



8th April, 2026

The National Stock Exchange of India Limited
Listing Department

Sub: Disclosure under Chapter XIV of the SEBI Master Circular dated 15th October, 2025 for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, as amended from time to time.

Dear Sirs,

In terms of the SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October, 2025 please find attached the disclosure in the prescribed format as Annexure 1.

The same is for your information and records, please.

For UltraTech Cement Limited

Dhiraj Kapoor
Company Secretary



UltraTech Cement Limited

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Annexure 1

1. Listing Details:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE481G07190	22/08/2016	29/08/2016	5,000	First issue	National Stock Exchange of India Limited (NSE)
2.	INE481G08107	26/11/2024	27/11/2024	1,00,000	First issue	
3.	INE481G08123	05/03/2025	06/03/2025	1,00,000	First issue	
4.	INE481G08115	05/03/2025	06/03/2025	1,00,000	First issue	

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr. No.	ISIN	Hyperlink at NSE website
1.	INE481G07190	https://www.nseindia.com/market-data/debt-private-placement?company_name=UltraTech%20Cement%20Limited
2.	INE481G08107	https://nsearchives.nseindia.com/content/circulars/CML65258.pdf
3.	INE481G08123	https://nsearchives.nseindia.com/content/circulars/CML66994.pdf
4.	INE481G08115	https://nsearchives.nseindia.com/content/circulars/CML66994.pdf

3. Details of record date:

Sr. No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest / redemption
1.	INE481G07190	07/08/2025	Payment of Interest	22/08/2025
2.	INE481G08107	11/11/2025	Payment of Interest	26/11/2025
3.	INE481G08123	18/02/2026	Payment of Interest	05/03/2026
4.	INE481G08115	18/02/2026	Payment of Interest	05/03/2026

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE481G07190	CRISIL	CRISIL AAA	Stable	Reaffirm	13/08/2025*	verified	13/08/2025
	India Ratings	IND AAA	Stable	Affirmed	19/02/2026*	verified	19/02/2026
INE481G08107	CRISIL	CRISIL AAA	Stable	Reaffirm	13/08/2025*	verified	13/08/2025
	India Ratings	IND AAA	Stable	Affirmed	19/02/2026*	verified	19/02/2026
INE481G08123	CRISIL	CRISIL AAA	Stable	Reaffirm	13/08/2025*	verified	13/08/2025
	India Ratings	IND AAA	Stable	Affirmed	19/02/2026*	verified	19/02/2026
INE481G08115	CRISIL	CRISIL AAA	Stable	Reaffirm	13/08/2025*	verified	13/08/2025
	India Ratings	IND AAA	Stable	Affirmed	19/02/2026*	verified	19/02/2026

*date of press release.

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE481G07190	CRISIL	CRISIL AAA	Stable	Reaffirm	16/08/2024*	verified	16/08/2024
	India Ratings	IND AAA	Stable	Affirmed	24/02/2025*	verified	24/02/2025
INE481G08107	CRISIL	CRISIL AAA	Stable	Assigned	16/08/2024*	verified	16/08/2024
	India Ratings	IND AAA	Stable	Affirmed	24/02/2025*	verified	24/02/2025
INE481G08123	CRISIL	CRISIL AAA	Stable	Assigned	16/08/2024*	verified	16/08/2024
	India Ratings	IND AAA	Stable	Assigned	24/02/2025*	verified	24/02/2025
INE481G08115	CRISIL	CRISIL AAA	Stable	Assigned	16/08/2024*	verified	16/08/2024
	India Ratings	IND AAA	Stable	Assigned	24/02/2025*	verified	24/02/2025

*date of press release.

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

Sr No.	Particulars	Details			
1.	ISIN	INE481G07190	INE481G08107	INE481G08123	INE481G08115
2.	Issue size (Rs. in crores)	500.00	1000.00	1000.00	1000.00
3.	Interest Amount paid on due date (Rs.)	37,65,00,000	69,31,20,000*	70,09,70,000*	68,62,90,000*
4.	Frequency - quarterly/ monthly	Annually	Annually	Annually	Annually
5.	Change in frequency of payment (if any)	Not Applicable	Not Applicable	Not Applicable	Not Applicable
6.	Details of such change	Not Applicable	Not Applicable	Not Applicable	Not Applicable
7.	Interest payment record date	07/08/2025	11/11/2025	18/02/2026	18/02/2026
8.	Due date for interest payment (DD/MM/YYYY)	22/08/2025	26/11/2025	05/03/2026	05/03/2026
9.	Actual date for interest payment (DD/MM/YYYY)	22/08/2025	26/11/2025	05/03/2026	05/03/2026
10.	Amount of interest paid (Rs.)	37,65,00,000	69,31,20,000	70,09,70,000	68,62,90,000
11.	Date of last interest payment	22/08/2024	Not Applicable	Not Applicable	Not Applicable
12.	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable	Not Applicable

*Gross amount of interest for ISIN–

INE481G08107: Rs. 72,20,00,000; INE481G08123: Rs. 73,40,00,000; INE481G08115: 73,40,00,000

c) *Details of Redemption Payments: Not Applicable*

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: ***There have been no defaults/delays in servicing of NCDs.***

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						