

Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

TVS Holdings Limited

[Formerly known as Sundaram-Clayton Limited]

28th October 2026

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051
Scrip code: TVSHLTD

Dear Sir(s)/Madam,

Reg : Disclosure required under Regulations 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th September 2026

Pursuant to Regulation 52(7) of the SEBI Listing Regulations, we wish to inform that during the quarter ended 30th September 2026, the Company allotted Bonus Non-Convertible Redeemable Preference Shares ("NCRPS") pursuant to the Scheme of Arrangement approved by the Hon'ble National Company Law Tribunal, Chennai Bench vide its order dated 18th August 2026. Since the NCRPS were issued by way of bonus issue to the existing equity shareholders of the Company, no issue proceeds were received by the Company from such allotment.

Apart from the aforesaid bonus allotment of NCRPS, the Company did not issue any other non-convertible securities during the quarter ended 30th September 2026 and the proceeds of non-convertible securities issued earlier by the Company have been fully utilised for the purposes for which such proceeds were raised.

Further, pursuant to Regulation 52(7A) of the SEBI Listing Regulations, we confirm that there is no deviation or variation in the use of proceeds of Non-Convertible Debentures as compared to the objects for which they were issued by the Company during the quarter ended 30th September 2026.

A statement of utilization of issue proceeds and statement indicating deviation or variation in the use of proceeds of issue of listed non-convertible debt securities in the format as prescribed under SEBI Circular is enclosed.

Thanking you,
Yours faithfully,

For TVS Holdings Limited

R Raja Prakash
Digitally signed by R Raja
Prakash
Date: 2026.10.28 17:17:06
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R Raja Prakash
Company Secretary

Encl: a/a

TVS Holdings Limited

[Formerly known as Sundaram-Clayton Limited]

Statement of utilization of issue proceeds on issuance of listed Non-Convertible Debt Securities as per Regulations 52(7) and 52(7A) of Listing Regulations

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (Rs in Cr)	Funds utilized (Rs in Cr)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
TVS Holdings Limited		During the quarter ended 30 th September 2026, the Company allotted Bonus Non-Convertible Redeemable Preference Shares (NCRPS) pursuant to the Scheme of Arrangement approved by the Hon'ble National Company Law Tribunal, Chennai Bench vide its order dated 18 th August 2026. Since the NCRPS were issued by way of bonus issue to the existing equity shareholders of the Company, no funds were raised and consequently no issue proceeds were received by the Company. Accordingly, the disclosure relating to utilisation of issue proceeds under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable in relation to the said NCRPS issued during the quarter.							

B. Statement on deviation / variation in utilisation of funds raised:

Particulars						Remarks
Name of listed entity						TVS Holdings Limited
Mode of fund raising						Not Applicable
Date of raising funds						
Amount raised						
Report filed for quarter ended						30 th September 2026
Monitoring Agency						Not Applicable
Monitoring Agency Name, if applicable						
Is there a deviation/ variation in use of funds raised?						
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders						
If Yes, Date of shareholder Approval						
Explanation for the deviation/ variation						
Comments of the audit committee after review						
Comments of the auditors, if any						
Objects for which funds have been raised and where there has been a deviation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Not Applicable						

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

R Raja Prakash

Digitally signed by R Raja
Prakash
Date: 2026.10.28 17:16:51
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Name of the signatory: R Raja Prakash
Designation: Company Secretary
Date: 28th October 2026