

Date: April 02, 2026

Place: Chennai

Ref: SHAI/B & S/SE/02/2026-27

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot C/1,
G Block, Bandra-Kurla Complex
Mumbai, Maharashtra– 400051

Dear Sir/Madam,

Sub: Disclosure under Chapter XIV B of the SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025.

Ref: ISIN: INE575P08032 and INE575P08040

With reference to the captioned subject, we wish to inform you that the Company has issued Unsecured, Non-Convertible, Redeemable Debentures, which are listed on the Debt Market (“DM”) segment of the National Stock Exchange of India Limited (NSE) during the month of September 2021 and October 2021. In this connection, please find enclosed the required details as per Annexure XIV-B of the aforementioned circular.

The above disclosure will also be made available on the Company’s website at: www.starhealth.in

Kindly take the same on record.

Thanking you,

For **Star Health and Allied Insurance Company Limited**

Jayashree Sethuraman
Company Secretary & Compliance Officer

Copy to:
IDBI Trusteeship Services Limited,
Asian Building, Ground floor,
Ballard Estate, Mumbai-400 001.

Annex - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details

Sl. No.	ISIN	Allotment date	Listing Date	Listing Quantity	First Issue/ Further issue	Exchange
1.	INE575P08032	30-09-2021	01-10-2021	400	First Issue	NSE
2.	INE575P08040	29-10-2021	03-11-2021	70	First Issue	NSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sl. No.	ISIN	Downloadable Link
1.	INE575P08032	https://archives.nseindia.com/content/circulars/CML49813.pdf
2.	INE575P08040	https://archives.nseindia.com/content/circulars/CML50209.pdf

3. Details of record date:

Sl. No.	ISIN	Record Date	Interest / Redemption	Date of payment of interest / redemption
1.	INE575P08032	15-09-2025	Interest payment	27-09-2025
2.	INE575P08040	14-10-2025	Interest payment	27-10-2025

4. Details of credit rating:

I. Current rating details:*

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE575P08032	Care Rating Limited	IND AA	Stable	Reaffirm	31-03-2025	verified	31-03-2025
	India Ratings & Research Private Limited	IND AA+	Stable	Upgrade	30-09-2025	verified	30-09-2025

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE575P08040	Care Rating Limited	IND AA	Stable	Reaffirm	31-03-2025	verified	31-03-2025
	India Ratings & Research Private Limited	IND AA+	Stable	Upgrade	30-09-2025	verified	30-09-2025

***Remarks:** The subordinate debt rating for the above-mentioned ISINs has been disclosed to the Stock Exchanges vide letter ref: SHAI/B & S/SE/03/2025-26 dated April 01, 2025 and SHAI/B & S/SE/100/2025-26 dated October 04, 2025.

II. Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE575P08032	Care Rating Limited	IND AA	Stable	Upgrade	05-04-2024	verified	05-04-2024
	India Ratings & Research Private Limited	IND AA	Stable	Upgrade	02-10-2024	verified	02-10-2024
INE575P08040	Care Rating Limited	IND AA	Stable	Upgrade	05-04-2024	verified	05-04-2024

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
	India Ratings & Research Private Limited	IND AA	Stable	Upgrade	02-10-2024	verified	02-10-2024

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

1. Details of Interest Payments

Sl.No	Particulars	Details	Details
1.	ISIN	INE575P08032	INE575P08040
2.	Issue size	400 Crores	70 Crores
3.	Interest Amount to be paid on due date	Rs.35,00,00,000	Rs.6,12,50,000
4.	Frequency - quarterly/ monthly	Annual	Annual
5.	Change in frequency of payment (if any)	No	No
6.	Details of such change	Not applicable	Not applicable
7.	Interest payment record date	15-09-2025	14-10-2025
8.	Due date for interest payment	30-09-2025	29-10-2025
9.	Actual date for interest payment	27-09-2025	27-10-2025
10.	Amount of interest paid in Rupees	Rs.35,00,00,000	Rs.6,12,50,000
11.	Date of last interest payment	29-09-2024	29-10-2024
12.	Reason for non-payment/ delay in payment	Not applicable	Not applicable

c) Details of redemption payments:

Sl.No	Particulars	Details
1.	ISIN	Not Applicable
2.	Type of redemption (full/ partial)	
3.	If partial redemption, then a. By face value redemption b. By quantity redemption	
4.	If redemption is based on quantity, specify, whether on:	

Sl.No	Particulars	Details
	a. Lot basis b. Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6.	Redemption date due to put option (if any)	
7.	Redemption date due to call option (if any)	
8.	Quantity redeemed (no. of NCDs)	
9.	Due date for redemption/ maturity	
10.	Actual date for redemption (DD/MM/YYYY)	
11.	Amount redeemed	
12.	Outstanding amount (Rs.)	
13.	Date of last Interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue Size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of Verification
NIL						

Thanking you,

For **Star Health and Allied Insurance Company Limited**

Jayashree Sethuraman
Company Secretary & Compliance Officer