एनटीपीसी लिमिटेड
(भारत सरकार का उद्यम)
**NTPC Limited**
(A Govt. of India Enterprise)

केन्द्रीय कार्यालय/Corporate Centre

Ref. No.:01/ FA/ISD/Compliance/2025-26 Dated: 23.04.2026

| | |
|---|---|
| Listing Department<br>National Stock Exchange of India Limited<br>'Exchange Plaza', C-1, Block G,<br>Bandra Kurla Complex, Bandra (E),<br>Mumbai - 400 051.<br>**Scrip Code - NTPC** | Corporate Relationship Department,<br>BSE Limited, Rotunda Building,<br>P J Towers, Dalal Street, Fort,<br>Mumbai - 400 001.<br>**Scrip Code - 532555** |

**Subject : Disclosure under Chapter XIV - Centralized Database for corporate bonds/debentures of SEBI Operational Circular on SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021**

With reference to Chapter XIV - Centralized Database for corporate bonds/debentures of SEBI Operational Circular on SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed information in the requisite fields as provided in Annex - XIV-B for the Financial Year ended 31.03.2026.

Yours faithfully,

Aravind Babu

Digitally signed by Aravind Babu
Date: 2026.04.23 14:47:00 +05'30'

(Aravind Babu)
CGM (Finance)

पंजीकृत ऑफिस : एनटीपीसी भवन, स्कोप काम्पलैक्स, 7, इंस्टीट्यूशनल एरिया, लोधी रोड, नई दिल्ली–110003
सीआईएन : L40101DL1975GOI007966 | टेलीफोन : 011-24387333 | फैक्स : 011-24361018 | ntpccc@ntpc.co.in | www.ntpc.co.in
**Registered Office :** NTPC Bhawan, SCOPE Complex, 7, Institutional Area, Lodi Road, New Delhi-110003
**CIN :** L40101DL1975GOI007966 | **Tel : 011-24387333** | **Fax : 011-24361018** | **ntpccc@ntpc.co.in** | **www.ntpc.co.in**

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**Annex - XIV-B**

**<u>Information in the requisite fields as provided in Annex - XIV-B for Financial Year ended 31.03.2026</u>**

1. Listing Details of debentures issued during the financial year 2025-26:

| Sl. No. | ISIN | Allotment date | Listing date | Listing Quantity (Face Value Rs.1 lakh each) | First issue/ further issue | Exchange |
|---|---|---|---|---|---|---|
| 1 | INE733E08270 | 09-05-2025 | 09-05-2025 | 4,00,000 | First Issue | BSE |
| 2 | INE733E08288 | 17-06-2025 | 18-06-2025 | 4,00,000 | First Issue | NSE |

2. Hyperlink of 'Listing Notification by stock exchange' during the financial year 2025-26:

| Sl. No. | ISIN | Listing Notification by stock exchange (downloadable hyperlink) |
|---|---|---|
| 1 | INE733E08262 | https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250509-18 |
| 2 | INE733E08288 | https://nsearchives.nseindia.com/content/circulars/CML68612.pdf |

3. Details of record date of debentures issued during the financial year 2025-26:

<table>
<tr><th>S. N.</th><th>ISIN</th><th>Record Date</th><th>Interest/ redemption</th><th>Date of payment of Interest/ redemption</th></tr>
<tr><td>1</td><td>INE733E08270</td><td rowspan="2">Date falling 15 days prior to the relevant Coupon Payment Date or the Redemption Date on which interest amount or the Maturity Amount respectively, is due and payable.</td><td rowspan="2">If the interest payment date falls on a holiday, the payment would be made on the following working day however the dates of the future coupon payments would be as per the schedule originally stipulated at the time of issuing the security. In other words, the subsequent coupon schedule would not be disturbed merely because the payment date in respect of one particular coupon payment has been postponed earlier because of it having fallen on a holiday. If the Redemption Date (also being the last Coupon Payment Date) of any Series of the Debentures falls</td><td><table>
<tr><td>(Interest/ Redemption)</td><td>Due Date of Payment</td></tr>
<tr><td>1$^{st}$ Coupon</td><td>11-05-2026</td></tr>
<tr><td>2$^{nd}$ Coupon</td><td>10-05-2027</td></tr>
<tr><td>3$^{rd}$ Coupon</td><td>09-05-2028</td></tr>
<tr><td>4$^{th}$ Coupon</td><td>09-05-2029</td></tr>
<tr><td>5$^{h}$ Coupon</td><td>09-05-2030</td></tr>
<tr><td>6$^{th}$ Coupon</td><td>09-05-2031</td></tr>
<tr><td>7$^{th}$ Coupon</td><td>10-05-2032</td></tr>
<tr><td>8$^{th}$ Coupon</td><td>09-05-2033</td></tr>
<tr><td>9$^{th}$ Coupon</td><td>09-05-2034</td></tr>
<tr><td>Last Coupon</td><td>09-05-2035</td></tr>
<tr><td>Redemption</td><td>09-05-2035</td></tr>
</table></td></tr>
<tr><td>2</td><td>INE733E08288</td><td><table>
<tr><td>(Interest/ Redemption)</td><td>Due Date of Payment</td></tr>
<tr><td>1$^{st}$ Coupon</td><td>17-06-2026</td></tr>
<tr><td>2$^{nd}$ Coupon</td><td>17-06-2027</td></tr>
<tr><td>3$^{rd}$ Coupon</td><td>17-06-2028</td></tr>
<tr><td>4$^{th}$ Coupon</td><td>18-06-2029</td></tr>
<tr><td>5$^{h}$ Coupon</td><td>17-06-2030</td></tr>
</table></td></tr>
</table>

| | | | | |
|---|---|---|---|---|
| | | | on a day that is not a Working Day, the redemption proceeds (including the coupon payment) shall be paid on the immediately preceding Working Day along with interest accrued on the Debentures until but excluding the date of such payment. | 6th Coupon: 17-06-2031<br>7th Coupon: 17-06-2032<br>8th Coupon: 17-06-2033<br>9th Coupon: 17-06-2034<br>10th Coupon: 18-06-2035<br>Last Coupon: 18-06-2035<br>Redemption: 18-06-2035 |

4. Details of Credit Rating: There has been no change in credit rating of NTPC bonds/debentures since listing. Please find below hyperlink of latest press release of credit rating agencies for outstanding NTPC bonds/debentures and other debt instruments.

| CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of latest press release | Verification status of CRAs | Press Release hyperlink |
|---|---|---|---|---|---|---|
| CRISIL | AAA | Stable | Reaffirm | 18.03.2026 | Verified | https://www.crisilratings.com/mnt/winshare/Ratings/RatingList/RatingDocs/NTPCLimited_March%2018_%202026_RR_391698.html |
| ICRA | AAA | Stable | Reaffirm | 09.04.2026 | Verified | https://www.icra.in/Rationale/ShowRationaleReport?Id=142266 |
| CARE | AAA | Stable | Reaffirm | 20.04.2026 | Verified | https://www.careratings.com/upload/CompanyFiles/PR/202604120411_NTPC_Limited.pdf |
| India Ratings | AAA | Stable | Reaffirm | 20.04.2026 | Verified | https://www.indiaratings.co.in/pressrelease/82722 |

5. Payment Status:

   All the interest/redemption payments due in FY 2025-26 have been made on respective due dates and duly intimated to exchanges within timelines prescribed under applicable SEBI Regulations.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer?

   No.