



Ref. No.:01/ FA/ISD/Compliance/2025-26

Dated: 23.04.2026

Listing Department National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. Scrip Code - NTPC	Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001. Scrip Code - 532555
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Subject : Disclosure under Chapter XIV - Centralized Database for corporate bonds/debentures of SEBI Operational Circular on SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

With reference to Chapter XIV - Centralized Database for corporate bonds/debentures of SEBI Operational Circular on SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find enclosed information in the requisite fields as provided in Annex - XIV-B for the Financial Year ended 31.03.2026.

Yours faithfully,

(Aravind Babu)
CGM (Finance)



Information in the requisite fields as provided in Annex - XIV-B for Financial Year ended 31.03.2026

1. Listing Details of debentures issued during the financial year 2025-26:

Sl. No.	ISIN	Allotment date	Listing date	Listing Quantity (Face Value Rs.1 lakh each)	First issue/ further issue	Exchange
1	INE733E08270	09-05-2025	09-05-2025	4,00,000	First Issue	BSE
2	INE733E08288	17-06-2025	18-06-2025	4,00,000	First Issue	NSE

2. Hyperlink of 'Listing Notification by stock exchange' during the financial year 2025-26:

Sl. No.	ISIN	Listing Notification by stock exchange (downloadable hyperlink)
1	INE733E08262	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250509-18
2	INE733E08288	https://nsearchives.nseindia.com/content/circulars/CML68612.pdf

3. Details of record date of debentures issued during the financial year 2025-26:

S. N.	ISIN	Record Date	Interest/ redemption	Date of payment of Interest/ redemption	
1	INE733E08270	Date falling 15 days prior to the relevant Coupon Payment Date or the Redemption Date on which interest amount or the Maturity Amount respectively, is due and payable.	If the interest payment date falls on a holiday, the payment would be made on the following working day however the dates of the future coupon payments would be as per the schedule originally stipulated at the time of issuing the security. In other words, the subsequent coupon schedule would not be disturbed merely because the payment date in respect of one particular coupon payment has been postponed earlier because of it having fallen on a holiday. If the Redemption Date (also being the last Coupon Payment Date) of any Series of the Debentures falls	(Interest/ Redemption)	Due Date of Payment
				1 st Coupon	11-05-2026
				2 nd Coupon	10-05-2027
				3 rd Coupon	09-05-2028
				4 th Coupon	09-05-2029
				5 ^h Coupon	09-05-2030
				6 th Coupon	09-05-2031
				7 th Coupon	10-05-2032
				8 th Coupon	09-05-2033
				9 th Coupon	09-05-2034
				Last Coupon	09-05-2035
				Redemption	09-05-2035
2	INE733E08288			(Interest/ Redemption)	Due Date of Payment
				1 st Coupon	17-06-2026
				2 nd Coupon	17-06-2027
				3 rd Coupon	17-06-2028
				4 th Coupon	18-06-2029
				5 ^h Coupon	17-06-2030



			on a day that is not a Working Day, the redemption proceeds (including the coupon payment) shall be paid on the immediately preceding Working Day along with interest accrued on the Debentures until but excluding the date of such payment.	<table><tr><td>6th Coupon</td><td>17-06-2031</td></tr><tr><td>7th Coupon</td><td>17-06-2032</td></tr><tr><td>8th Coupon</td><td>17-06-2033</td></tr><tr><td>9th Coupon</td><td>17-06-2034</td></tr><tr><td>10th Coupon</td><td>18-06-2035</td></tr><tr><td>Last Coupon</td><td>18-06-2035</td></tr><tr><td>Redemption</td><td>18-06-2035</td></tr></table>	6 th Coupon	17-06-2031	7 th Coupon	17-06-2032	8 th Coupon	17-06-2033	9 th Coupon	17-06-2034	10 th Coupon	18-06-2035	Last Coupon	18-06-2035	Redemption	18-06-2035
6 th Coupon	17-06-2031																	
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9 th Coupon	17-06-2034																	
10 th Coupon	18-06-2035																	
Last Coupon	18-06-2035																	
Redemption	18-06-2035																	

4. Details of Credit Rating: There has been no change in credit rating of NTPC bonds/debentures since listing. Please find below hyperlink of latest press release of credit rating agencies for outstanding NTPC bonds/debentures and other debt instruments.

CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of latest press release	Verification status of CRAs	Press Release hyperlink
CRISIL	AAA	Stable	Reaffirm	18.03.2026	Verified	https://www.crisilratings.com/mnt/wi/share/Ratings/RatingList/RatingDocs/NTPCLimited_March%2018_%202026_RR_391698.html
ICRA	AAA	Stable	Reaffirm	09.04.2026	Verified	https://www.icra.in/Rationale/ShowRationaleReport?Id=142266
CARE	AAA	Stable	Reaffirm	20.04.2026	Verified	https://www.careratings.com/upload/CompanyFiles/PR/202604120411_NTPC_Limited.pdf
India Ratings	AAA	Stable	Reaffirm	20.04.2026	Verified	https://www.indiaratings.co.in/pressrelease/82722

5. Payment Status:

All the interest/redemption payments due in FY 2025-26 have been made on respective due dates and duly intimated to exchanges within timelines prescribed under applicable SEBI Regulations.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer?

No.