



October 01, 2026
Mumbai

To, Manager, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, (E) Mumbai -400051	To, Manager, HDFC Bank Ltd I Think Techno Campus, Building-Alpha Next to Kanjur Marg Rly Stn, Kanjur Marg (East) Mumbai-400042
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Ref: - Commercial Papers issued during 01st July, 2026 to 30th September, 2026

Sub: - End Use Certificate

Dear Sir/ Madam,

We have issued following commercial papers during 01st July 2026 to 30th September 2026.

Ref. No.	ISIN No.	Issue Date	Maturity Date	Maturity Value (in Crs.)	Units	Purpose
CP VIII FY 27	INE481G14FV9	09-Jul-26	07-Oct-26	350	7000	Refinancing of Working Capital
CP IX FY 27	INE481G14FW7	11-Aug-26	09-Nov-26	300	6000	Refinancing of Working Capital
CP X FY 27	INE481G14FX5	19-Aug-26	17-Nov-26	200	4000	Refinancing of Working Capital
CP XI FY 27	INE481G14FY3	21-Aug-26	20-Nov-26	300	6000	Refinancing of Working Capital
CP XII FY 27	INE481G14FZ0	08-Sep-26	08-Dec-26	200	4000	Refinancing of Working Capital

We hereby certified that:

- 1) The CP proceeds are used for the disclosed purposes.
- 2) All other provisions of the CP/ Guidelines (RBI/ FIMMDA) and conditions of the offer document have been adhered to.
- 3) The asset classification of all the fund-based facilities availed from Banks/ AIFIs/NBFC continue to be "standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the CP.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market.
- 6) The other listing conditions as per SEBI Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October, 2025 on "Framework for Listing of Commercial Paper" are adhered to.

Thanking you

Yours Faithfully
For UltraTech Cement Limited

ATUL DAGA

Digitally signed by ATUL
DAGA
Date: 2026.10.01 14:01:37
+05'30'

Atul Daga
Chief Financial Officer



UltraTech Cement Limited

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