

July 29, 2026

To,

The BSE Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400 001	The National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Bandra - Kurla Complex, Bandra (East), Mumbai – 400 051
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Respected Sir/ Madam,

Subject: Intimation for filing of Draft Red Herring Prospectus of Veritas Finance Limited (Formerly known as Veritas Finance Private Limited) ("Company")

In continuation of our intimation dated July 20, 2026, pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, and in furtherance to the resolution passed by the Board on July 20, 2026, and the resolution passed by the shareholders of the Company on July 23, 2026, authorising the proposed initial public offering, the resolution passed by the Board on July 29, 2026, approving the draft red herring prospectus ("**DRHP**") and the resolution passed by the Board on July 29, 2026, approving and adopting the DRHP, we wish to inform you that the Company has filed the DRHP dated July 29, 2026, with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in connection with its proposed initial public offering of equity shares of face value of INR 10 each ("**Equity Shares**") comprising a fresh issue of Equity Shares aggregating up to INR 9,000 million and an offer for sale of up to 1,28,27,093 Equity Shares by certain existing shareholders of the Company, subject to any revisions to such amounts as may be permissible under applicable law, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("**Offer**"). The Offer is subject to receipt of regulatory approvals, market conditions and other considerations.

This is for your information, records and appropriate dissemination.

Yours faithfully,

For and on behalf of Veritas Finance Limited,

V. Aruna
Company Secretary and Compliance Officer
M. No.: A60078

Veritas Finance Limited

(formerly known as Veritas Finance Private Limited)

SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35,
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CIN: U65923TN2015PLC100328