



July 21, 2026

To,

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 544574

The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051
Symbol: TATACAP

Dear Sir/Madam,

Sub: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations").

In terms of the SEBI Listing Regulations, and further to our intimation dated July 15, 2026, we wish to inform you that the Company has today i.e., July 21, 2026 approved the allotment of USD 400 million 5.332 per cent senior notes due 2030 ("**Notes**") as part of the USD 2 billion medium term note programme established by the Company under Regulation S of the U.S. Securities Act 1933, on the terms and conditions mentioned in the Annexure below.

The Notes are proposed to be listed on India International Exchange (IFSC) Limited (India INX).

The requisite details pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated July 11, 2023, as amended from time to time, are included in the Annexure below.

You are requested to take the same on record.

Thanking you.

Yours faithfully
For **Tata Capital Limited**

Sarita Kamath
Chief Legal and Compliance Officer & Company Secretary

TATA CAPITAL LIMITED

Corporate Identity Number L65990MH1991PLC060670

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com



Annexure

Type of Securities	Senior Unsecured Notes
Ratings of the Instrument	The Notes are rated as 'BBB' by S&P Global Ratings
Use of Proceeds	The proceeds from the Notes will be applied for onward lending and other activities, in accordance with extant ECB regulations
Listing	Yes, India International Exchange IFSC Limited (India INX)
Size of the Issue	US\$ 400,000,000
Specified Denominations of the Unsecured Notes	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Tenure of the instrument – date of allotment and date of maturity	Tenure of the Note: 3.5 Years Date of Allotment: July 21, 2026 Date of Maturity: January 21, 2030
Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon: 5.332% Fixed Rate Schedule of payment of coupon/interest: Semi-Annual. 21 January and 21 July in each year, commencing on 21 January 2027 up to and including the Maturity Date (January 21, 2030) Schedule of payment of principal: Redemption at par on Maturity Date (January 21, 2030)
Charge/security, if any, created over the assets	Unsecured
Special rights or interest or privileges attached to the instrument and changes thereof	NA
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments	Nil

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Delay in payment of interest or principal amount for a period of more than three months from the due date or default in payment of interest or principal	NA
Details of redemption of preference shared indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	NA
ISIN	XS3436154341
Common Code	343615434

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Disclaimer:

This announcement is for information purposes only and this information relates to an offering of the Notes offered and sold pursuant to Regulation S under the United States Securities Act of 1933, as amended (the “Securities Act”). This information is not an offer of securities for sale in the United States. The Notes have not been, and will not be, registered under the Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in transactions not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.

The Notes have not been, are not being and will not be offered or sold, directly or indirectly, by means of any offer document, offering circular or any other document / material relating to the Notes, to any person or to public in India which would constitute an advertisement, invitation, offer, sale or solicitation of an offer to subscribe for or purchase any securities in violation of applicable laws of India.

The offering circular for the Notes has not been, nor will it be, registered, produced or published as an offer document (whether a prospectus in respect of a public offer, a statement in lieu of a prospectus or information memorandum, general information document, key information document, private placement offer cum application letter, an offering circular, an offering memorandum or other offering material in respect of any private placement under the Companies Act, 2013, regulations formulated by Securities and Exchange Board of India (“SEBI”) or any other applicable Indian laws) with any Registrar of Companies, the SEBI or any Indian stock exchange or any other statutory or regulatory body of like nature in India, save and except for any information which is mandatorily required to be disclosed or filed in India under any applicable Indian laws (including, but not limited to, the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations 2015, as amended, under the terms of the listing agreement with any Indian stock exchange, and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended) or pursuant to the sanction of any regulatory and adjudicatory body in India.

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