

TMF Holdings Limited

October 13, 2026

To
NATIONAL STOCK EXCHANGE OF INDIA LTD.
Debt Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai, Maharashtra 400051

Subject: Reporting of information pursuant to Chapter VIII of SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated on April 13, 2022) in regard to Specifications related to ISIN for debt securities for the half year ended September 30, 2026.

Dear Sir/Madam,

This has reference to SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 regarding "Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper" (updated on April 13, 2022).

Pursuant to Chapter VIII - Specifications related to ISIN for debt under clause 10.1(a) of the above-mentioned circular, the issuer shall within fifteen days from the end of every half year submit a statement, to the stock exchange, where its debt securities are listed, as well as to the depository.

Therefore, we have attached herewith the annexure containing the data of existing Debt securities of TMF Holdings Limited for the half year ended **September 30, 2026** in the format prescribed by SEBI vide its aforesaid circular.

Request you to kindly take this on record.

Thanking you.

Yours faithfully,

For **TMF HOLDINGS LIMITED**

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KUMAR
DWIVEDI

Digitally signed by
NEERAJ KUMAR
DWIVEDI
Date: 2026.10.13
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NEERAJ DWIVEDI
Company Secretary
Membership No.: A20874

Registered Office: Nanavati Mahalaya, Floor 3 & 4, Plot 18 Mudhana Shetty Marg, Nr BSE, Fort, Mumbai City,
Mumbai, Maharashtra, India, 400001

Website: www.cv.tatamotors.com CIN: U65923MH2006PLC162503

Name of the issuer	ISIN number	Issuance date	Maturity date / Call Option Date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding (Maturity Value)	Series Name	Instrument Nature
TMF Holdings Limited	INE909H08386	10-Jun-21	10-Jun-31	7.2962	Yearly & on Maturity	Call option after 10 years	2,500,000,000.00	2,500,000,000.00	Subordinated Unsecured Listed Non Convertible Perpetual Debentures Series Name TMFHL PERPETUAL A FY 2021-22	Unsecured Hybrid Perpetual Non Convertible Debentures
TMF Holdings Limited	INE909H08394	23-Jun-21	23-Jun-31	7.3029	Yearly & on Maturity	Call option after 10 years	2,000,000,000.00	2,000,000,000.00	Subordinated Unsecured Listed Non Convertible Perpetual Debentures Series Name TMFHL PERPETUAL B FY 2021-22	Unsecured Hybrid Perpetual Non Convertible Debentures
TMF Holdings Limited	INE909H08337	30-Dec-20	30-Dec-30	7.7505	Yearly & on Maturity	Call option after 10 years	1,500,000,000.00	1,500,000,000.00	Subordinated Unsecured Listed Non Convertible Perpetual Debentures Series Name TMFHL PERPETUAL E FY 2020-21	Unsecured Hybrid Perpetual Non Convertible Debentures
TMF Holdings Limited	INE909H08311	30-Dec-20	30-Dec-30	7.7541	Yearly & on Maturity	Call option after 10 years	1,500,000,000.00	1,500,000,000.00	Subordinated Unsecured Listed Non Convertible Perpetual Debentures Series Name TMFHL PERPETUAL F FY 2020-21	Unsecured Hybrid Perpetual Non Convertible Debentures
TMF Holdings Limited	INE909H08352	10-Mar-21	10-Mar-31	7.9947	Yearly & on Maturity	Call option after 10 years	1,500,000,000.00	1,500,000,000.00	Subordinated Unsecured Listed Non Convertible Perpetual Debentures Series Name TMFHL PERPETUAL G FY 2020-21	Unsecured Hybrid Perpetual Non Convertible Debentures
TMF Holdings Limited	INE909H08360	10-Mar-21	10-Mar-31	7.9944	Yearly & on Maturity	Call option after 10 years	1,000,000,000.00	1,000,000,000.00	Subordinated Unsecured Listed Non Convertible Perpetual Debentures Series Name TMFHL PERPETUAL H FY 2020-21	Unsecured Hybrid Perpetual Non Convertible Debentures
TMF Holdings Limited	INE909H08378	10-Mar-21	10-Mar-31	7.9926	Yearly & on Maturity	Call option after 10 years	1,000,000,000.00	1,000,000,000.00	Subordinated Unsecured Listed Non Convertible Perpetual Debentures Series Name TMFHL PERPETUAL I FY 2020-21	Unsecured Hybrid Perpetual Non Convertible Debentures

* Maturity date is assumed as call option date for Perpetual NCDs