July 27, 2026

The General Manager
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: **500770**

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Symbol: **TATACHEM**

Dear Sirs,

Sub: Outcome of the Board Meeting – July 27, 2026

Ref: Letter dated July 20, 2026 for intimation regarding the Board meeting

Pursuant to Regulations 30, 33, 51 and 52 and other applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its Meeting held today i.e. Monday, July 27, 2026, have, *inter alia*, approved the Unaudited Consolidated and Audited Standalone Financial Results of the Company for the quarter ended June 30, 2026.

The Board Meeting commenced at 2.00 p.m. (IST) and concluded at 4.10 p.m. (IST).

A copy of the said Financial Results together with the Auditors' Report/Limited Review Report is enclosed herewith. These are also being made available on the website of the Company at www.tatachemicals.com.

The said results shall be published in one English and one vernacular newspaper.

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For Tata Chemicals Limited

JERAZ ERUCH MAHERNOSH
Digitally signed by JERAZ ERUCH MAHERNOSH
Date: 2026.07.27 17:38:04 +05'30'

Jeraz E. Mahernosh
Company Secretary
(FCS 7008)

Encl.: as above

B S R & Co. LLP
Chartered Accountants

14th Floor, Central B Wing and North C Wing
Nesco IT Park 4, Nesco Center
Western Express Highway
Goregaon (East), Mumbai – 400 063, India
Telephone: +91 (22) 6257 1000
Fax: +91 (22) 6257 1010

Limited Review Report on unaudited consolidated financial results of Tata Chemicals Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 and Regulation 52(4) read with Regulation 63 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Tata Chemicals Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Tata Chemicals Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the net loss after tax and total comprehensive income of its associate and joint ventures for the quarter ended 30 June 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 and Regulation 52(4) read with Regulation 63 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52(4) read with Regulation 63 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity",* issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities mentioned in Annexure I to the Statement.

5. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52(4) read with Regulation 63 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

B S R & Co. (a partnership firm with Registration No. BA61223) converted into B S R & Co. LLP (a Limited Liability Partnership with LLP Registration No. AAB-8181) with effect from October 14, 2013

Registered Office:
14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400063

7. The Statement also include the Group's share of net loss after tax of Rs 26 crore and total comprehensive loss of Rs 26 crores, for the quarter ended 30 June 2026, as considered in the Statement, in respect of a joint venture, whose interim financial results have not been reviewed by us. These interim financial results have been reviewed by other auditors whose report has been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this joint venture, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of this matter.

8. The Statement also includes the Group's share of net profit after tax of Rs 9 crores and total comprehensive income of Rs 66 crores for the quarter ended 30 June 2026, as considered in the Statement, in respect of one associate and two joint ventures, based on their financial information which has not been reviewed. According to the information and explanations given to us by the management, this financial information is not material to the Group.

   Our conclusion is not modified in respect of this matter.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

Aniruddha Shreekant Godbole

Digitally signed by Aniruddha Shreekant Godbole
Date: 2026.07.27 17:10:11 +05'30'

Aniruddha Godbole

Partner

Mumbai

27 July 2026

Membership No.: 105149

UDIN:26105149CRUFTV8941

Annexure I

List of entities included in unaudited consolidated financial results.

Sr. No	Name of component	Relationship
1	Tata Chemicals Limited	Holding Company
2	Tata Chemicals International Pte. Ltd	Subsidiary
3	Rallis India Limited	Subsidiary
4	Ncourage Social Enterprise Foundation	Subsidiary
5	Homefield Pvt. UK Limited	Step Down Subsidiary
6	Novabay Pte. Ltd	Step Down Subsidiary
7	TCE Group Limited	Step Down Subsidiary
8	Natrium Holdings Limited	Step Down Subsidiary
9	Brunner Mond Group Limited	Step Down Subsidiary
10	Tata Chemicals Europe Limited	Step Down Subsidiary
11	Northwich Resource Management Limited	Step Down Subsidiary
12	Winnington CHP Limited	Step Down Subsidiary
13	Cheshire Salt Limited	Step Down Subsidiary
14	British Salt Limited	Step Down Subsidiary
15	TC Africa Holdings Limited	Step Down Subsidiary
16	Tata Chemicals South Africa Proprietary Limited	Step Down Subsidiary
17	Tata Chemicals Magadi Limited	Step Down Subsidiary
18	Magadi Railway Company Limited	Step Down Subsidiary
19	Gusuite Holdings (UK) Ltd.	Step Down Subsidiary
20	Cheshire Salt Holding Limited (up to 14 April 2026)	Step Down Subsidiary

21	New Cheshire Salt Works Limited (up to 14 April 2026)	Step Down Subsidiary
22	Tata Chemicals North America Inc.	Step Down Subsidiary
23	Tata Chemicals Soda Ash Partners LLC	Step Down Subsidiary
24	Alcad	Step Down Subsidiary
25	The Block Salt Company Limited	Joint Venture
26	Indo Maroc Phosphore S.A.	Joint Venture
27	Tata Industries Limited	Joint Venture
28	Joil (S) Pte Ltd.	Associate

Tata Chemicals Limited
Regd. Office: Bombay House, 24 Homi Mody Street, Mumbai - 400 001
Statement of Consolidated Financial Results for the quarter ended 30 June, 2026

(₹ in crore)

	Particulars	Quarter ended 30 June, 2026 (Unaudited)	Quarter ended 31 March, 2026 (Audited) (note 5)	Quarter ended 30 June, 2025 (Unaudited)	Year ended 31 March, 2026 (Audited)
1	**Income**				
	a) Revenue from operations	4,255	3,438	3,719	14,584
	b) Other income	56	44	96	316
	Total income (1a + 1b)	**4,311**	**3,482**	**3,815**	**14,900**
2	**Expenses**				
	a) Cost of materials consumed	887	688	827	2,958
	b) Purchases of stock-in-trade	146	56	148	305
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(174)	(73)	(242)	(79)
	d) Employee benefits expense (note 3)	545	524	517	2,060
	e) Power and fuel	535	460	453	1,799
	f) Freight and forwarding charges	974	768	704	2,955
	g) Finance costs	148	153	147	590
	h) Depreciation and amortisation expense	336	343	280	1,201
	i) Other expenses	787	741	663	2,781
	Total expenses (2a to 2i)	**4,184**	**3,660**	**3,497**	**14,570**
3	**Profit / (loss) before exceptional items, share of profit of joint ventures and associate and tax (1-2)**	**127**	**(178)**	**318**	**330**
4	Exceptional items (net) (note 2)	-	(1,837)	-	(1,956)
5	**Profit / (loss) before share of profit of joint ventures and associate and tax (3+4)**	**127**	**(2,015)**	**318**	**(1,626)**
6	Share of (loss) /profit of joint ventures and associate (net of tax)	(17)	33	42	167
7	**Profit / (loss)/profit before tax (5+6)**	**110**	**(1,982)**	**360**	**(1,459)**
8	**Tax expenses**				
	a) Current tax (note 4)	70	19	78	172
	b) Deferred tax	(20)	115	(34)	84
	Total tax expenses (8a + 8b)	**50**	**134**	**44**	**256**
9	**Profit / (loss) for the period (7-8)**	**60**	**(2,116)**	**316**	**(1,715)**
10	**Other comprehensive income ('OCI') - gain/(loss)**				
a)	(i) Items that will not be reclassified to the Consolidated Statement of Profit and Loss				
	- Change in fair value of equity investments carried at fair value through OCI	947	(536)	880	853
	- Remeasurement of defined employee benefit plans	(14)	194	(10)	173
	(ii) Income Tax relating to above items - charge	67	(45)	126	109
	(iii) Share of other comprehensive credit /(charge) of joint ventures (net of tax)	57	(66)	12	10
b)	(i) Items that will be reclassified to the Consolidated Statement of Profit and Loss				
	- Effective portion of cash flow hedges	(17)	65	(14)	31
	- Changes in foreign currency translation reserve	(14)	416	(22)	818
	(ii) Income Tax relating to above items - charge	5	1	(1)	(5)
	(iii) Share of other comprehensive (charge) / credit of joint ventures (net of tax)	-	6	-	9
	Total other comprehensive income (net of tax) (a(i-ii+iii)+b(i-ii+iii))	**887**	**123**	**721**	**1,790**
11	**Total comprehensive income for the period (9+10)**	**947**	**(1,993)**	**1,037**	**75**
12	**Profit / (loss) for the period (9)**				
	Attributable to:				
	Equity shareholders of the Company	(17)	(2,132)	252	(1,896)
	Non-controlling interests	77	16	64	181
		60	**(2,116)**	**316**	**(1,715)**
13	**Other comprehensive income - gain/(loss) (net of tax) (10)**				
	Attributable to:				
	Equity shareholders of the Company	888	121	722	1,788
	Non-controlling interests	(1)	2	(1)	2
		887	**123**	**721**	**1,790**
14	**Total comprehensive income for the period (11)**				
	Attributable to:				
	Equity shareholders of the Company	871	(2,011)	974	(108)
	Non-controlling interests	76	18	63	183
		947	**(1,993)**	**1,037**	**75**
15	Paid-up equity share capital (Face value : ₹ 10 per Share)	255	255	255	255
16	Other equity and Non-controlling interests				21,920
17	**Earnings per share (in ₹)**				
	- Basic and Diluted	**(0.67)***	**(83.68)***	**9.89***	**(74.42)**

* Not annualised

See annexed segment information, additional information pursuant to Regulation 52(4) and accompanying notes to the consolidated financial results

Tata Chemicals Limited

Consolidated Segment wise Revenue, Results, Assets and Liabilities

(₹ in crore)

Particulars (note 6)	Quarter ended 30 June, 2026 (Unaudited)	Quarter ended 31 March, 2026 (Audited) (note 5)	Quarter ended 30 June, 2025 (Unaudited)	Year ended 31 March, 2026 (Audited)
1 Segment Revenue				
a. Living Essentials	1,064	984	850	3,633
b. Industrial Essentials	2,240	2,075	1,987	8,368
c. Farm Essentials	1,022	456	957	2,897
	4,326	3,515	3,794	14,898
Less: Inter segment revenue	71	77	75	314
Total revenue from operations	**4,255**	**3,438**	**3,719**	**14,584**
2 Segment Results				
a. Living Essentials	188	119	204	749
b. Industrial Essentials (note 2(a) and 2(b))	(70)	(1,909)	131	(1,877)
c. Farm Essentials	156	(28)	122	210
Total segment results	274	(1,818)	457	(918)
Less:				
(i) Finance costs	148	153	147	590
(ii) Net unallocated expense/(income)	(1)	44	(8)	118
Profit / (loss) before share of profit of joint ventures and associate and tax	**127**	**(2,015)**	**318**	**(1,626)**
3 Segment Assets				
a. Living Essentials	5,748	5,816	4,617	5,816
b. Industrial Essentials	18,485	18,670	19,511	18,670
c. Farm Essentials	3,270	2,757	2,663	2,757
Total segment assets	27,503	27,243	26,791	27,243
Add: Unallocated	12,041	11,788	12,052	11,788
Total assets	**39,544**	**39,031**	**38,843**	**39,031**
4 Segment Liabilities				
a. Living Essentials	1,212	1,055	1,013	1,055
b. Industrial Essentials	1,903	2,181	2,007	2,181
c. Farm Essentials	1,376	1,223	1,178	1,223
Total segment liabilities	4,491	4,459	4,198	4,459
Add: Unallocated	12,259	12,397	11,430	12,397
Total liabilities	**16,750**	**16,856**	**15,628**	**16,856**

Tata Chemicals Limited

Additional information pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations. 2015, as amended for the quarter ended 30 June, 2026

		Not annualised			Annualised
Sr.No.	**Particulars**	**Quarter ended 30 June, 2026 (Unaudited)**	**Quarter ended 31 March, 2026 (Audited)**	**Quarter ended 30 June, 2025 (Unaudited)**	**Year ended 31 March, 2026 (Audited)**
1	**Operating Margin (%)** Profit before exceptional items, Interest and Tax (before other income)/ Revenue from operations	5.15%	(2.01%)	9.92%	4.14%
2	**Net Profit Margin (%)** Profit after tax/ Revenue from operations	1.41%	(61.55%)	8.50%	(11.76%)
3	**Interest service coverage ratio (no. of times)** Profit before exceptional items, interest, depreciation and amortization and tax (before other income)('EBITDA')/ Finance costs	3.75	1.79	4.41	3.06
4	**Inventory turnover ratio (no. of times)** (Cost of materials consumed + Purchases of stock-in-trade + Changes in inventories of finished goods, work-in-progress and stock-in-trade + Power and fuel +Packing materials consumed)/Average inventories	0.49	0.41	0.46	1.88
5	**Debt Equity ratio (no. of times)** Total Debt (Non-current borrowings + Current borrowings (including leases)) / Total equity	0.35	0.36	0.31	0.36
6	**Debt service coverage ratio (no. of times)** EBITDA/ (Finance costs paid + Repayment of long term debt (net of Refinancing)+ Repayment towards lease liabilities)	4.78	2.06	3.88	2.63
7	**Current Ratio (no. of times)** Total Current Assets/ Total Current Liabilities	1.52	1.07	1.18	1.07
8	**Bad debts to Accounts receivables ratio (%)** Bad debts written off/ Average Trade receivables	0.00%	0.02%	0.00%	0.10%
9	**Current Liability ratio (no. of times)** Total Current Liabilities / Total Liabilities	0.31	0.40	0.37	0.40
10	**Total Debt to Total Assets (no. of times)** Total Debt/ Total Assets	0.20	0.20	0.18	0.20
11	**Debtors turnover (no. of times)** Revenue from Operations/ Average Trade receivables	1.91	1.69	2.10	7.31
12	**Long term debt to working capital (no. of times)** (Non-current borrowings (including leases) + current maturity of long term debt) / (Total Current Assets - Total Current Liabilities (excluding current maturity of long term debt))	2.12	2.70	2.77	2.70
13	**Net worth** (Total equity including Non-controlling interests) (₹ in crores)	22,794	22,175	23,215	22,175
14	**Paid up Debt Capital (Outstanding Debt)** (Non-current borrowings and current borrowings (including leases)) (₹ in crores)	7,991	8,001	7,126	8,001
15	Securities Premium Account (₹ in crores)	1,259	1,259	1,259	1,259

Tata Chemicals Limited
Notes to the consolidated unaudited financial results:

1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 27 July, 2026. The same have been reviewed by the Statutory Auditors who have issued an unmodified conclusion thereon.

2 (a) During the year ended 31 March, 2025, one of the subsidiary company had ceased Soda Ash production at the Lostock plant in Northwich, United Kingdom. This decision was driven by the plant's sustained financial underperformance, which rendered its operations unviable. Pursuant to this announcement, the Group had estimated cost relating to employee termination benefits, decommissioning of plant and machinery, customer contractual obligation and other closure-related incidental expenses and have recognised these expenses as exceptional item. During the year ended 31 March 2026, the subsidiary company has recorded an additional expense of ₹ 65 crore based on the outcome of negotiations relating to certain contractual obligations in respect of the closure of the Lostock operations.

(b) During the quarter ended 31 March 2026, significant adverse current market conditions and multiple geopolitical developments including trade related uncertainty had negatively impacted the performance of US business. These factors had indicated that carrying amount of certain assets of the US operations may not be recoverable. Accordingly, the Group had assessed the recoverable amount of its US operations by involving a valuation specialist, being a cash generating unit (CGU), as at March 31, 2026, based on the higher of its Fair Value and Value in Use (VIU). Consequently, the Group had recognised an impairment charge of ₹ 1,837 crores towards Goodwill as an exceptional item for the quarter and year ended March 31, 2026.

(c) On 21 November, 2025, the Government of India notified the four 'Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Group has assessed gratuity liability and has disclosed the incremental impact of these changes of ₹ 54 crore on the basis of best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Group has presented such incremental impact under "Exceptional items" in the statement of profit and loss for the year ended 31 March, 2026.

3 During the quarter ended June 30, 2026, the Group recorded a reversal of provision for performance incentives and certain provisions relating to retirals, together amounting to 43 crore, arising from the harmonisation of salary structures across divisions and employee groups.

4 Current tax includes earlier year tax impacts as follows:
₹ 12 crore net charge for the quarter ended 31 March, 2026;
₹ 48 crore net tax reversal for the quarter ended 30 June, 2025;
₹ 20 crore net reversal for the year ended 31 March, 2026;

5 Figures for the quarter ended 31 March, 2026 as reported in these consolidated financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of the third quarter of the financial year. Also the figures up to the end of the third quarter had only been reviewed and not subjected to audit.

6 With effect from 1 April 2026, the Group has undertaken reorganisation of its reportable operating segments to sustainability-led, application-focused businesses. The revised presentation reflects the manner in which the Chief Operating Decision Maker (CODM) reviews the Group's product portfolio and allocates resources. Accordingly, the Group has disclosed three operating segments i.e Living Essentials ('LE'), Industrial Essentials ('IE') and Farm Essentials ('FE'). Consequently, comparative segment information has been restated to conform to the current period presentation. These business units offer different products and are managed separately as under:

a) Living Essentials: Salt, Sodium bicarbonate, Prebiotics
b) Industrial Essentials: Soda ash, Silica, Industrial chemicals
c) Farm Essentials: Agrochemicals, Seeds

7 The standalone audited financial results of the Company are available for investors at www.tatachemicals.com www.nseindia.com and www.bseindia.com.

As per our report of even date attached
For B S R & Co. LLP
Chartered Accountants
Firm's Registration No: 101248W/W - 100022

Aniruddha Shreekant Godbole
Digitally signed by Aniruddha Shreekant Godbole
Date: 2026.07.27 17:10:34 +05'30'

Aniruddha Godbole
Partner
Membership No. 105149

Place : Mumbai
Date : 27 July, 2026

For and on behalf of
TATA CHEMICALS LIMITED

MUKUNDAN RAMAKRISHNAN
Digitally signed by MUKUNDAN RAMAKRISHNAN
Date: 2026.07.27 16:40:42 +05'30'

R. Mukundan
Managing Director and CEO

Place : Mumbai
Date : 27 July, 2026

B S R & Co. LLP
Chartered Accountants

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Independent Auditor's Report

To the Board of Directors of Tata Chemicals Limited

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying standalone quarterly financial results of Tata Chemicals Limited ("the Company") for the quarter ended 30 June 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 and Regulation 52(4) read with Regulation 63 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these standalone financial results:

a. are presented in accordance with the requirements of Regulation 33 and Regulation 52(4) read with Regulation 63 of the Listing Regulations in this regard; and

b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards, and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the quarter ended 30 June 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Standalone Financial Results* section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained, is sufficient and appropriate to provide a basis for our opinion.

Management's and Board of Directors' Responsibilities for the Standalone Financial Results

These quarterly financial results have been prepared on the basis of the interim financial statements.

The Company's Management and the Board of Directors are responsible for the preparation of these standalone financial results that give a true and fair view of the net profit/ loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52(4) read with Regulation 63 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

B S R & Co. (a partnership firm with Registration No. BA61223) converted into B S R & Co. LLP (a Limited Liability Partnership with LLP Registration No. AAB-8181) with effect from October 14, 2013

Registered Office:
14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400063

In preparing the standalone financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

a. Attention is drawn to the fact that the figures for the 3 months ended 31 March 2026 as reported in these standalone financial results are the balancing figures between audited figures in respect of the full previous financial year and the published audited year to date figures up to the third quarter of the previous financial year.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

Aniruddha Shreekant Godbole

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Aniruddha Godbole

Partner

Mumbai

Membership No.: 105149

27 July 2026

UDIN:26105149WWCNRR7234

Tata Chemicals Limited

Regd. Office: Bombay House, 24 Homi Mody Street, Mumbai - 400 001

Statement of Standalone Audited Financial Results for the quarter ended 30 June, 2026

(₹ in crore)

Particulars	**Quarter ended 30 June, 2026**	**Quarter ended 31 March, 2026 (note 5)**	**Quarter ended 30 June, 2025**	**Year ended 31 March, 2026**
1 Income				
a) Revenue from operations	1,281	1,254	1,169	4,831
b) Other income	216	28	214	379
Total Income (1a+1b)	**1,497**	**1,282**	**1,383**	**5,210**
2 Expenses				
a) Cost of materials consumed	268	343	312	1,323
b) Purchases of stock-in-trade	6	7	9	38
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(6)	29	(41)	5
d) Employee benefits expense (note 3)	72	84	83	313
e) Power and fuel	244	222	248	954
f) Freight and forwarding charges	162	166	149	610
g) Finance costs	73	73	50	219
h) Depreciation and amortisation expense	115	116	102	428
i) Other expenses	171	187	139	634
Total expenses (2a to 2i)	**1,105**	**1,227**	**1,051**	**4,524**
3 Profit before exceptional item and tax (1-2)	**392**	**55**	**332**	**686**
4 Exceptional item (note 4)	-	-	-	(14)
5 Profit before tax (3+4)	**392**	**55**	**332**	**672**
6 Tax expenses				
a) Current tax (note 2)	24	14	3	41
b) Deferred tax	25	(7)	22	25
Total tax expenses (6a + 6b)	**49**	**7**	**25**	**66**
7 Profit for the period (5-6)	**343**	**48**	**307**	**606**
8 Other comprehensive income ('OCI') - gain / (loss)				
(i) Items that will not be reclassified to the Statement of Profit and Loss				
- Changes in fair value of equity investments carried at fair value through OCI	947	(536)	880	853
- Remeasurement of defined employee benefit plans	(1)	41	(2)	19
(ii) Income Tax relating to above items	67	(65)	125	84
Total other comprehensive income (net of tax) (i-ii)	**879**	**(430)**	**753**	**788**
9 Total comprehensive income for the period (7+8)	**1,222**	**(382)**	**1,060**	**1,394**
10 Paid-up equity share capital (Face value : ₹ 10 per share)	255	255	255	255
11 Other equity				19,053
12 Earnings per share (in ₹)				
- Basic and Diluted	**13.46***	**1.88***	**12.05***	**23.79**
* Not annualised				
See annexed segment information, additional information pursuant to Regulation 52(4) and accompanying notes to the standalone audited financial results				

Tata Chemicals Limited
Standalone Audited Segmentwise Revenue, Results, Assets and Liabilities

(₹ in crore)

Particulars (note 6)	Quarter ended 30 June, 2026	Quarter ended 31 March, 2026 (note 5)	Quarter ended 30 June, 2025	Year ended 31 March, 2026
1 Segment Revenue				
a. Living Essentials	646	626	550	2,375
b. Industrial Essentials	698	701	687	2,744
	1,344	1,327	1,237	5,119
Less: Inter segment revenue	63	73	68	288
Total revenue from operations	**1,281**	**1,254**	**1,169**	**4,831**
2 Segment Results				
a. Living Essentials	171	149	141	601
b. Industrial Essentials	111	27	68	142
Total segment results	282	176	209	743
Less :				
(i) Finance costs	73	73	50	219
(ii) Net unallocated expense/(income) (note 3 and 4)	(183)	48	(173)	(148)
Total profit before tax	**392**	**55**	**332**	**672**
3 Segment Assets				
a. Living Essentials	2,832	2,899	2,261	2,899
b. Industrial Essentials	4,117	4,301	4,721	4,301
Total segment assets	6,949	7,200	6,982	7,200
Add: Unallocated	19,107	18,105	16,601	18,105
Total assets	**26,056**	**25,305**	**23,583**	**25,305**
4 Segment Liabilities				
a. Living Essentials	597	438	373	438
b. Industrial Essentials	525	735	600	735
Total segment liabilities	1,122	1,173	973	1,173
Add: Unallocated	4,684	4,824	3,636	4,824
Total liabilities	**5,806**	**5,997**	**4,609**	**5,997**

Tata Chemicals Limited

Additional information pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations. 2015, as amended for the quarter ended 30 June, 2026

		Not annualised			Annualised
Sr.No.	**Particulars**	**Quarter ended 30 June, 2026**	**Quarter ended 31 March, 2026**	**Quarter ended 30 June, 2025**	**Year ended 31 March, 2026**
1	**Operating Margin (%)** Profit before exceptional items, Interest and Tax (before other income)/ Revenue from operations	19.44%	7.97%	14.37%	10.89%
2	**Net Profit Margin (%)** Profit after tax / Revenue from operations	26.78%	3.83%	26.26%	12.54%
3	**Interest service coverage ratio (no. of times)** Profit before exceptional items, interest, depreciation and amortization and tax (before other income)('EBITDA')/ Finance costs	4.99	2.96	5.40	4.36
4	**Inventory turnover ratio (no. of times)** (Cost of materials consumed + Purchases of stock-in-trade + Changes in inventories of finished goods, work-in-progress and stock-in-trade + Power and fuel +Packing materials consumed)/Average inventories	0.54	0.60	0.57	2.37
5	**Debt Equity ratio (no. of times)** Total Debt (Non-current borrowings + Current borrowings (including leases)) / Total equity	0.17	0.18	0.10	0.18
6	**Debt service coverage ratio (no. of times)** EBITDA/ (Finance costs paid + Repayment of long term debt (net of Refinancing)+ Repayment towards lease liabilities)	30.33	19.64	19.29	5.21
7	**Current Ratio (no. of times)** Total Current Assets/ Total Current Liabilities	1.88	1.35	1.18	1.35
8	**Bad debts to Accounts receivables ratio (%)** Bad debts written off/ Average Trade receivables	0.00%	0.01%	0.00%	0.01%
9	**Current Liability ratio (no. of times)** Total Current Liabilities/ Total liabilities	0.19	0.23	0.35	0.23
10	**Total Debt to Total Assets (no. of times)** Total Debt/ Total Assets	0.13	0.14	0.08	0.14
11	**Debtors turnover (no. of times)** Revenue from Operations/ Average Trade receivables	5.47	5.46	5.69	19.17
12	**Long term debt to working capital (no. of times)** (Non-current borrowings (including leases) + current maturity of long term debt) / (Total Current Assets - Total Current Liabilities (excluding current maturity of long term debt))	3.65	7.22	5.96	7.25
13	**Net worth** (Total equity) (₹ in crores)	20,250	19,308	18,974	19,308
14	**Paid up Debt Capital (Outstanding Debt)** (Non-current borrowings and current borrowings (including leases)) (₹ in crores)	3,476	3,487	1,979	3,487
15	Securities Premium Account (₹ in crores)	1,258	1,258	1,258	1,258

Tata Chemicals Limited

Notes to the standalone audited financial results :

1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 27 July, 2026. The same have been audited by the Statutory Auditors who have issued an unmodified opinion thereon.

2 Current tax for the quarter ended 30 June, 2025 and year ended 31 March, 2026 is net of tax reversal relating to earlier years amounting to ₹ 48 crore and ₹ 46 crore respectively.

3 During the quarter ended 30 June, 2026, the Company recorded a reversal of certain provisions relating to retirals, amounting to ₹ 8 crore, arising from the harmonisation of salary structures across divisions and employee groups.

4 On 21 November, 2025, the Government of India notified the four 'Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Company has assessed gratuity liability and has disclosed the incremental impact of these changes of ₹ 14 crore on the basis of best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact under "Exceptional items" in the statement of profit and loss for the year ended 31 March, 2026.

5 Figures for the quarter ended 31 March, 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the relevant financial year.

6 With effect from 1 April 2026, the Company has undertaken reorganisation of its reportable operating segments to sustainability-led, application-focused businesses. The revised presentation reflects the manner in which the Chief Operating Decision Maker (CODM) reviews the Company's product portfolio and allocates resources. Accordingly, the Company has disclosed two operating segments i.e Living Essentials ('LE') and Industrial Essentials ('IE') and comparative segment information has been restated to conform to the current period presentation. These business units offer different products and are managed separately as under:

a) Living Essentials: Salt, Sodium bicarbonate, Prebiotics and
b) Industrial Essentials: Soda ash, Silica, Industrial chemicals.

As per our report of even date attached
For B S R & Co. LLP
Chartered Accountants
Firm's Registration No: 101248W/W - 100022

Aniruddha Shreekant Godbole

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Aniruddha Godbole
Partner
Membership No. 105149

Place: Mumbai
Date: 27 July, 2026

For and on behalf of
TATA CHEMICALS LIMITED

MUKUNDAN RAMAKRISHNAN

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Date: 2026.07.27 16:41:55 +05'30'

R. Mukundan
Managing Director and CEO

Place: Mumbai
Date: 27 July, 2026