



June 17, 2026

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001
Scrip Code: 544574

To,
The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
Symbol: TATACAP

Dear Sir / Madam,

Sub.: Outcome of the Board Meeting

Ref.: Tata Capital Limited (“the Company”)

Pursuant to Regulations 30 and 51 read with Part A and Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we wish to inform you that the Board of Directors of the Company at its Meeting held today i.e. June 17, 2026, has approved raising of funds by way of issuance of Non-Convertible Debentures in the nature of Secured / Unsecured / Subordinated / Perpetual Debt / Market Linked Redeemable Debentures / Green Bonds (“Debentures”) up to an amount of Rs. 36,000 crore, on a private placement basis, in one or more tranches, subject to the approval of Shareholders.

Post the approval of the Shareholders, the issuance of Debentures will be made on the terms including, rate of interest, tenor, security, etc. as per the letter of offer(s)/ information memorandum(s)/ offer document(s)/General Information Document(s)/ Key Information Document(s) as may be issued by the Company from time to time.

The Board Meeting commenced at 09:30 a.m. and concluded at 09:50 a.m.

We request you to take the above on record.

Thanking you,

Yours faithfully,

For **Tata Capital Limited**

Sarita Kamath
Chief Legal and Compliance Officer & Company Secretary

CC: 1) IDBI Trusteeship Services Limited
2) Vistra ITCL (India) Limited

TATA CAPITAL LIMITED

Corporate Identity Number L65990MH1991PLC060670

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com