



April 06, 2026

To,
Manager, Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex, (E)
Mumbai -400051

Ref: - Commercial Papers issued during 1st January, 2026 to 31st March, 2026
Sub: - End Use Certificate

Dear Sir/ Madam,

We have issued no commercial papers during 1st January, 2026 to 31st March, 2026.

Ref. No.	ISIN No.	Issue Date	Maturity Date	Maturity Value (in Crs.)	Units	Purpose
N.A						

We hereby certified that: N.A

- 1) The CP proceeds are used for the disclosed purposes.
- 2) All other provisions of the CP/ Guidelines (RBI/ FIMMDA) and conditions of the offer document have been adhered to.
- 3) The asset classification of all the fund-based facilities availed from Banks/ AIFIs/NBFC continue to be "standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the CP.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market.
- 6) The other listing conditions as per SEBI Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October, 2025 on "Framework for Listing of Commercial Paper" are adhered to.

Thanking you
Yours Faithfully
For UltraTech Cement Limited

Atul Daga
Chief Financial Officer



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India
T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com/www.adityabirla.com | CIN : L26940MH2000PLC128420