VIVIANA®

Date: 05th August, 2026

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East)
Mumbai – 400051

Symbol: VIVIANA

Sub: Submission of Statement under Regulations 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th June, 2026

Dear Sir/Madam,

Pursuant to Regulations 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Statement indicating the utilisation of proceeds of issue of listed Non-Convertible Debt Securities and the Statement of Deviation/Variation in the utilisation of such proceeds, for the quarter ended 30th June, 2026.

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their respective meetings held on 04th August, 2026.

We hereby confirm that there has been no deviation or variation in the utilisation of the proceeds from the objects stated in the respective Offer Documents/Information Memoranda/Term Sheets for the listed Non-Convertible Debt Securities during the quarter ended 30th June, 2026.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,
For Viviana Power Tech Limited

KAVALJIT NISHANT PARMAR
Digitally signed by KAVALJIT NISHANT PARMAR
Date: 2026.08.05 22:50:43 +05'30'

(Kavaljit Nishant Parmar)
Company Secretary & Compliance Officer
Mem. No. A53248

To,
Viviana Power Tech limited,
313-315, Orchid Plaza,
Sama- Savli Road,
Vadodara-390008

Certificate for disclosure of utilization of issue proceeds

1. This report is issued in accordance with the terms of our agreement dated 02.07.2026.

2. The accompanying Statement (Annexure) contains details of object-wise utilisation of issue proceeds along with variation if any, in accordance with Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, by the Viviana Power Tech Limited (the "Company"), which we have initialled for identification purposes only.

Managements' Responsibility for the Statement

3. The preparation of the accompanying Statement is the responsibility of the Management of the Company. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

4. The Management is also responsible for ensuring that the Company complies with the requirements of the Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and for providing all relevant information to the Securities and Exchange Board of India.

Auditor's Responsibility

5. Pursuant to the requirements, it is our responsibility to obtain reasonable assurance and form an opinion as to whether the Statement is in agreement with the books and records of the Company.

6. We conducted our examination of the Annexure in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

MUKUND & ROHIT Chartered Accountants VADODARA

Conclusion

8. Based on our examination as above, and the information and explanations given to us, in our conclusion, the Statement is in agreement with the records produced before us for verification and fairly presents, in all material respects, and there is no circulation of funds or mere passing of book entries in this regard.

Restriction on Use

9. This report is addressed to and provided to the Board of Directors of the Company solely for the purpose of compliance with Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, to submit the accompanying Statement to the National Stock Exchange of India Limited and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For & on behalf of
Mukund & Rohit
Chartered Accountants
FRN: 113375W

MUKUND & ROHIT Chartered Accountants VADODARA

Swati Mehta
Partner
MRN: 407106
UDIN: 26407106BGHKPR3303

Place: Vadodara
Date:04.08.2026

Certificate under regulation 52(7) & 52(7A) of the SEBI (LODR) Regulations, 2015

A. Statement of utilization of issue proceeds:

Name of Issuer	ISIN	Mode of fund raising (Public Issue / Private Placement)	Type of instrument	Date of raising fund	Amount raised	Fund utilized	Any deviation (Yes / No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Viviana Power Tech Limited	INE0MEG07011	Private Placement	Non - Convertible Debentures	03-March-2026	Rs. 25 Crores	Rs. 25 Crores	Nil	Nil	Nil
Viviana Power Tech Limited	INE0MEG07029	Private Placement	Non - Convertible Debentures	28-April-2026	Rs. 20 Crores	Rs. 20 Crores	Nil	Nil	Nil

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CHARTERED ACCOUNTANTS

B. Statement of deviation/variation in use of Issue proceeds:

Name of listed entity	Viviana Power Tech Limited	Viviana Power Tech Limited
Mode of Fund Raising	Private Placement	Private Placement
Type of instrument	Non - Convertible Debentures	Non - Convertible Debentures
Date of Raising Funds	03-March- 2026	28-April- 2026
Amount Raised	Rs. 25 Crores	Rs. 20 Crores

MUKUND & ROHIT Chartered Accountants ★ VADODARA ★

Report filed for quarter ended	30-June-2026	30-June-2026
Is there a Deviation / Variation in use of funds raised?	Nil	Nil
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable	Not Applicable
If yes, details of the approval so required	Not Applicable	Not Applicable
Date of approval	Not Applicable	Not Applicable
Explanation for the Deviation / Variation	Not Applicable	Not Applicable
Comments of the audit committee after review/board of directors (in case there is no audit committee)	Nil	Nil
Comments of the auditors, if any	Nil	Nil
Objects for which funds have been raised and where there has been a deviation, in the following table:		

ISIN	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half year according to applicable object (INR Crores and in %	Remarks, if any
INE0MEG07011	To meet the fund requirements for expansion and growth of business activities of	Nil	Rs. 25 Crores	Nil	Rs. 25 Crores	Nil	Nil

MUKUND & ROHIT
CHARTERED ACCOUNTANTS

MUKUND & ROHIT Chartered Accountants ★ VADODARA ★

	the Company						
INE0MEG07029	To meet working capital requirements, general corporate purposes and also for creation of Debenture Service Reserve in relation to the Debentures	Nil	Rs. 20 Crores	Nil	Rs. 20 Crores	Nil	Nil

Deviation could mean:

(a) Deviation in the objects or purposes for 'which the funds have been raised

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed

For & on behalf of
Mukund & Rohit
Chartered Accountants
FRN: 113375W

Swati Mehta
Partner
MRN: 407106
UDIN: 26407106BGHKPR3303

Place: Vadodara
Date: 04.08.2026