



BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

April 10, 2026
Sc - 56

Dear Sirs,

Re.: Reporting of Debt Securities issued through private placement

This is with reference to the Securities and Exchange Board of India (SEBI) Master Circular dated October 15, 2025, on the above mentioned subject, please find enclosed a statement containing details of the Company's listed debt securities as per the format specified by SEBI as on March 31, 2026.

This is for the information of the Exchanges.

Yours faithfully,
For Tata Motors Limited
(formerly TML Commercial Vehicles Limited)

Sudipto Kumar Das
Company Secretary

Encl: As above

TATA MOTORS LIMITED

Formerly **TML Commercial Vehicles Limited**

Bombay House 24 Homi Mody Street Stock Exchange Mumbai 400001
Tel 91 22 6665 8282 cv.tatamotors.com CIN L29102MH2024PLC427506

**Reporting of Debt Securities issued through private placement of Tata Motors Limited *(formerly TML Commercial Vehicles Limited)*
as on March 31, 2026**

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Tata Motors Limited <i>(formerly TML Commercial Vehicles Limited)</i>	INE1TAE08049 (E-28B Series) Tranche I	February 26, 2020	December 30, 2026	8.00%	Annually		250 crore	250 crore
	INE1TAE08056 (E-28B Series) Tranche II	February 26, 2020	January 29, 2027	8.00%	Annually		250 crore	250 crore
	INE1TAE08031 (E-30A Series)	June 16, 2021	May 29, 2026	6.60%	Annually		500 crore	500 crore
	INE1TAE08015 (E-31 A Series) (Tranche I)	March 27, 2025	March 26, 2027	7.65%	Annually		500 crore	500 crore
	INE1TAE08023 (E-31 A Series) (Tranche III)	March 27, 2025	March 27, 2028	7.65%	Annually		800 crore	800 crore

Note: Pursuant to the Composite Scheme of Arrangement amongst Tata Motors Passenger Vehicles Limited, Tata Motors Limited, Tata Motors Passenger Vehicles Limited (“TMLPV”) (Amalgamated with effect from October 1, 2025) and their respective shareholders under Sections 230-232 of the Companies Act, 2013 and other applicable provisions of the Act and the Rules framed thereunder, the Board of Directors of the Company at its Meeting held on August 8, 2025 and September 26, 2025, accepted the transfer of the outstanding NCDs aggregating to ₹2,300 crore, together with all rights, obligations and liabilities from the Demerged Company viz. Tata Motors Passenger Vehicles Limited (formerly Tata Motors Limited) (the Demerged Company). Therefore, the following 5 ISINs were transferred to the Company viz. INE155A08423 (changed to INE1TAE08031), INE155A08407 (changed to INE1TAE08049), INE155A08415 (changed to INE1TAE08056), INE155A08449 (changed to INE1TAE08015) and INE155A08464 (changed to INE1TAE08023).

**For Tata Motors Limited
*(formerly TML Commercial Vehicles Limited)***

**Sudipto Kumar Das
Company Secretary**