21st August, 2026

The National Stock Exchange of India Limited
Listing Department

**Sub:** Intimation regarding payment of redemption amount alongwith interest on Non-Convertible Debentures bearing ISIN: INE481G07190

**Ref:** Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sirs,

We wish to inform that the Company has today paid the redemption amount alongwith interest to the respective debenture holders of the series viz. 7.53% secured redeemable non-convertible debentures. The details of the same are mentioned hereunder:

a. Whether Interest payment / redemption payment made (yes/no) – Yes

b. Details of Interest payment:

| Sl. No. | Particulars | Details |
|---|---|---|
| 1 | ISIN | INE481G07190 |
| 2 | Issue Size | Rs. 500 crore |
| 3 | Interest Amount to be paid on due date (net of tax)* | Rs. 37,39,66,619/- |
| 4 | Frequency – quarterly/monthly | Annually |
| 5 | Change in frequency of payment (if any) | Not Applicable |
| 6 | Details of such change | Not Applicable |
| 7 | Interest payment record date | 06/08/2026 |
| 8 | Due date for interest payment (DD/MM/YYYY) | 21/08/2026 |
| 9 | Actual date for interest payment (DD/MM/YYYY) | 21/08/2026 |
| 10 | Amount of interest paid (net of tax)* | Rs. 37,39,66,619/- |
| 11 | Date of last interest payment | 22/08/2025 |
| 12 | Reason for non-payment/ delay in payment | Not Applicable |

*Gross amount to interest – Rs. 37,54,68,493/-

c. Details of Redemption payment:

<table>
<tr><th>Sl. No.</th><th colspan="2">Particulars</th><th>Details</th></tr>
<tr><td>1</td><td colspan="2">ISIN</td><td>INE481G07190</td></tr>
<tr><td>2</td><td colspan="2">Type of redemption (full/ partial)</td><td>Full</td></tr>
<tr><td rowspan="2">3</td><td rowspan="2">If partial redemption, then</td><td>a. By face value redemption</td><td rowspan="2">Not Applicable</td></tr>
<tr><td>b. By quantity redemption</td></tr>
<tr><td rowspan="2">4</td><td rowspan="2">If redemption is based on quantity, specify, whether on:</td><td>a. Lot basis</td><td rowspan="2">Not Applicable</td></tr>
<tr><td>b. Pro-rata basis</td></tr>
<tr><td>5</td><td colspan="2">Reason for redemption [call, put, premature redemption, maturity, buyback, conversion, others (if any)]</td><td>Maturity</td></tr>
<tr><td>6</td><td colspan="2">Redemption date due to put option (if any)</td><td>Not Applicable</td></tr>
<tr><td>7</td><td colspan="2">Redemption date due to call option (if any)</td><td>Not Applicable</td></tr>
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| | | |
|---|---|---|
| 8 | Quantity redeemed (no. of NCDs) | 5,000 |
| 9 | Due date for redemption/ maturity | 21/08/2026 |
| 10 | Actual date for redemption (DD/MM/YYYY) | 21/08/2026 |
| 11 | Amount redeemed | Rs. 500 crore |
| 12 | Outstanding amount (Rs.) | Nil |
| 13 | Date of last Interest payment | 22/08/2025 |

This for your information and records please.

Thanking You,

Yours faithfully,
For UltraTech Cement Limited

DHIRAJ KAPOOR

Digitally signed by DHIRAJ KAPOOR
Date: 2026.08.21 11:33:30 +05'30'

Dhiraj Kapoor
Company Secretary and Compliance Officer