

24th July 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Sub : Certificate on utilization of Commercial Paper ('CP') proceeds and adherence to other listing conditions for the quarter ended 30th June 2026

Dear Sir/Madam,

Pursuant to Clause 10 of Chapter XVII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022, we hereby confirm that the Company has issued Commercial Paper ("CP") during the quarter ended 30th June 2026. In this regard, we enclose herewith Certificate on utilization of Commercial Paper ('CP') proceeds and adherence to other listing conditions for the quarter ended 30th June 2026

Kindly take the same on record.

Thanking you,

Yours faithfully,
For UGRO Capital Limited

Satish Kumar
Company Secretary & Compliance Officer
Encl: a/a

UGRO CAPITAL LIMITED

Registered Office Address: B-17, Fourth Floor, Art Guild House, Phoenix Market City, Kurla (West), Mumbai- 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 49194400 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

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 Exchange Plaza, 5th Floor, Plot No. C/1,
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Sub : Certificate on utilization of Commercial Paper ('CP') proceeds and adherence to other listing conditions for the quarter ended June 30, 2026

Dear Sir/Madam,

Pursuant to Clause 10 of Chapter XVII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022, we hereby confirm that the Company has issued following Commercial Paper ("CP") during the quarter ended June 30, 2026.

ISIN	Disbursement Date	Maturity Date	Maturity Amount (INR in Crs)	Name of Stock Exchange
INE583D14873	09-Apr-26	09-Oct-26	40	BSE
INE583D14881	27-Apr-26	23-Oct-26	15	BSE
INE583D14899	07-May-26	03-Nov-26	23	BSE
INE583D14907	12-May-26	12-Nov-26	14	BSE
INE583D14915	15-May-26	14-Sep-26	10	unlisted
INE583D14923	15-Jun-26	15-Sep-26	15	BSE
INE583D14931	22-Jun-26	21-Sep-26	25	BSE

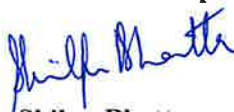
Further, in consonance with the Commercial Paper issued, we hereby certify that issuance proceeds of the CP issued were fully utilized for the purpose(s) mentioned in the disclosure document.

We further certify that we have adhered to the other listing conditions as specified in the said circular as amended from time to time.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For UGRO Capital Limited


Shilpa Bhatte
 Company Financial Officer




Anuj Pandey
 Chief Executive Officer



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