

संदर्भ Ref.: नि.से.वि.ISD/243/2026-27

दिनांक Date: 30.10.2026

|                                                                                                       |                                                                                                                                                                             |
|-------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| बीएसई लिमिटेड BSE Ltd.<br>बीएसई लिस्टिंग सेंटर BSE Listing Centre<br>स्क्रिप कोड Scrip Code - 532 477 | नेशनल स्टॉक एक्सचेंज ऑफ़ इंडिया लिमिटेड<br>National Stock Exchange of India Ltd.<br>निप्स NEAPS<br>स्क्रिप कोड Scrip Symbol-UNIONBANK-EQ<br>सिक्योरिटी Security - UBI-AT/BB |
|-------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

महोदया Madam / महोदय Sir,

**Subject: Intimation of Call Option exercised by the Bank.**

Pursuant to Regulation 30 and 60(2) of the SEBI (Listing Obligation and Disclosures Requirements) Regulations 2015, we hereby give notice for redemption of following bonds due to exercise of Call Option by the Bank.

The details are given below:

| Sr. No. | Particulars                                         | Details                                 | Details                                  |
|---------|-----------------------------------------------------|-----------------------------------------|------------------------------------------|
| 1       | Bond Series                                         | Basel III compliant Tier-1 Series XXXII | Basel III compliant Tier-1 Series XXXIII |
| 2       | ISIN Number                                         | INE692A08169                            | INE692A08177                             |
| 3       | Issue Size                                          | ₹ 2000 Crores                           | ₹ 1500 Crores                            |
| 4       | Coupon rate                                         | 8.70%                                   | 8.40%                                    |
| 5       | Due Date of redemption as per Call option exercised | 22-11-2026                              | 20-12-2026                               |
| 6       | Date of Redemption Payment                          | 21-11-2026*                             | 19-12-2026*                              |
| 7       | Record Date                                         | 07-11-2026                              | 05-12-2026                               |

\*As per Information Memorandum- If the Call Option Due Date (also being the last Coupon Payment Date, in case call option is exercised) of the Bonds falls on a day that is not a Business Day, the Call Option Price shall be paid by the Bank on the immediately preceding Business Day along with interest accrued on the Bonds until but excluding the date of such payment.

Thanking you.

ASHISH  
MISHRA  
Digitally signed by  
ASHISH MISHRA  
Date: 2026.10.30  
17:12:50 +05'30'

भवदीय Yours faithfully,

(Ashish Mishra)  
Company Secretary

CC: M/s IDBI Trusteeship Services Ltd.