

Trust Investment Advisors Private Limited														
Disclosure referred to in Regulation 54(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (June 30, 2026)														
a) Revised Format for Security Cover Certificate														
Column A	Column B	Column C ⁱ	Column D ⁱⁱ	Column E ⁱⁱⁱ	Column F ^{iv}	Column G ^v	Column H ^{vi}	Column I ^{vii}	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari- Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets ^{viii}	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+ N)
		Book Value	Book Value	No	Book Value	Book Value						Relating to Column F		
ASSETS														
Property, Plant and Equipment			1.00				22.22		23.22					
Capital Work-in- Progress									-					
Right of Use Assets							2.42		2.42					
Goodwill									-					
Intangible Assets							0.04		0.04					
Intangible Assets under Development									-					
Investments		459.36	1,372.02	Yes	218.58		1,281.99		3,331.96	459.36		218.58		677.94
Loans									-					-
Inventories									-					
Trade		355.41	-	Yes	383.57		64.29		803.27		355.41		383.57	738.98
Receivables														
Cash and Cash Equivalents							17.37		17.37		-			-
Bank Balances other than Cash and Cash Equivalents							21.63		21.63					
Others		10.20			0.48		110.94		121.62		10.20		0.48	10.68
Total		824.97	1,373.02	-	602.64	-	1,520.91	-	4,321.53	459.36	365.61	218.58	384.05	1,427.60
LIABILITIES														
Debt securities to which this certificate pertains		749.82		Yes	547.82				1,297.64					
Other debt sharing pari-passu charge with above debt		not to be filled					-		-					
Other Debt							697.61		697.61					
Subordinated debt									-					
Borrowings			947.08				-		947.08					
Bank									-					
Debt Securities									-					
Others									-					
Trade payables							157.83		157.83					
Lease Liabilities							2.80		2.80					
Provisions							4.05		4.05					
Others							50.50		50.50					
Total		749.82	947.08	-	547.82	-	912.78	-	3,157.50					
Cover on Book Value		1.10			1.10									
Cover on Market Value														
		Exclusive Security Cover Ratio	1.10		Pari-Passu Security Cover Ratio	1.10								

ICAI UDIN : 26137872CAKFZY6007
For B Y & Associates
Chartered Accountants
ICAI Firm registration number: 123423W

CA Maulik N. Lodaya, Partner
Membership Number: 137872
Date : August 14, 2026
Place : Mumbai