



8th April, 2026

The National Stock Exchange of India Limited
Listing Department

Sub: Specifications related to ISINs for the outstanding debt securities of the Company as on 31st March, 2026.

Dear Sirs,

In terms of the provisions of SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October, 2025, please find enclosed the statement on the outstanding Non-Convertible Debentures of the Company for the half year ended 31st March, 2026.

Thanking you,

For UltraTech Cement Limited

Dhiraj Kapoor
Company Secretary



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India
T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com/www.adityabirla.com | CIN : L26940MH2000PLC128420

UltraTech Cement Limited

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date (DD-MMM-YYYY)	Maturity Date (DD-MMM-YYYY)	Coupon Rate	Payment frequency	Embedded Options, if any	Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)
1	UltraTech Cement Limited	INE481G07190	22-Aug-2016	21-Aug-2026	7.53%	Annually	Not Applicable	500	500
2	UltraTech Cement Limited	INE481G08107	26-Nov-2024	24-Nov-2034	7.22%	Annually	Not Applicable	1000	1000
3	UltraTech Cement Limited	INE481G08123	5-Mar-2025	3-Mar-2028	7.34%	Annually	Not Applicable	1000	1000
4	UltraTech Cement Limited	INE481G08115	5-Mar-2025	5-Mar-2030	7.34%	Annually	Not Applicable	1000	1000