

Trust Investment Advisors Private Limited
Statement of Standalone Financial Results for the quarter and period ended June 30, 2026

(Rs. in Crores except EPS)

Sr. No.	Particulars	Quarter ended			Year Ended
		Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Mar 31, 2026
		Unaudited	Audited	Unaudited	Audited
I	Revenue from Operations				
	Fees and Commission Income	59.42	26.21	90.75	285.30
	Dividend Income	0.19	1.76	0.76	4.65
	Net Gain on Fair Value change	63.78	83.48	30.26	219.23
	Total Revenue from Operations	123.39	111.45	121.77	509.17
II	Other Income	1.64	3.12	0.05	3.93
III	Total Income [I + II]	125.03	114.57	121.81	513.10
IV	Expenses				
	Finance Costs	59.24	53.96	48.33	203.70
	Impairment on Financial Instruments	0.10	(4.17)	0.45	(3.27)
	Employee Benefits Expenses	9.35	24.93	14.10	58.36
	Depreciation, Amortization and Impairment	0.87	0.99	0.69	3.36
	Other Expenses	8.10	21.22	5.97	49.02
	Total Expenses	77.65	96.92	69.54	311.17
V	Profit / (Loss) before Exceptional Items and Tax [III-IV]	47.38	17.65	52.28	201.93
VI	Exceptional Items	-	-	-	5.53
VII	Profit / (Loss) before Tax [V-VI]	47.38	17.65	52.28	196.40
VIII	Tax Expenses				
	Current Tax	3.45	10.30	12.00	50.30
	Deferred Tax	7.56	(2.45)	1.65	(0.89)
	Short/ (excess) provision of earlier years	-	(0.58)	-	(0.58)
IX	Profit / (Loss) for the period from Continuing Operations [VII-VIII]	36.36	10.38	38.63	147.57
X	Profit / (Loss) for the period	36.36	10.38	38.63	147.57
XI	Other Comprehensive Income				
	Items that will not be reclassified to Profit or Loss	0.10	0.42	-	0.42
	Income Tax relating to items that will not be reclassified to profit or loss	(0.03)	(0.11)	-	(0.11)
	Total of Other Comprehensive Income	0.08	0.31	-	0.31
XII	Total Comprehensive Income for the period [X+XI]	36.44	10.70	38.63	147.88
XIII	Earnings per Equity Share (For Continuing Operations)				
	Basic	54.19	15.48	57.57	219.92
	Diluted	54.19	15.48	57.57	219.92

TRUST INVESTMENT ADVISORS PRIVATE LIMITED

Corporate Office: 1101, Naman Centre, G- Block, C-31 Bandra Kurla Complex, Bandra [East], Mumbai, Maharashtra, India, 400051.

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cs@trustgroup.in | www.trustgroup.in



Notes to the standalone financial results for the quarter ended 30 June 2026:

- 1 The standalone financial results ("financial results") of Trust Investment Advisors Pvt. Ltd. ("TIAPL" or 'the Company') have been prepared in accordance with the recognition and measurement principles of applicable Indian Accounting Standards ("IndAS") notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended), as prescribed under section 133 of the Companies Act 2013. The financial results were reviewed and approved by the Board of Directors at their meeting held on 14th August, 2026.
- 2 Exceptional items include Stamp duty on issue of shares on account of amalgamation of remaining division from Trust Capital Services (India) Private Limited to Trust Investment Advisors Private Limited.
- 3 The figures for the quarter ended March 31, 2026 represent balancing figures between the audited year to date figures up to March 31, 2026 and the unaudited figures for the period ended December 31, 2025.
- 4 The financial results for the current quarter are presented in Rs. Crore as against Rs. Lakhs in the previous periods. Comparative figures have been appropriately restated in Rs. Crore for comparability. This change is only in the presentation format and does not affect the reported financial results.



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Trust Investment Advisors Private Limited

Statement referred to in Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Quarter ended			Year Ended
		Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Mar 31, 2026
		Unaudited	Audited	Unaudited	Audited
a)	Debt-equity ratio	1.68	1.77	1.49	1.77
b)	Debt Service Coverage Ratio	0.63	1.40	2.65	1.43
c)	Interest Service Coverage Ratio	1.81	1.35	2.10	2.01
d)	Outstanding redeemable preference shares(quantity and value)	NA	NA	NA	NA
e)	Capital Redemption Reserve/Debenture Redemption Reserve (Rs. In crores)	138.38	134.73	102.74	134.73
f)	Net Worth (Rs. In crores)	1,009.68	976.89	899.63	976.89
g)	Net profit after tax/(loss) (Rs. In crores)	36.36	10.38	38.63	147.57
h)	Earnings Per Share	54.19	15.48	57.57	219.92
i)	Current ratio	2.06	1.95	1.73	1.95
j)	Long term debt to working capital	0.66	0.66	0.55	0.66
k)	Bad debts to Account receivable ratio	NA	NA	NA	NA
l)	Current liability ratio	0.43	0.44	0.51	0.44
m)	Total debts to total assets	0.67	0.64	0.66	0.64
n)	Debtors turnover	NA	NA	NA	NA
o)	Inventory turnover	NA	NA	NA	NA
p)	Operating margin (%)	37.77%	13.93%	43.46%	39.55%
q)	Net profit margin (%)	29.15%	9.34%	31.71%	28.82%
r)	Sector specific equivalent ratios, as applicable	NA	NA	NA	NA

On behalf of Board of Directors

Trust Investment Advisors Private Limited


 Nipa Sheth
 Director

DIN: 00081064



Place: Mumbai

Date: 14 August 2026

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