Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai – 600006
PH: 044 28332115

TVS Holdings Limited

[Formerly known as Sundaram-Clayton Limited]

9th September 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip code: 520056

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: TVSHLTD

Dear Sir/Madam,

Sub: Disclosure under Regulations 30 and 51(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to the Scheme of Arrangement between TVS Holdings Limited and its shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

Ref: Our letters dated 19th August 2026 and 27th August 2026

Further to our intimations made earlier in connection with the Scheme of Arrangement between TVS Holdings Limited and its shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme"), which was approved by the Hon'ble National Company Law Tribunal, Chennai Bench vide its order dated 18th August 2026, the Board of Directors of the Company today i.e., 9th September 2026 has approved the allotment of 93,06,76,784 Bonus 6% Cumulative Non-Convertible Redeemable Preference Shares ("NCRPS") of the Company, i.e., 46 (forty six) NCRPS of face value of INR 10 each fully paid up, for every 1 equity share of INR 5 each fully paid up held, to each equity shareholder of the Company whose name is recorded in its register of members and/ or records of the concerned depository as on the Record Date, i.e., 8th September 2026, in terms of the Scheme.

The brief terms of NCRPS are as follows:

S. No	Name of the Security	ISIN	Date of Allotment	Date of Maturity	Coupon Rate per Annum
1.	Cumulative Non-Convertible Redeemable Preference Shares ("NCRPS")	INE105A04039	09-09-2026	09-12-2027*	6%

** Pursuant to the Scheme approved by the Hon'ble NCLT, the NCRPS shall be redeemed upon the expiry of fifteen (15) months from the date of allotment. Provided that the Board of Directors or any committee duly authorized by the Board in this regard, shall have the discretion to redeem the said NCRPS at any time after the expiry of twelve (12) months from the date of allotment.*

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The Company shall make necessary applications with the both the Depositories to credit the NCRPS into the demat accounts of the eligible shareholders and BSE Limited and the National Stock Exchange of India Limited for listing and trading of the abovementioned NCRPS pursuant to the Scheme.

We request you to kindly take this intimation on record.

Thanking you,

Yours faithfully,
For **TVS HOLDINGS LIMITED**

R Raja Prakash
Digitally signed by R Raja Prakash
Date: 2026.09.09 19:07:58 +05'30'

R Raja Prakash
Company Secretary