

13th October 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Sub: Specifications related to ISINs for the outstanding debt securities of UGRO Capital Limited as on 30th September 2026

Dear Sir/ Madam,

Pursuant to clause 10.1 (a) of the Chapter VIII of the SEBI Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, the statement containing the details of ISINs for the debt securities issued by the Company on private placement basis, as on 30th September 2026 is enclosed herewith as an Annexure A.

We request you to take the above submission on your records.

Yours sincerely,

For UGRO Capital Limited

SHILPA
BHATTER
Digitally signed
by SHILPA
BHATTER
Date: 2026.10.13
18:38:35 +05'30'

Shilpa Bhatte
Chief Finance Officer

CC:

The Managing Director
National Securities Depository Limited
4th Floor, 'A' Wing, Trade World,
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai-400 013

The Managing Director
Central Depository Services (India) Limited,
Marathon Futurex, A-Wing, 25th Floor,
NM Joshi Marg, Lower Parel,
Mumbai- 400 013

UGRO CAPITAL LIMITED

Registered Office Address: B-17, Fourth Floor, Art Guild House, Phoenix Market City, Kurla (West), Mumbai- 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 68269100 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

Annexure A

The data pertaining to Privately Placed Non-Convertible Debentures issued by the Company for the half-year ended 30th September 2026:

Name of Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amount issued	Amount Outstanding	Name of Trustee
UGRO Capital Limited	INE583D07190	17-12-2021	17-12-2027	11.70% p.a.	Half yearly	Call and Put option	Rs. 46,00,00,000/-	Rs. 46,00,00,000/-	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07208	29-12-2021	29-12-2027	11.70% p.a.	Half yearly	Call and Put option	Rs. 26,00,00,000/-	Rs. 26,00,00,000/-	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07216	12-01-2022	12-01-2028	11.70% p.a.	Half yearly	Call and Put option	Rs. 35,00,00,000/-	Rs. 35,00,00,000/-	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07331	19-12-2022	15-04-2026	10% XIRR	On Maturity	N.A.	Rs. 25 Crore	Nil (redeemed on 15-04-2026)	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07380	27-09-2023	26-09-2026	10.5% p.a.	Quarterly	N.A.	Rs. 28,00,00,000/-	Nil (redeemed on 26 th September 2026)	Vardhaman Trusteeship Private Limited
UGRO Capital Limited	INE583D07406	12-12-2023	12-12-2027	10.38% p.a.	Twice a year	N.A.	Rs. 249,60,00,000/-	Rs. 1,87,20,00,000/- (Partially redeemed on 12 th June 2025)	Catalyst Trusteeship Limited

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UGRO Capital Limited	INE583D07422	30-01-2024	30-01-2028	10.27%	Twice a year	N.A.	Rs. 249,90,00,000/-	Rs. - 1,07,10,00,000/- (Partially redeemed on 29 th January 2025, 30 th July 2025 & 30 th January 2026 & 30 th July 2026)	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D08040	24-01-2024	18-04-2026	10.25%	Monthly	N.A.	Rs. 50,00,00,000/-	Nil (redeemed on 18 th April 2026)	Vardhaman Trusteeship Private Limited
UGRO Capital Limited	INE583D08057	15-03-2024	15-09-2029	12.50%	Monthly	N.A.	Rs. 35,00,00,000/-	Rs. 35,00,00,000/-	Vardhaman Trusteeship Private Limited
UGRO Capital Limited	INE583D07471	25-06-2024	25-06-2027	10.25%	Quarterly	N.A.	Rs. 35,00,00,000/-	Rs. 11,66,66,668/- (Partially redeemed on 25-12-2024, 25-06-2025 & 25-12-	Vardhaman Trusteeship Private Limited

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								2025 & 25-06-2026)	
UGRO Capital Limited	INE583D07497	11-07-2024	11-01-2027	10.00%	Monthly	N.A.	Rs. 75,00,00,000/-	Rs 15,00,00,000.00/- (Partially redeemed on 11-10-2024 & 11-01-2025 & 11-04-2025, 11-07-2025, 11-10-2025 & 11-01-2026 & 11-04-2026, 11-07-2026)	Vardhaman Trusteeship Private Limited
UGRO Capital Limited	INE583D07539	30-01-2025	30-01-2029	10.00%	Quarterly	N.A.	Rs. 75,00,00,000/-	Rs. 75,00,00,000/-	Vardhaman Trusteeship Private Limited
UGRO Capital Limited	INE583D07547	07-02-2025	07-08-2026	10.02%	Monthly	N.A.	Rs. 50,00,00,000/-	Nil (redeemed on 07-08-2026)	Vardhaman Trusteeship Private Limited

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UGRO Capital Limited	INE583D07554	20-02-2025	20-02-2029	10.28%	Semi-Annually	N.A.	Rs. 260,00,00,000	Rs. 1,95,00,00,000/- (Partially redeemed on 20-08-2026)	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D08081	15-09-2025	15-03-2031	11.65%	Monthly	N.A.	Rs. 200,00,00,000	Rs. 200,00,00,000	Vardhaman Trusteeship Private Limited
UGRO Capital Limited	INE583D08099	25-09-2025	25-03-2031	11.65%	Monthly	N.A.	Rs. 50,00,00,000/-	Rs. 50,00,00,000/-	Vardhaman Trusteeship Private Limited
UGRO Capital Limited	INE583D07612	17-10-2025	15-10-2027	9.75%	Monthly	N.A.	Rs. 1,50,00,00,000/	Rs. 1,50,00,00,000/	Vardhaman Trusteeship Private Limited
UGRO Capital Limited	INE583D08115	06-11-2025	06-05-2031	11.65%	Monthly	N.A.	Rs. 1,00,00,00,000/	Rs. 1,00,00,00,000/	Vardhaman Trusteeship Private Limited
UGRO Capital Limited	INE583D08131	17-11-2025	17-05-2031	11.65%	Monthly	N.A.	Rs. 50,00,00,000/-	Rs. 50,00,00,000/-	Vardhaman Trusteeship Private Limited
UGRO Capital Limited	INE583D07620	27-11-2025	27-02-2027	9.50%	Monthly	N.A.	Rs. 1,50,00,00,000/	Rs. 1,50,00,00,000/	Vardhaman Trusteeship Private Limited

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UGRO Capital Limited	INE583D07638	16-12-2025	16-06-2029	9.99%	Monthly	N.A	Rs. 1,50,00,00,000/	Rs. 1,50,00,00,000/	Vardhaman Trusteeship Private Limited
UGRO Capital Limited	INE583D07653	18-03-2026	18-04-2027	9.50%	Monthly	N.A	Rs. 45,00,00,000 /	Rs. 45,00,00,000/	Vardhaman Trusteeship Private Limited
UGRO Capital Limited	INE583D08149	27-03-2026	05-04-2032	13.25%	Half-Yearly	N.A	Rs. 46,10,00,000 /	Rs. 46,10,00,000/	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07653 (Re-issuance)	27-03-2026	18-04-2027	9.50%	Monthly	N.A	Rs. 1,35,00,00,000/	Rs. 1,35,00,00,000/	Vardhaman Trusteeship Private Limited
UGRO Capital Limited	INE583D07661	26-05-2026	26-11-2027	9.75%	Monthly	N.A	Rs. 200,00,00,000	Rs. 200,00,00,000	Beacon Trusteeship Limited
UGRO Capital Limited	INE583D07679	28-08-2026	28-08-2031	10.20%	Semi Annually	N.A	Rs. 380,00,00,000	Rs. 380,00,00,000	Catalyst Trusteeship Limited
UGRO Capital Limited	INE583D07687	30-09-2026	30-10-2027	9.75%	Monthly	N.A	Rs. 137,00,00,000	Rs. 137,00,00,000	Beacon Trusteeship Limited

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