August 12, 2026

To,
The Manager,
**National Stock Exchange of India Limited,**
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra(E),
Mumbai-400051.

Dear Madam/Sir,

**Sub: Intimation of outcome of the Board Meeting.**

**Ref: Our Intimations dated June 30, 2026, on Trading Window Closure and July 31, 2026, on Board Meeting intimation.**

Pursuant to Regulation 51 read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations), the Company wishes to inform that the Board of Directors, at its Meeting held today, i.e., August 12, 2026, has, inter alia, considered and approved the following:

1. Unaudited Financial Results of the Company for the quarter ended June 30, 2026.
2. Fund raising by way of issuance of Non-Convertible Debentures (NCDs) on private placement basis.
3. Re-appointment of Mr. Raghu Venkata Harish, Independent Director for a second term of two years, effective from November 14, 2026, subject to approval of the Members of the Company at the ensuing Annual General Meeting.
4. Appointment of M/s. V Sreedharan & Associates as the Secretarial Auditors of the Company for a first term of five consecutive years, effective from FY 2026-27 to FY 2030-31, subject to approval of the Members of the Company at the ensuing Annual General Meeting.

Further, pursuant to Regulation 52 of SEBI LODR Regulations, the Company hereby submits the following, for the quarter ended June 30, 2026:

1. Unaudited Financial Results.
2. Limited Review Report issued by the Joint Statutory Auditors of the Company.
3. Financial ratios pursuant to Regulation 52(4).
4. Details of Security Cover pursuant to Regulations 54(2) and 54(3).
5. Details of utilisation of the issue proceeds of NCDs pursuant to Regulation 52(7) and 52(7A).

Additionally, the Company hereby submits a letter containing details pertaining to the issuance of NCDs on private placement basis.

The above Meeting of the Board of Directors commenced at 11:45 AM and concluded at 12:40 PM.

You are requested to kindly take the same on record.

Thank you,

Yours Sincerely,
**For and on behalf of Toyota Financial Services India Limited**

RAJAT ILKAL Digitally signed by RAJAT ILKAL Date: 2026.08.12 12:59:48 +05'30'

**Rajat Ilkal**
**Company Secretary & Compliance Officer**
**ICSI Membership No.: A69311**

Enclosure(s): As above.

**Brahmayya & Co.,**
Chartered Accountants
Khivraj Mansion,
10/2 Kasturba Road,
Bengaluru, 560001
Phone: +91-80-22274551, 22274552

**B.K. Khare & Co.,**
Chartered Accountants
706-708, Sharda Chambers,
New Marine Lines,
Mumbai, 400020

**Independent Auditors' Review Report on Unaudited Quarterly Financial Results Toyota Financial Services India Limited for the quarter ended June 30, 2026, pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).**

**To**
**The Board of Directors**
**Toyota Financial Services India Limited**

## INTRODUCTION

1. We have reviewed the accompanying statement of unaudited financial results of Toyota Financial Services India Limited ("the Company") for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ("Ind AS") 34 "Interim Financial Reporting" specified in section 133 of the Companies Act, 2013, as amended read with relevant rules issued thereunder and the circulars, guidelines and directions issued by Reserve Bank of India ("RBI") from time to time applicable to NBFC ("RBI guidelines") and other accounting principles generally accepted in India and in compliance with the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

## SCOPE OF REVIEW

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ("SRE") 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information is limited primarily to making inquiries of the Company personnel and analytical procedures applied to the financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

**CONCLUSION**

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the applicable Ind AS and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

5. The Statement includes the results for the quarter ended March 31, 2026, being the balancing figure between the audited figures for year ended March 31, 2026, and the published unaudited figures for the nine months ended December 31, 2025.

   Our conclusion on the Statement is not modified in respect of the above matters.

**OTHER MATTER:**

6. The Statement includes financial figures of the Company for the quarter ended June 30, 2025, which have been reviewed by the predecessor firm of statutory auditors vide its report dated August 07, 2025, in which the predecessor firm of statutory auditors has expressed unmodified conclusion.

   Accordingly, we do not express any conclusion on the comparative financial figures and have relied upon the said report for the purpose of our report on this statement.

   Our conclusion is not modified in respect of the above matters.

**For Brahmayya & Co.,**
Chartered Accountants
Firm Registration No. 000515S
SRINIVAS GOGINENI Digitally signed by SRINIVAS GOGINENI Date: 2026.08.12 12:03:33 +05'30'
**Srinivas Gogineni**
Partner
Membership No. 086761
UDIN: 26086761ONEXDG5038

Place: Bengaluru
Date: August 12, 2026

**For B.K. Khare & Co**
Chartered Accountants
Firm Registration No. 105102W
KARTHIK SRINIVASAN Digitally signed by KARTHIK SRINIVASAN Date: 2026.08.12 12:16:18 +05'30'
**Karthik Srinivasan**
Partner
Membership No. 215782
UDIN: 26215782KJGMVM4881

Place: Bengaluru
Date: August 12, 2026

## Toyota Financial Services India Limited

Regd.Office: 7th Floor, Tower C, Sattva Global City, Mysuru Road, Kengeri, Bengaluru- 560059, Karnataka
CIN: U74900KA2011FLC058752 | www.toyotafinance.co.in
Tel : +91 80 4344 2800 | Fax: +91 80 4344 2930 | Email : investorrelations@tfsin.co.in

### Statement of Unaudited Financial Results for the Quarter ended 30 June 2026

(Amounts are in Rs. Lakhs, except earnings per share data)

| S.No. | Particulars | Quarter ended | | | Year ended |
|---|---|---|---|---|---|
| | | 30 June 2026 | 31 March 2026 | 30 June 2025 | 31 March 2026 |
| | | Unaudited | Unaudited | Unaudited | Audited |
| 1 | **Revenue from operations** | | | | |
| | (a) Interest income | 53,143.61 | 51,015.13 | 43,568.30 | 1,89,922.33 |
| | (b) Rental income | 658.64 | 652.52 | 538.20 | 2,493.97 |
| | (c) Fees and commission income | 110.78 | 113.76 | 79.73 | 423.96 |
| | (d) Net gain on fair value changes | 1,258.00 | 3,478.31 | 979.72 | 6,347.89 |
| | (e) Others | 1,785.14 | 1,577.80 | 1,720.69 | 6,584.84 |
| | **Total revenue from operations (a+b+c+d+e)** | **56,956.17** | **56,837.52** | **46,886.64** | **2,05,772.99** |
| | (f) Other income | 77.38 | (24.50) | 25.76 | 60.05 |
| | **Total income (a+b+c+d+e+f)** | **57,033.55** | **56,813.02** | **46,912.40** | **2,05,833.04** |
| 2 | **Expenses** | | | | |
| | (a) Finance costs | 35,175.11 | 33,267.29 | 30,912.51 | 1,28,154.44 |
| | (b) Net loss on fair value changes | - | - | - | - |
| | (c) Impairment on financial instruments | 7,988.20 | 6,269.80 | 7,211.37 | 25,538.31 |
| | (d) Employee benefit expenses | 3,838.91 | 3,881.98 | 2,857.11 | 13,592.39 |
| | (e) Depreciation and amortisation | 789.10 | 782.35 | 734.32 | 3,101.58 |
| | (f) Other expenses | 4,565.06 | 4,913.20 | 3,422.43 | 16,787.72 |
| | **Total expenses (a+b+c+d+e+f)** | **52,356.38** | **49,114.62** | **45,137.74** | **1,87,174.44** |
| 3 | **Profit/(loss) before tax for the period / year (1-2)** | **4,677.17** | **7,698.40** | **1,774.66** | **18,658.60** |
| 4 | **Tax expense:** | | | | |
| | (a) Current tax | 1,768.61 | 1,595.10 | 1,452.11 | 5,563.46 |
| | (b) Deferred tax charge / (credit) | (587.36) | 308.32 | (938.43) | (724.08) |
| | **Total tax expense/(benefit) (a+b)** | **1,181.25** | **1,903.42** | **513.68** | **4,839.38** |
| 5 | **Profit/(loss) after tax for the period / year (3-4)** | **3,495.92** | **5,794.98** | **1,260.98** | **13,819.22** |
| 6 | **Other comprehensive income/(loss)** | | | | |
| | **a. Items that will not be reclassified to profit or loss** | | | | |
| | (i) Remeasurements of the defined benefit plans | 115.86 | 11.57 | (84.97) | (31.52) |
| | (ii) Income tax impact of above | (29.16) | (7.96) | 21.38 | 7.93 |
| | **b. Items that will be reclassified to profit or loss** | | | | |
| | (i) Fair value changes on Investments | 67.76 | (74.48) | 87.61 | (81.06) |
| | (ii) The effective portion of gains and loss on hedging instruments in a cash flow hedge | (88.76) | 1,180.30 | - | 97.09 |
| | (iii) Income tax impact of above | 5.28 | (278.33) | (22.11) | (4.03) |
| | **Total other comprehensive (loss) / income for the period / year (net of taxes)** | **70.98** | **831.10** | **1.91** | **(11.59)** |
| 7 | **Total comprehensive (loss) / income for the period / year (5+6)** | **3,566.90** | **6,626.08** | **1,262.89** | **13,807.63** |
| 8 | **Paid up equity share capital** | **2,13,234.46** | **2,13,234.46** | **2,13,234.46** | **2,13,234.46** |
| 9 | **Other Equity** | **2,37,240.64** | **2,33,673.74** | **2,21,129.04** | **2,33,673.74** |
| 10 | **Earnings per share (Refer Note 8)** | | | | |
| | (a) Basic EPS (in Rupees) | 0.16 | 0.27 | 0.07 | 0.68 |
| | (b) Diluted EPS (in Rupees) | 0.16 | 0.27 | 0.07 | 0.68 |
| | Face value per share (in Rupees) | 10.00 | 10.00 | 10.00 | 10.00 |

Amounts and per share data are rounded off to nearest two decimal points

BRAHMAYYA & CO. Chartered Accountants BENGALURU

B.K. KHARE & CO. Chartered Accountants

Toyota Financial Services India Limited Bangalore

## Notes to Statement of Unaudited Financial Results for the Quarter ended 30 June 2026

1 Toyota Financial Services India Limited ('the Company') is Non-Banking Finance Company registered with the Reserve Bank of India as Non-Deposit taking Non-Banking Finance Company - Investment and Credit Company i.e. NBFC-ICC and classified as NBFC- Middle Layer under Scale Based Regulations (SBR).

2 The material accounting policy information applied in preparation of these financial results are consistent with those followed in the annual financial statements for the year ended 31 March 2026. These financial results are available on the website of the Company (https://www.toyotafinance.co.in)

3 The above financial results for the quarter ended June 30, 2026 have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Rules, 2016 as prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder and generally accepted accounting practices in India, in compliance with Regulation 52 of the Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended ('the Listing Regulations') along with the circulars, guidelines and directions issued by the Reserve Bank of India (RBI) from time to time.

4 The unaudited financial results have been reviewed by the Audit Committee on 12 August 2026 and recommended for adoption to the Board of Directors. The Board of Directors of the Company have considered and approved the same at its meeting held on 12 August 2026. The unaudited financial results have been subjected to limited review by the Joint Statutory auditors.

5 The figures for the quarter ended 31 March 2026 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of third quarter of the respective financial year which were subjected to limited review by statutory auditors.

6 The Company is engaged primarily in the business of vehicle financing and there are no separate reportable segments as per Ind AS 108 "Operating Segments". The Company operates in a single geographical segment i.e domestic.

7 Information as required by Regulation 52 (4) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 has been made to the stock exchange in this regard (refer Annexure 1).

8 Earnings per equity share for the quarter ended 30 June 2026, 31 March 2026 and 30 June 2025 have not been annualised.

9 Information as required by the Regulation 54 of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015: Security coverage available as on 30 June 2026 in case of Secured non-convertible debenture issued by the Company is 1.1 times. The Secured non-convertible debentures issued by the Company are fully secured by creation and maintenance of exclusive charge on loan receivables of the Company, to the extent as stated in the respective Information Memorandum.The details for security cover as per the format prescribed by the SEBI vide circular dated 19 May 2022 is enclosed (refer Annexure 2)

10 The Company has not transferred and acquired loans (not in default or stressed) to/from other entities during the period as prescribed under Master Direction – Reserve Bank of India (Non-Banking Financial Companies – Transfer and Distribution of Credit Risk) Directions, 2025 – RBI/DOR/2025-26/352 – DOR.STR.REC.271/21.04.048/2025-26 dated November 28, 2025, as amended.

11 Figures for the previous periods have been regrouped/rearranged, wherever necessary, to make them comparable with the current period.

P.B.Venugopal

**P B Venugopal**
**Managing Director & CEO**
**DIN: 10387035**

**Place: Bengaluru**
**Date: 12 August 2026**

Toyota Financial Services India Limited Bangalore

BRAHMAYYA & CO. Chartered Accountants BENGALURU

B.K. KHARE & CO. Chartered Accountants

**Toyota Financial Services India Limited**

**Annexure 1 - Disclosure under Regulation 52(4) of the Listing Regulations for the period ended 30 June 2026.**

| | Quarter ended | | | Year ended |
|---|---|---|---|---|
| | 30 June 2026 | 31 March 2026 | 30 June 2025 | 31 March 2026 |
| **Additional Information** | Unaudited | Unaudited | Unaudited | Audited |
| a) **Debt-Equity ratio** | 4.35 | 4.23 | 3.70 | 4.23 |
| b) **Debt service coverage ratio*** | Not applicable | Not applicable | Not applicable | Not applicable |
| c) **Interest service coverage ratio*** | Not applicable | Not applicable | Not applicable | Not applicable |
| d) **Outstanding redeemable preference shares (quantity and value)** | NIL | NIL | NIL | NIL |
| e) **Capital redemption reserve and Debenture redemption reserve** | | | | |
| Debenture redemption reserve** | Not applicable | Not applicable | Not applicable | Not applicable |
| Capital redemption reserve | Not applicable | Not applicable | Not applicable | Not applicable |
| f) **Networth (Rs. in Lakhs)** | 4,50,475.10 | 4,46,908.20 | 4,34,363.50 | 4,46,908.20 |
| g) **Net profit after tax (Rs. in Lakhs)** | 3,495.92 | 5,794.98 | 1,260.98 | 13,819.22 |
| h) **Earnings per share*** ** | | | | |
| a. Basic (in Rupees) | 0.16 | 0.27 | 0.07 | 0.68 |
| b. Diluted (in Rupees) | 0.16 | 0.27 | 0.07 | 0.68 |
| i) **Current ratio** | Not applicable | Not applicable | Not applicable | Not applicable |
| j) **Long term debt to working capital ratio** | Not applicable | Not applicable | Not applicable | Not applicable |
| k) **Bad debts to Account receivable ratio** | Not applicable | Not applicable | Not applicable | Not applicable |
| l) **Current liability ratio** | Not applicable | Not applicable | Not applicable | Not applicable |
| m) **Total debts to total assets** | 80.08% | 79.58% | 77.37% | 79.58% |
| n) **Debtors turnover** | Not applicable | Not applicable | Not applicable | Not applicable |
| o) **Inventory turnover** | Not applicable | Not applicable | Not applicable | Not applicable |
| p) **Operating margin** | Not applicable | Not applicable | Not applicable | Not applicable |
| q) **Net profit margin** | 6.13% | 10.20% | 2.69% | 6.71% |
| r) **Sector specific equivalent ratios** | | | | |
| Gross Stage III | 2.70% | 2.79% | 3.01% | 2.79% |
| Net Stage III | 1.03% | 1.11% | 1.36% | 1.11% |
| Provisioning coverage ratio | 62.34% | 60.85% | 55.66% | 60.85% |
| Capital adequacy ratio (as per regulation) | 19.26% | 19.63% | 21.82% | 19.63% |
| Liquidity coverage ratio (as per regulation) | 134% | 166% | 185% | 166% |

* The requirement of disclosures of debt service coverage ratio and interest service coverage ratio is not applicable to the Company as it is a non banking financial Company registered with the Reserve Bank of India.

** Not required in respect of privately placed debentures in terms of Rule 18(7)(b)(ii) of Companies (Share Capital and Debenture) Rules, 2014.

*** Not annualised and rounded off to two decimal points.

Formula for computation of Ratios are as follows:

1. Debt equity ratio = (Debt securities + Borrowings (other than Debt securities) + Subordinated liabilities) / Networth
2. Total debts to total assets = (Debt securities + Borrowings (other than Debt securities) + Subordinated liabilities) / Total Assets
3. Net profit margin = Profit after tax for the period / Total revenue
4. Networth = Equity share capital + Security premium account + Statutory reserve + Retained earnings + Other comprehensive income
5. Gross Stage III = Gross Stage III Loans / Gross Loans
6. Net Stage III = (Gross Stage III Loans - Stage III Provision) / (Gross Loans - Stage III Provision)
7. Provisioning coverage ratio = (Gross Stage III Loans - Net Stage III Loans) / Gross Stage III Loans

BRAHMAYYA & CO. Chartered Accountants BENGALURU

B.K. KHARE & CO. Chartered Accountants

Toyota Financial Services India Limited Bangalore

Annexure 2

**Toyota Financial Services India Limited**

| SECURITY COVER CERTIFICATE - As on 30 June 2026 | | | | | | | | | | | | | | | Amount in Rs. Lakhs |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Column A | Column B | Column C | Column D | Column E | Column F | Column G | Column H | Column I | Column J | Column K | Column L | Column M | Column N | Column O | Column P |
| | | Exclusive Charge | Exclusive Charge | Exclusive Charge | Pari- Passu Charge | Pari- Passu Charge | Assets not offered as Security | Elimination (amount in negative) | | (Total C to J) | Related to only those items covered by this certificate | | | | |
| Particulars | Description of asset for which this certificate relate | Debt for which this certificate being issued[3] | Other Secured Debt | Debt for which this certificate being issued | Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge) | Other assets on which there is pari- Passu charge (excluding items covered in column F) | | debt amount considered more than once (due to exclusive plus pari passu charge) | Debt not backed by any assets offered as Security (Applicable only for Liabilities side)[5] | | Market Value for Assets charged on Exclusive basis | Carrying/book value for exclusive charge assets where market value is not ascertainable or applicable | Market Value for Pari passu charge Assets | Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable | Total Value (=L+M+ N+O) |
| | | Book Value | Book Value | Yes/ No | Book Value | Book Value | Book Value | | | | | | Relating to Column F | | |
| **ASSETS** | | | | | | | | | | | | | | | |
| Property, Plant and Equipment | | | | | | | 11,804.82 | | | 11,804.82 | | - | | | - |
| Capital Work-in- Progress | | | | | | | - | | | - | | | | | - |
| Right of Use Assets | | | | | | | 1,444.55 | | | 1,444.55 | | | | | - |
| Goodwill | | | | | | | - | | | - | | | | | - |
| Intangible Assets | | | | | | | 1,035.41 | | | 1,035.41 | | | | | - |
| Intangible Assets under Development | | | | | | | 210.78 | | | 210.78 | | | | | - |
| Investments | | | | | | | 55,255.54 | | | 55,255.54 | | | | | - |
| Loans[1] | Loans Receivables on Gross Basis | 7,42,136.39 | | | | | 16,34,251.78 | | | 23,76,388.17 | | 7,42,136.39 | | | 7,42,136.39 |
| Inventories | | | | | | | - | | | - | | | | | - |
| Trade Receivables | | | | | | | 205.02 | | | 205.02 | | | | | - |
| Cash and Cash Equivalents | | | | | | | 35,749.32 | | | 35,749.32 | | | | | - |
| Bank Balances other than Cash and Cash Equivalents | | | | | | | - | | | - | | | | | - |
| Others | | | | | | | 27,110.77 | | | 27,110.77 | | | | | - |
| **Total** | | **7,42,136.39** | - | | - | - | **17,67,067.99** | - | - | **25,09,204.38** | - | **7,42,136.39** | - | - | **7,42,136.39** |
| | | | | | | | | | | | | | | | |
| **LIABILITIES** | | | | | | | | | | | | | | | |
| Debt securities to which this certificate pertains[2] | | 6,73,701.36 | | Yes | | | | | - | 6,73,701.36 | | 6,73,701.36 | | | 6,73,701.36 |
| Other debt sharing pari-passu charge with above debt | | | | | | | | | - | - | | | | | - |
| Other Debt | | | | | | | | | 28,332.62 | 28,332.62 | | | | | - |
| Subordinated debt | | | | | | | | | - | - | | | | | - |
| **Borrowings** | | | | | | | | | | - | | | | | |
| Bank | | | | | | | | | 12,57,279.57 | 12,57,279.57 | | | | | - |
| Debt-Securities | | | | | | | | | - | - | | | | | - |
| Others | | | | | | | | | - | - | | | | | - |
| Trade payables | | | | | | | | | 5,701.96 | 5,701.96 | | | | | - |
| Lease Liabilities | | | | | | | | | 1,669.77 | 1,669.77 | | | | | - |
| Provisions[1] | | | | | | | | | 64,635.21 | 64,635.21 | | | | | - |
| Others[4] | | | | | | | | | 27,408.79 | 27,408.79 | | | | | - |
| **Total** | | **6,73,701.36** | - | | - | - | - | - | **13,85,027.92** | **20,58,729.28** | - | **6,73,701.36** | - | - | **6,73,701.36** |
| **Cover on Book Value** | | **1.10** | | | | | | | | | | | | | |
| **Cover on Market Value** | | | | | | | | | | | | | | | **1.10** |
| | | **Exclusive Security Cover Ratio** | | | **Pari-Passu Security Cover Ratio** | | | | | | | | | | |

1. Loan Receivables are considered on Gross basis and ECL provision of Rs. 62,533.20 Lakhs. (Provisions are considered in liabilities for the purpose of computation of the asset coverage)
2. The amount of debt securities to which this certificate pertains is based on IND-AS
3. This column includes book value of loans and receivables having exclusive charge and outstanding book value of debt for which this certificate is issued
4. Others doesn't include equity share capital & other equity
5. This column includes Debt and Other liabilities not backed by any assets offered as Security

- As per deed of hypothecation executed under each issuance, the requirement of Security Coverage is 1 time of the principal outstanding and interest accrued on the Debentures issued by the Company.

B.K. KHARE & CO. Chartered Accountants

BRAHMAYYA & CO. Chartered Accountants BENGALURU

Toyota Financial Services India Limited Bangalore

August 12, 2026

To,
The Manager,
**National Stock Exchange of India Limited,**
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra(E),
Mumbai - 400051.

Dear Madam/Sir,

**Sub: Disclosure of Statement of utilization of issue proceeds/Statement of deviation/variation in use of Issue proceeds.**

Pursuant to Regulations 52(7) and 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company confirms the following:

**A. Statement of utilization of issue proceeds:**

| Name of the Issuer | International Securities Identification Number (ISIN) | Mode of Fund Raising (Public Issues/Private Placement) | Type of Instrument | Date of Raising Funds | Amount Raised in INR Crores | Funds Utilized in INR Crores | Any Deviation (Yes/ No) | if 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|---|---|---|---|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| Toyota Financial Services India Limited | INE692Q07647 | Private Placement | Non-Convertible Debentures | May 19, 2026 | 300 | 300 | No | Not Applicable | Nil |

**B. Statement of deviation/ variation in use of Issue proceeds:**

| Particulars | Remarks |
|---|---|
| Name of listed entity | Toyota Financial Services India Limited. |
| Mode of fund raising | Private Placement. |
| Type of instrument | Non-Convertible Debentures. |
| Date of raising funds | May 19, 2026. |
| Amount raised | INR 300 Crores. |
| International Securities Identification Number (ISIN) | INE692Q07647. |
| Report filed for quarter ended | June 2026. |
| Is there a deviation/ variation in use of funds raised? | No Deviation/Variation. |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | No. |
| If yes, details of the approval so required? | - |
| Date of approval | - |
| Explanation for the deviation/ variation | - |
| Comments of the audit committee after review | - |
| Comments of the auditors, if any | - |

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

| Original object | Modified object, if any | Original allocation | Modified allocation, if any | Funds utilised | Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %) | Remarks, if any |
|---|---|---|---|---|---|---|
| Not Applicable | | | | | | |

| |
|---|
| Deviation could mean: |
| a. Deviation in the objects or purposes for which the funds have been raised. |
| b. Deviation in the amount of funds actually utilized as against what was originally disclosed. |

You are requested to kindly take the same on record.

Thank you,

Yours Sincerely,
**For and on behalf of Toyota Financial Services India Limited**,

SURYA NARAYAN PATRO Digitally signed by SURYA NARAYAN PATRO Date: 2026.08.12 13:00:18 +05'30'

**Surya Narayan Patro**
**Executive Vice President & Chief Financial Officer**

**CC: Vistra (ITCL) India Limited (Debenture Trustee)**

August 12, 2026

To,
The Manager,
**National Stock Exchange of India Limited,**
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra(E),
Mumbai - 400051.

Dear Madam/Sir,

**Sub: Intimation of issuance of Non-Convertible Debentures on Private Placement Basis.**

**Ref: Our intimation dated July 31, 2026, on Board Meeting.**

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations), the Company hereby submits that the Board of Directors of the Company, at its Meeting held today i.e., August 12, 2026, have, inter alia, considered and approved the fund raising by way of issuance of Non-Convertible Debentures in one or more denominations, in one or more tranches, in one or more series, with or without put/call option, on private placement basis, in dematerialized form, for eligible activities as per applicable laws, including such debentures already issued by the Company in past, for a maximum amount of up to INR 140 Billion (Rupees One Hundred Forty Billion only), subject to approval of the Members of the Company in the ensuing Annual General Meeting of the Company.

You are requested to kindly take the same on record.

Thank you,

Yours Sincerely,

**For and on behalf of Toyota Financial Services India Limited**

RAJAT ILKAL Digitally signed by RAJAT ILKAL Date: 2026.08.12 13:00:03 +05'30'

**Rajat Ilkal**
**Company Secretary & Compliance Officer**
**ICSI Membership No.: A69311**