

28th October 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip code: 532343

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: TVSMOTOR

Dear Sir(s)/Madam,

**Sub : Disclosure required under Regulations 52(7) and 52(7A) of the SEBI
(Listing Obligations and Disclosure Requirements) Regulations, 2015
for the quarter ended 30th September 2026**

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we are enclosing a statement indicating the utilization of issue proceeds of listed Non-Convertible Securities issued by the Company during the quarter ended 30th September 2026.

Further, pursuant to Regulation 52(7A) of the SEBI Listing Regulations, we confirm that there is no material deviation in the use of proceeds of Non – Convertible Securities as compared to the objects for which they were issued by the Company during the quarter ended 30th September 2026.

Thanking you

Yours faithfully

For **TVS MOTOR COMPANY LIMITED**

KELLIYA
SUBRAMANIAN
SRINIVASAN

Digitally signed by
KELLIYA SUBRAMANIAN
SRINIVASAN
Date: 2026.10.28 15:39:10
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K S Srinivasan
Company Secretary

Encl.: a/a

C. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (Rs in Cr)	Funds utilized (Rs in Cr)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
TVS Motor Company Limited	INE494B08044	Private Placement	Non – Convertible Debentures	17.07.2026	500	500	No	NA	NA
	INE494B08051			10.08.2026	1,000	1,000			
Total					1,500	1,500			

D. Statement on deviation / variation in utilisation of funds raised:

Particulars	Remarks					
Name of listed entity	TVS Motor Company Limited					
Mode of fund raising	Not Applicable					
Date of raising funds						
Amount raised						
Report filed for quarter ended						
Monitoring Agency	30 th September 2026					
Monitoring Agency Name, if applicable						
Is there a deviation/ variation in use of funds raised?						
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders						
If Yes, Date of shareholder Approval						
Explanation for the deviation/ variation						
Comments of the audit committee after review						
Comments of the auditors, if any						
Objects for which funds have been raised and where there has been a deviation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Not Applicable						
Deviation or variation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised or						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed or						
c. Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.						
 Name of the signatory: K S Srinivasan Designation: Company Secretary Date: 28th October 2026						