

Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

TVS Holdings Limited

[Formerly known as Sundaram-Clayton Limited]

28th October 2026

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: TVSHLTD

Dear Sir(s)/Madam,

Reg: Compliance under Regulation 54 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th September 2026

Pursuant to Regulations 54 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby submit the Security Cover Certificate as on 30th September 2026.

This may kindly be taken on your records.

Thanking You

Yours faithfully

For TVS Holdings Limited

R Raja
Prakash

Digitally signed by R
Raja Prakash
Date: 2026.10.28
17:21:47 +05'30'

R Raja Prakash
Company Secretary

Encl.: a/a

(Rs. In crores)

Annexure 1 : Security Cover Certificate As Per Regulation 54(3) of the Securities and Exchange Board Of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 as at 30th September, 2026

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	Column P
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari - Passu Charge	Pari - Passu Charge	Pari - Passu Charge			Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari - passu charge)	Other assets on which there is pari - passu charge (excluding items covered in column F)	Assets not offered as Security	Debt not backed by any asset offered as security	Debt amount considered more than once (due to exclusive plus pari - passu charge)		Market Value for Assets charged on Exclusive basis	Carrying / book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market value for pari passu charge assets	Carrying / book value for pari - passu charge assets where market value is not ascertainable or applicable	Total Value=(K+L+M + N)
		Book Value	Book Value	Yes/No	Book Value	Book Value								Relating to Column F	
ASSETS															
Property, Plant and Equipment															
Capital Work-in- Progress															
Right of Use Assets															
Goodwill															
Intangible Assets															
Intangible Assets under Development															
Investments															
Loans															
Inventories															
Trade Receivables															
Cash and Cash Equivalents															
Bank Balances other than Cash and Cash Equivalents															
Others															
Total		-	-	-	-	-	-	-	-	-	-	-	-	-	-
LIABILITIES															
Debt securities to which this certificate pertains		-	-	-	-	-	-	2,579.57	-	-	-	-	-	-	-
Other debt sharing pari-passu charge with above debt															
Other Debt (ECB+Sec)															
Subordinated debt															
Borrowings															
Bank (TL)															
Debt Securities (PDI)															
Others (CP)															
Trade payables															
Lease Liabilities															
Provisions (Incl NPA)															
Others - Liabilities															
Total		-	-	-	-	-	-	2,579.57	-	-	-	-	-	-	-
Cover on Book Value															
Cover on Market Value															
		Exclusive Security Cover Ratio			Pari - Passu Security Cover Ratio										

Notes:

As at 30th September 2026 the total value of unsecured, Listed, Redeemable Non-Convertible Debentures (NCDs) aggregating to Rs. 1,593.08 crore. The outstanding amount includes interest accrued but not due of Rs.52.60 crore as at 30th September 2026.
As at 30th September 2026 the total value of unsecured, Non Convertible Redeemable Preference Shares (NCRPS) issued aggregating to Rs.930.68 crore. The outstanding amount includes interest accrued but not due of Rs.3.21 crore as at 30th September 2026.
Since these NCDs/ NCRPS are unsecured in nature, the requirement of maintaining and reporting asset cover/security cover is not applicable. Accordingly, no security cover is required to be maintained against the aforesaid debentures and NCRPS.

Place : Bengaluru
Date : 28th October 2026



For TVS HOLDINGS LIMITED

(Signature)
VENU SRINIVASAN
CHAIRMAN