



Ref: SSFL/Stock Exchange/2026-27/004

April 11, 2026

To  
BSE Limited,  
Department of Corporate Services  
P. J. Towers, 25<sup>th</sup> Floor,  
Dalal Street,  
Mumbai - 400001

To  
National Stock Exchange of India Limited,  
Listing Department  
Exchange Plaza, C-1, Block G,  
BandraKurla Complex, Bandra (E)  
Mumbai - 400051

Scrip Code: 542759 and 890221

Symbol: SPANDANA and SSFLPP

Dear Sir/Madam,

**Sub: Statement of ISINs of privately placed debt securities as per SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, and SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper**

With reference to the captioned subject and pursuant to the circulars stated therein, we enclose herewith a statement related to International Securities Identification Number (ISINs) of privately placed debt securities issued under the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 for the half-year ended on March 31, 2026.

Kindly take the same on record.

Thanking you.

Yours sincerely,  
**For Spandana Sphoorty Financial Limited**

**Vinay Prakash Tripathi**  
Company Secretary

*Encl: As above*

**Spandana Sphoorty Financial Limited**

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,

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| Details of ISINs in respect of privately placed, listed, debt securities for half year ended March 31, 2026 (October 1, 2025 to March 31, 2026) |               |  |                            |             |                   |  |  |  |   |               |
|---|---------------|--|----------------------------|-------------|-------------------|--|--|--|---|---------------|
| Name of the Issuer  | ISIN No.      | Issuance date (DD-MM-YYYY)                           | Maturity date (DD-MM-YYYY) | Coupon rate | Payment frequency | Embedded option, if any  |  | Amount issued (in Rs.)   | Amount outstanding (in Rs.)   | Category      |
|   |               |  |                            |             |                   | Put Option Details   | Call Option Details  |  |   |               |
| Spandana Sphoorty Financial Limited   | INE572J07513  | 30-12-2022   | 30-12-2025                 | 11.35%      | Monthly           | The Debenture holder shall be entitled to exercise Put Option on the date falling on the expiry of 20 months from the Deemed Date of Allotment being August 31, 2024.    | N.A.   | 1,00,00,00,000.00  | 0.00<br>Maturity and paid on 30-12-2025                             | Plain Vanilla |
|   | INE572J07570* | 24-04-2023   | 24-04-2026                 | 11.10%      | Monthly           | The Debenture Holder shall be entitled to exercise Put Option on the date falling on the expiry of 16 months from the Deemed Date of Allotment being August 24, 2024.    | N.A.   | 5,00,00,000.00   | 0.00<br>(Converted from partly to fully paid-up during the HY1 FY25 | Plain Vanilla |
|   | INE572J07612  | 04-09-2023<br>28-09-2023<br>26-10-2023<br>08-08-2024 | 04-09-2026                 | 10.75%      | Quarterly         | N.A.   | N.A.   | 30,00,00,000.00<br>30,00,00,000.00<br>40,00,00,000.00<br>50,00,00,000.00 | 150,00,00,000.00  | Plain Vanilla |
|   | INE572J07653  | 18-12-2023<br>19-01-2024                             | 18-12-2025                 | 10.11%      | Quarterly         | N.A.   | N.A.   | 100,00,00,000.00<br>100,00,00,000.00                                     | 0.00<br>Maturity and paid on 18-12-2025                             | Plain Vanilla |
|   | INE572J07679  | 07-03-2024   | 03-04-2026                 | 10.75%      | Quarterly         | N.A.   | N.A.   | 70,00,00,000.00  | 17,50,00,000.00   | Plain Vanilla |
|   | INE572J07703  | 28-03-2024<br>30-04-2024                             | 02-04-2026                 | 9.81%       | Monthly           | N.A.   | N.A.   | 50,00,00,000.00<br>50,00,00,000.00                                       | 100,00,00,000.00  | Plain Vanilla |
|   | INE572J07711  | 28-06-2024<br>02-08-2024<br>12-09-2024               | 28-06-2026                 | 9.84%       | Monthly           | N.A.   | N.A.   | 75,00,00,000.00<br>150,00,00,000.00<br>100,00,00,000.00                  | 325,00,00,000.00  | Plain Vanilla |
|   | INE572J07729  | 10-07-2024   | 10-07-2026                 | 10.75%      | Monthly           | N.A.   | N.A.   | 55,00,00,000.00  | 32,00,00,000.00   | Plain Vanilla |
|   | INE572J07745* | 23-08-2024   | 24-04-2026                 | 11.10%      | Monthly           | The Debenture Holder(s) shall be entitled to exercise Put Option on the date falling on the expiry of 16 months from the Deemed Date of Allotment being August 24, 2024. | N.A.   | 100,00,00,000.00   | 1,04,88,860.00  | Plain Vanilla |
|   | INE572J07752  | 05-09-2024   | 15-04-2027                 | 10.75%      | Quarterly         | N.A.   | N.A.   | 50,00,00,000.00  | 27,27,27,275.00   | Plain Vanilla |
|   | INE572J07760  | 24-10-2025   | 30-04-2028                 | 11.00%      | Monthly           | The Debenture holder shall be entitled to exercise Put Option every 6 months starting from 15 months from date of issuance.  | The Issuer shall be entitled to exercise Call Option every 6 months starting from 15 months from date of issuance. | 250,00,00,000.00   | 237,50,00,000.00  | Plain Vanilla |

|   |              |            |            |        |           |  |  |                   |                   |               |
|---|--------------|------------|------------|--------|-----------|--|--|-------------------|-------------------|---------------|
| Spandana<br>Sphoorty Financial<br>Limited | INE572J07778 | 17-12-2025 | 17-12-2027 | 11.25% | Monthly   | N.A.   | N.A.   | 85,00,00,000.00   | 74,37,50,000.00   | Plain Vanilla |
|   | INE572J07786 | 23-12-2025 | 30-06-2028 | 11.50% | Quarterly | The Debenture Holder shall be entitled to exercise the Put Option at the end of 18 (eighteen) months and at the end of 24 (twenty-four) months from the date of issuance, being June 30, 2027, and December 31, 2027, respectively. The Put Option may be exercised independently by any Debenture Holder and the exercise of the Put Option by any one or more Debenture Holders shall not mandatorily trigger the Put Option for all Debenture Holders. The Put Option shall become valid and exercisable only if Debenture Holders holding not less than 25% (twenty-five percent) of the outstanding Debentures exercise the Put Option on the relevant Put Option date. | The Issuer shall be entitled to exercise the Call Option for a particular Series on the relevant Call Option Date, being June 30, 2027, and December 31, 2027, provided that the Put Option in respect of the same Series has become valid on the corresponding Put Option Date. The Issuer's right to exercise the Call Option for such Series on the relevant Call Option Date shall be effective only upon the Put Option for that Series having become valid on the corresponding Put Option Date. | 1,40,00,00,000.00 | 1,40,00,00,000.00 | Plain Vanilla |
|   | INE572J07794 | 23-12-2025 | 31-03-2028 | 11.00% | Monthly   | The Debenture Holder shall be entitled to exercise the Put Option at the end of 17 (seventeen) months and 23 (twenty-three) months from the date of issuance, being May 31, 2027, and November 30, 2027, respectively. The Put Option may be exercised independently by any Debenture Holder, and the exercise of the Put Option by any one or more Debenture Holders shall not mandatorily trigger the Put Option for all Debenture Holders. The Put Option shall become valid and exercisable only if Debenture Holders holding not less than 25% (twenty-five percent) of the outstanding Debentures exercise the Put Option on the relevant Put Option Date.             | The Issuer shall be entitled to exercise the Call Option for a particular Series on the relevant Call Option Date, being May 31, 2027, and November 30, 2027. The exercise of the Call Option for such Series on the relevant Call Option Date shall be valid only if the Put Option in respect of the same Series has become valid on the corresponding Put Option Date.  | 75,00,00,000.00   | 75,00,00,000.00   | Plain Vanilla |

|                                     |              |            |            |        |           |  |   |                   |                   |               |
|-------------------------------------|--------------|------------|------------|--------|-----------|--|---|-------------------|-------------------|---------------|
| Spandana Sphoorty Financial Limited | INE572J07802 | 23-12-2025 | 30-06-2028 | 11.50% | Quarterly | <p>The Debenture Holder shall be entitled to exercise the Put Option at the end of 14 (fourteen) months, 19 (nineteen) months, and 25 (twenty-five) months from the date of issuance, being February 28, 2027, July 31, 2027, and January 31, 2028, respectively.</p> <p>The Put Option may be exercised independently by any Debenture Holder, and the exercise of the Put Option by any one or more Debenture Holders shall not mandatorily trigger the exercise of the Put Option by all Debenture Holders.</p> <p>The Put Option shall become valid and exercisable only if Debenture Holders holding not less than 25% (twenty-five percent) of the outstanding Debentures exercise the Put Option on the relevant Put Option Date.</p> | <p>The Issuer shall be entitled to exercise the Call Option for a particular Series on the relevant Call Option Date, being February 28, 2027, July 31, 2027, and January 31, 2028. The exercise of the Call Option for such Series on the relevant Call Option Date shall be valid only if the Put Option in respect of the same Series has become valid on the corresponding Put Option Date.</p> | 2,00,00,00,000.00 | 2,00,00,00,000.00 | Plain Vanilla |
|-------------------------------------|--------------|------------|------------|--------|-----------|--|---|-------------------|-------------------|---------------|

\* Partly paid-up NCD bearing ISIN: INE572J07570 is converted into Fully paid-up after getting balance subscription money from investor. Therefore, ISIN: INE572J07570 was deleted and securities are transferred to fully paid-up NCD bearing ISIN: INE572J07745.