

July 20, 2026



To,

The BSE Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400 001	The National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Bandra - Kurla Complex, Bandra (East), Mumbai – 400 051
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Respected Sir/ Madam,

Subject: Disclosure under Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations")

Pursuant to Regulation 51 read with Schedule III of the Listing Regulations, this is to inform you that the Board of Directors of the Company at its meeting held on July 20, 2026, inter alia, has approved raising of funds by way of Initial Public Offering of equity shares of INR. 10 each ("Equity Shares"), subject to the approval of shareholders, which comprises of:

- Fresh issue of Equity Shares aggregating up to INR 9,000.00 million (subject to any revisions to such amount as may be permissible under applicable law), and
- An offer for sale of up to 1,28,27,093 Equity Shares (subject to any revisions as may be permissible under applicable law),

The proposed Initial Public Offering is subject to market conditions, receipt of applicable approvals, regulatory clearances and other considerations.

Further, consequently, the Board of Directors of the Company, at its meeting held on July 20, 2026, inter alia, approved the addendum to the Notice of the Annual General Meeting ("AGM") to include the following additional item:

- Initial Public Offer of equity shares of the Company

The meeting of the Board of Directors commenced at 04:30 P.M. and concluded at 6:00 P.M.

Copy of the same is being also made available on the website of the Company at <https://www.veritasfin.in/intimations.php>.

Yours faithfully,

For and on behalf of Veritas Finance Limited,
(Formerly known as Veritas Finance Private Limited)

V. Aruna
Company Secretary and Compliance Officer
M. No.: A60078

Veritas Finance Limited

(formerly known as Veritas Finance Private Limited)

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