



# टीएचडीसी इंडिया लिमिटेड THDC INDIA LIMITED

“अनुसूची-ए मिनी रत्न श्रेणी-I पीएसयू, एनटीपीसी लिमिटेड की सहायक कंपनी”  
"Schedule - A Mini Ratna Category-I PSU, a subsidiary of NTPC Limited"

CIN : U45203UR1988GOI009822



Ref: THDC/RKSH/CS/F-200/NSE-BSE

Date: 08.10.2026

## BSE Limited

Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

## National Stock Exchange of India Limited

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1, Block G,  
Bandra-Kurla Complex, Bandra (E), Mumbai-  
400051

**Sub: Statement as per Specifications related to International Securities Identification Number for debt securities for the half year ended 30<sup>th</sup> September 2026.**

Dear Sir/Madam,

This has reference to SEBI circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 regarding Specifications related to International Securities Identification Number for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

Pursuant to above circular, the issuers who have made private placement of debt securities under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 shall within fifteen working days from the end of every half year submit a statement to the recognized stock exchange.

As per the above circular, a statement of details of listed debt securities for the half year ended 30<sup>th</sup> September 2026 is attached herewith.

Thanking You,

**Yours faithfully**

RASHMI SHARMA  
Digitally signed  
by RASHMI  
SHARMA  
Date: 2026.10.08  
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**(Rashmi Sharma)**  
**Company Secretary & Compliance Officer**

## List of Outstanding privately placed Debt Securities of THDC India Limited as on 30.09.2026

| Sr. No. | Name of the Issuer | ISIN No.     | Issuance Date | Maturity Date | Coupon Rate | Payment Frequency | Embedded option if any | Amount Issued (In Rs.) | Amount Outstanding (In Rs.) |
|---------|--------------------|--------------|---------------|---------------|-------------|-------------------|------------------------|------------------------|-----------------------------|
| 1.      | THDC India Limited | INE812V07013 | 03.10.2016    | 03.10.2026    | 7.59%       | Annually          | N.A                    | 600 Cr.                | 600 Cr.                     |
| 2.      |                    | INE812V07021 | 06.09.2019    | 06.09.2029    | 8.75%       | Annually          | N.A                    | 1500 Cr.               | 1500 Cr.                    |
| 3.      |                    | INE812V07039 | 24.07.2020    | 24.07.2030    | 7.19%       | Annually          | N.A                    | 800 Cr.                | 800 Cr.                     |
| 4.      |                    | INE812V07047 | 20.01.2021    | 20.01.2031    | 7.45%       | Annually          | N.A                    | 750 Cr.                | 750 Cr.                     |
| 5.      |                    | INE812V07054 | 25.08.2021    | 25.08.2031    | 7.39%       | Annually          | N.A                    | 1200 Cr.               | 1200 Cr.                    |
| 6.      |                    | INE812V07062 | 14.09.2022    | 14.09.2032    | 7.60%       | Annually          | N.A                    | 800 Cr.                | 800Cr.                      |
| 7.      |                    | INE812V08011 | 27.12.2022    | 27.12.2032    | 7.88%       | Annually          | N.A                    | 600 Cr.                | 600Cr.                      |
| 8.      |                    | INE812V08029 | 13.09.2023    | 13.09.2033    | 7.76%       | Annually          | N.A                    | 763 Cr.                | 763 Cr.                     |
| 9.      |                    | INE812V08037 | 16.01.2024    | 16.01.2034    | 7.93%       | Annually          | N.A                    | 779 Cr.                | 779 Cr.                     |
| 10.     |                    | INE812V08045 | 29.05.2024    | 29.05.2034    | 7.76%       | Annually          | N.A                    | 750 Cr.                | 750 Cr.                     |
| 11.     |                    | INE812V08052 | 03.09.2024    | 03.09.2034    | 7.72%       | Annually          | N.A                    | 600 Cr.                | 600 Cr.                     |
| 12.     |                    | INE812V08060 | 18.02.2025    | 18.02.2035    | 7.73%       | Annually          | N.A                    | 700 Cr.                | 700 Cr.                     |
| 13.     |                    | INE812V08078 | 22.07.2025    | 22.07.2035    | 7.45%       | Annually          | N.A.                   | 600 Cr.                | 600 Cr.                     |

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