



9th October, 2026

The National Stock Exchange of India
Listing Department

Sub: Specifications related to ISINs for the listed Non-Convertible Debentures of the Company for the half year ended 30th September, 2026

Dear Sirs,

In terms of the provisions of SEBI Master Circular No. SEBI/HO/DDHS/DDHSPoD/P/CIR/2025/000000 0137 dated 15th October, 2025, please find enclosed the statement on the Non-Convertible Debentures of the Company for the half year ended 30th September, 2026.

Thanking you,

For UltraTech Cement Limited

DHIRAJ
KAPOOR

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DHIRAJ KAPOOR
Date: 2026.10.09
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Dhiraj Kapoor
Company Secretary

Encl: a/a



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India
T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com/www.adityabirla.com | CIN : L26940MH2000PLC128420

UltraTech Cement Limited

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded Options, if any	Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)
1.	UltraTech Cement Limited	INE481G07190	22 nd August, 2016	21 st August, 2026	7.53%	Annually	Not Applicable	500	Nil (Matured)
2.	UltraTech Cement Limited	INE481G08107	26 th November, 2024	24 th November, 2034	7.22%	Annually	Not Applicable	1000	1000
3.	UltraTech Cement Limited	INE481G08123	5 th March, 2025	3 rd March, 2028	7.34%	Annually	Not Applicable	1000	1000
4.	UltraTech Cement Limited	INE481G08115	5 th March, 2025	5 th March, 2030	7.34%	Annually	Not Applicable	1000	1000
5.	UltraTech Cement Limited	INE481G08156	3 rd August, 2026	2 nd February, 2029	7.22%	Annually	Not Applicable	1500	1500
6.	UltraTech Cement Limited	INE481G08149	3 rd August, 2026	1 st February, 2030	7.23%	Annually	Not Applicable	1500	1500
7.	UltraTech Cement Limited	INE481G08131	3 rd August, 2026	1 st August, 2031	7.25%	Annually	Not Applicable	2000	2000

**DHIRAJ
KAPOOR** Digitally signed by
DHIRAJ KAPOOR
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