November 17, 2026

To

BSE Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001	The Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051

Dear Sir/Madam,

Sub.: Intimation to the stock exchange for allotment of non-convertible debentures on private placement basis.

The Board of Directors of Veritas Finance Limited ("the Company") has accorded their approval to borrow funds through issuance of redeemable, non- convertible debentures on private placement basis, in one or more series/tranches, based on reaffirmed limits of up to Rs. 2000,00,00,000 /- (Rupees Two Thousand Crores only) at their meeting held on August 14, 2026.

In this regard, pursuant to Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Resources and Business Committee of the Board has approved by way of a circular resolution on November 17, 2026, for fund raise by way of allotment of Series 24 secured, rated, redeemable, listed, non-convertible debentures aggregating to Rs. 100,00,00,000/- (Rupees One Hundred Crores only).

Kindly take the same on record.

Thanking you,

For Veritas Finance Limited

ARUNA VENKATESAN

Digitally signed by ARUNA VENKATESAN
Date: 2026.11.17 14:57:50 +05'30'

V. Aruna
Company Secretary & Compliance Officer
M. No. A60078