



August 28, 2026

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

**Kind Attn: Ms. Pramilla D'souza / Mr. Yogesh Deshmukh/ Mr. Harmeet singh/
Ms. Bhumika Makhijia**

Dear All,

Sub: Intimation under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations"), amended from time to time, we wish to intimate that company has made timely repayment of principal and/or interest payment due on Unsecured, Redeemable, Listed, Non-Convertible Debentures of (NCD) as mentioned below:

- a. Whether interest payment/ redemption payment made (yes/ no): Yes
- b. Details of interest payments:

Sr. No	Particulars	Details
1	ISIN	INE601U08309
2	Issue size	Rs.700,00,00,000/-
3	Interest amount to be paid on due date*	Rs.266,31,64,000/-
4	Frequency - quarterly/ monthly	On maturity i.e. August 28, 2026.
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	13-08-2026
8	Due date for interest payment (DD/MM/YYYY)	28-08-2026
9	Actual date for interest payment (DD/MM/YYYY)	28-08-2026
10	Amount of interest paid*	Rs.266,31,64,000/-
11	Date of last interest payment	NA
12	Reason for non-payment/ delay in payment	NA

* The interest amount disclosed represents the gross premium payable in accordance with the terms of the issue. Actual payments may be subject to applicable Tax Deducted at Source (TDS).

TATA CAPITAL LIMITED

Corporate Identity Number L65990MH1991PLC060670

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com



c. Details of redemption payments:

Sr. No.	Particulars	Details
1	ISIN	INE601U08309
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	7000
9	Due date for redemption/ maturity	28-08-2026
10	Actual date for redemption (DD/MM/YYYY)	28-08-2026
11	Amount redeemed [#]	Rs.700,00,00,000/-
12	Outstanding amount (Rs.)	Nil
13	Date of last interest payment	NA

With reference to our letter dated May 8, 2025, please note that pursuant to the Scheme of Arrangement for amalgamation of Tata Motors Finance Limited (“TMFL”) with Tata Capital Limited (“TCL”) and their respective shareholders, as sanctioned by the Hon’ble National Company Law Tribunal, Mumbai Bench vide its Order dated May 1, 2025, TMFL have merged with TCL with effect from May 8, 2025 (“Effective Date”).

This is for your kind information and records.

Yours faithfully,

For Tata Capital Limited

Mahesh Jaokar
Authorised Signatory

Purna Chandra Panigrahy
Authorised Signatory

CC:
CRISIL RATINGS Limited
Lightbridge IT Park,
Saki Vihar Road,
Andheri East, Mumbai- 400 072

Trustees:
IDBI Trusteeship Services Limited
Universal Insurance Building,
Ground Floor, Sir P.M. Road,
Fort, Mumbai - 400001.

Central Depository Services (India) Limited
Marathon Futurex, Unit No. 2501
25th floor, A-Wing, Mafatlal Mills Compound,
N. M. Joshi Marg,
Lower Parel, Mumbai 400013.

National Securities depository Limited
301, 3rd Floor, Naman Chamber,
Plot C-32, G-Block, BKC,
Bandra East,
Mumbai, Maharashtra - 400 051.

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