

27th April 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Sub : Certificate on utilization of Commercial Paper ('CP') proceeds and adherence to other listing conditions for the quarter ended 31st March 2026

Dear Sir/Madam,

Pursuant to Clause 10 of Chapter XVII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, we hereby confirm that the Company has issued Commercial Paper ("CP") during the quarter ended 31st March 2026. In this regard, we enclose herewith Certificate on utilization of Commercial Paper ('CP') proceeds and adherence to other listing conditions for the quarter ended 31st March 2026

Kindly take the same on record.

Thanking you,

Yours faithfully,
For UGRO Capital Limited

Satish Kumar
Company Secretary & Compliance Officer
Encl: a/a

UGRO CAPITAL LIMITED

Registered Office Address: B-17, Fourth Floor, Art Guild House, Phoenix Market City, Kurla (West), Mumbai- 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 49194400 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

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 Phiroze Jeejeebhoy Towers
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 Exchange Plaza, 5th Floor, Plot No. C/1,
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Sub : Certificate on utilization of Commercial Paper ('CP') proceeds and adherence to other listing conditions for the quarter ended 31st March 2026

Dear Sir/Madam,

Pursuant to Clause 10 of Chapter XVII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, we hereby confirm that the Company has issued following Commercial Paper ("CP") during the quarter ended 31st March 2026.

ISIN	Disbursement Date	Maturity Date	Maturity Amount (INR in Crs)	Name of Stock Exchange
INE583D14808	23-01-2026	23-02-2026	75	Unlisted
INE583D14816	09-02-2026	09-04-2026	50	Unlisted
INE583D14824	25-02-2026	15-04-2026	50	Unlisted
INE583D14832	26-02-2026	27-05-2026	20	Unlisted
INE583D14840	20-03-2026	18-06-2026	15	BSE
INE583D14857	24-03-2026	06-04-2026	25	Unlisted
INE583D14865	30-03-2026	08-06-2026	25	Unlisted

Further, in consonance with the Commercial Paper issued, we hereby certify that issuance proceeds of the CP issued were fully utilized for the purpose(s) mentioned in the disclosure document.

We further certify that we have adhered to the other listing conditions as specified in the said circular as amended from time to time.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For UGRO Capital Limited



Shilpa Bhatte
Chief Financial Officer



Anuj Pandey
Chief Executive Officer

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