

**BSE Limited**

First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

April 30, 2026

Sc – 60

Dear Sir / Madam,

Sub: Disclosure pursuant to Chapter XIV - Centralized Database for Debentures, Annexure XIV-B of SEBI Operational Circular dated August 10, 2021

Pursuant to Point 2.2 (b) of Chapter XIV of SEBI Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated July 07, 2023, please find below the disclosure in the prescribed format, specifying details required to be submitted for Debentures of the Company.

Kindly take the same on your records.

Thanking you.

Yours faithfully,
Tata Motors Limited
(formerly TML Commercial Vehicles Limited)

SUDIPTO
KUMAR DAS

Digitally signed by
SUDIPTO KUMAR DAS
Date: 2026.04.30
18:18:36 +05'30'

Sudipto Kumar Das
Company Secretary

TATA MOTORS LIMITED

Formerly **TML Commercial Vehicles Limited**

Bombay House 24 Homi Mody Street Stock Exchange Mumbai 400001
Tel 91 22 6665 8282 cv.tatamotors.com CIN L29102MH2024PLC427506



Annex XIV - B

Details as on March 31, 2026 to be submitted by the Company as per SEBI Operational Circular dated August 10, 2021 (revised as on October 15, 2025)

1. Listing Details and hyperlinks of 'Listing Notification by stock exchange' [final approval]:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity (in lakh)	First issue/ further issue	Exchange	Hyperlink of listing notification by BSE	Hyperlink of listing notification by NSE
1	INE1TAE08049 (E-28B) (Tranche I)	February 26, 2020 (transferred to Company with effect from October 1, 2025 consequent to demerger Scheme)	March 6, 2020 (listed on November 12, 2026 consequent to demerger Scheme became effective)	25,000	First issue	NSE & BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20251110-14	https://nsearchives.nseindia.com/content/circulars/CML71209.pdf
2	INE155A08056 E-28B (Tranche II)	February 26, 2020 (transferred to Company with effect from October 1, 2025 consequent to demerger Scheme)	March 6, 2020 (listed on November 12, 2026 consequent to demerger Scheme became effective)	25,000	First issue	NSE & BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20251110-14	https://nsearchives.nseindia.com/content/circulars/CML71209.pdf
3	INE1TAE08031 (E-30A Series)	June 16, 2021 (transferred to Company with effect from October 1, 2025 consequent to demerger Scheme)	June 17, 2021 (listed on November 12, 2026 consequent to demerger Scheme became effective)	50,000	First issue	NSE & BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20251110-14	https://nsearchives.nseindia.com/content/circulars/CML71209.pdf
4	INE1TAE08015 (E-31A) (Tranche I)	March 27, 2025 (transferred to Company with effect from October 1, 2025 consequent to	April 2, 2025 (listed on November 12, 2026 consequent to demerger Scheme became effective)	50,000	First issue	NSE	-	https://nsearchives.nseindia.com/content/circulars/CML71209.pdf



		demerger Scheme)						
5	INE1TAE08023 E-31A Tranche III	March 27, 2025 (transferred to Company with effect from October 1, 2025 consequent to demerger Scheme)	April 2, 2025 (listed on November 12, 2026 consequent to demerger Scheme became effective)	80,000	First issue	NSE	-	https://nsearchives.nseindia.com/content/circulars/CML71209.pdf

2. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE1TAE08049 (E-28B) (Tranche I)	February 9, 2026	Interest	February 26, 2026
2	INE155A08056 E-28B (Tranche II)	February 9, 2026	Interest	February 26, 2026
3	INE1TAE08031 ¹ (E-30A Series)	May 31, 2025	Interest	June 16, 2025
4	INE1TAE08015 (E-31A) (Tranche I)	March 12, 2026	Interest	March 27, 2026
5	INE1TAE08023 E-31A Tranche III	March 12, 2026	Interest	March 27, 2026

3. Details of credit rating:

	Current rating details#								Earlier rating details#						
ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification	ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification



INE1TAE08049* (Previously INE155A08407)	CRISIL Ratings Limited	AA+	Stable	Reaffirm	26-11- 2025	Not Verified	-								
INE1TAE08056@ (Previousl y INE155A08415)	CRISIL Ratings Limited	AA+	Stable	Reaffirm	26-11- 2025	Not Verified	-								
INE1TAE08031\$ (Previously INE155A08423)	CRISIL Ratings Limited	AA+	Stable	Reaffirm	26-11- 2025	Not Verified	-								
INE1TAE08015! (Previously INE155A08449)	CRISIL Ratings Limited	AA+	Stable	Reaffirm	26-11- 2025	Not Verified	-				NA				
INE1TAE08023^ (Previously INE155A08464)	CRISIL Ratings Limited	AA+	Stable	Reaffirm	26-11- 2025	Not Verified	-								
-	-	-	-	-	-	-	-								
-	-	-	-	-	-	-	-								
-	-	-	-	-	-	-	-								
-	-	-	-	-	-	-	-								

* Transferred from Tata Motors Passenger vehicles Ltd. INE1TAE08049 against Old ISIN INE155A08407). Crisil Ratings has replaced old ISIN (INE155A08407) with new ISINs (INE1TAE08049) on the basis of confirmation received from the issuer/ depository portal.

Transferred from Tata Motors Passenger vehicles Ltd. INE1TAE08056 against Old ISIN INE155A08415). Crisil Ratings has replaced old ISIN (INE155A08415) with new ISINs (INE1TAE08056) on the basis of confirmation received from the issuer/ depository portal.

\$ Transferred from Tata Motors Passenger vehicles Ltd. INE1TAE08031 against Old ISIN INE155A08423). Crisil Ratings has replaced old ISIN (INE155A08423) with new ISINs (INE1TAE08031) on the basis of confirmation received from the issuer/ depository portal.

! Transferred from Tata Motors Passenger vehicles Ltd. INE1TAE08015 against Old ISIN INE155A08449). Crisil Ratings has replaced old ISIN (INE155A08449) with new ISINs (INE1TAE08015) on the basis of confirmation received from the issuer/ depository portal.



^ Transferred from Tata Motors Passenger vehicles Ltd. INE1TAE08023 against Old ISIN INE155A08464). Crisil Ratings has replaced old ISIN (INE155A08464) with new ISINs (INE1TAE08023) on the basis of confirmation received from the issuer/ depository portal.

4. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): **Yes**

b) Details of interest payments:

Sl. No.	Particulars	Details				
1	ISIN	INE1TAE08049	INE155A08056	INE1TAE08031 ¹	INE1TAE08015	INE1TAE08023
2	Issue size (in lakhs)	25000	25000	50,000	50000	INE1TAE08023
3	Interest Amount to be paid on due date (in lakhs)	2000	2000	3300	3825	6120
4	Frequency - quarterly/ monthly	Yearly	Yearly	Yearly	Yearly	Yearly
5	Change in frequency of payment (if any)	-	-	-	-	-
6	Details of such change	-	-	-	-	-
7	Interest payment record date	09/02/2026	09/02/2026	31/05/2025	12/03/2026	12/03/2026
8	Due date for interest payment (DD/MM/YYYY)	26/02/2026	26/02/2026	16/06/2025	27/03/2026	27/03/2026
9	Actual date for interest payment (DD/MM/YYYY)	26/02/2026	26/02/2026	16/06/2025	27/03/2026	27/03/2026
10	Amount of interest paid	2000	2000	3300	3825	6120
11	Date of last interest payment	26/02/2026	26/02/2026	16/06/2025	27/03/2026	27/03/2026
12	Reason for non-payment/ delay in payment	-	-	-	-	-

1. Interest in respect of ISIN INE1TAE08031 (INE155A08423) was paid by the erstwhile Tata Motors Limited on June 16, 2025, prior to the Demerger.

Note: Pursuant to the Composite Scheme of Arrangement amongst Tata Motors Passenger Vehicles Limited, Tata Motors Limited, Tata Motors Passenger Vehicles Limited (“TMLPV”) (Amalgamated with effect from October 1, 2025) and their respective shareholders under Sections 230-232 of the Companies Act, 2013 and other applicable provisions of the Act and the Rules framed thereunder, the Board of Directors of the Company at its Meeting held on September 26, 2025, approved the transfer of the outstanding NCDs aggregating to ₹2,300 crore, together with all rights, obligations and liabilities to the resulting company viz. Tata Motors Limited (formerly TML Commercial Vehicles Limited) (the Resulting Company). Therefore, the ISINs - INE155A08423, INE155A08407, INE155A08415, INE155A08449 and INE155A08464 were transferred to the Resulting Company.



c) Details of redemption payments:

Sl. No.	Particulars	Details
Not Applicable		

5. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: Not Applicable

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						