November 03, 2026

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Kind Attn: Ms. Pramilla D'souza / Mr. Yogesh Deshmukh/ Mr. Harmeet singh/ Ms. Bhumika Makhijia

Dear All,

Sub: Intimation under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations"), amended from time to time, we wish to intimate that company has made timely repayment of principal and/or interest payment due on Secured, Redeemable, Non-Convertible Debentures are mentioned below:

a. Whether interest payment/ redemption payment made (yes/ no): Yes

b. Details of interest payments:

Sr. No	Particulars	Details
1	ISIN	INE306N07NO7
2	Issue size	Rs.3000,00,00,000/-
3	Interest amount to be paid on due date*	Rs.29,88,00,000/-
4	Frequency - quarterly/ monthly	Annually and on Maturity
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	19-10-2026
8	Due date for interest payment (DD/MM/YYYY)	03-11-2026
9	Actual date for interest payment (DD/MM/YYYY)	03-11-2026
10	Amount of interest paid*	Rs.29,88,00,000/-
11	Date of last interest payment	03-08-2026
12	Reason for non-payment/ delay in payment	NA

* Above reported amount is gross interest. Actual interest payments are subject to TDS, wherever applicable.

c. Details of redemption payments:

Sr. No.	Particulars	Details
1	ISIN	INE306N07NO7
2	Type of redemption (full/ partial)	Partial
3	If partial redemption, then	Yes
	a. By face value redemption	Rs. 50,000/-
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	
	b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Partial Redemption
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	300,000
9	Due date for redemption/ maturity	03-11-2026
10	Actual date for redemption (DD/MM/YYYY)	03-11-2026
11	Amount redeemed	1500,00,00,000
12	Outstanding amount (Rs.)	1500,00,00,000
13	Date of last interest payment	03-08-2026

*Note - Principal Repayment Schedule – 50% of the Face Value redeemed on 03 November 2026 and 50% of the Face Value to be redeemed on 03 December 2026.

With reference to our letter dated January 01, 2024, please note that pursuant to the Scheme of Arrangement for amalgamation of Tata Capital Financial Services Limited ("TCFSL") and Tata Cleantech Capital Limited ("TCCL") with Tata Capital Limited ("TCL") and their respective shareholders, as sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order dated November 24, 2023, TCFSL and TCCL have merged with TCL with effect from January 01, 2024 ("Effective Date").

This is for your kind information and records.

Yours faithfully,

For Tata Capital Limited

MAHESH VIJAYKUMAR JAOKAR
Digitally signed by MAHESH VIJAYKUMAR JAOKAR
Date: 2026.11.03 17:28:09 +05'30'

Mahesh Jaokar
Authorised Signatory

PURNA CHANDRA PANIGRAHY
Digitally signed by PURNA CHANDRA PANIGRAHY
Date: 2026.11.03 17:28:34 +05'30'

Purna Chandra Panigrahy
Authorised Signatory

CC:

Rating Agency:
ICRA Limited
3rd Floor, Electric Mansion
Appasaheb Marathe Marg,
Prabhadevi
Mumbai – 400 025

Trustees:
VISTRA ITCL (INDIA) LIMITED
(Formerly known as IL & FS Trust Co. Ltd.)
Plot C-22, G Block,
Bandra Kurla Complex,
Bandra (East) Mumbai 400 051