



SMFG IndiaCredit

Pragati Ki Nayi Pehchaan

Date: 10th August 2026

To,
National Stock Exchange
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

Please find below the NCD issuance details proposed by SMFG India Credit Company Limited for Series 120.

Series	NCD Series 120
Total Amount	INR 200 Crores
Issue/Bid Open Date	12-August-2026
Issue/Bid Close Date	12-August-2026
Pay in to Exchange	T+1 from bidding date
Manner of bidding in the issue	Open Book Bidding
Multiple Bidding/ Uniform Bidding	Multiple Yield Allotment
Instrument	Rated, Listed, Senior, Secured, Redeemable, Transferable, Floating Rate, Non-Convertible Debentures on private placement basis issued at par/premium to the Face Value
Deemed Date of Allotment	13-August-2026
Maturity Date	13-August-2029
Rating	AAA by CRISIL & AAA by CARE
Listing	NSE

Thanking you,

Yours faithfully,

For SMFG India Credit Company Limited

Authorized signatory

SMFG India Credit Co. Ltd.

Corporate Office: 11th Floor, C Wing, Embassy 247, Lal Bahadur Shastri Marg, Gandhi Nagar, Vikhroli (West), Mumbai, Maharashtra - 400083.
Registered Office: Commerzone IT Park, Tower B, 1st Floor, No. 111, Mount Poonamallee Road, Porur, Chennai - 600116.

Toll-free No.: 1800 103 6001 namaste@smfgindia.com www.smfgindiacredit.com **CIN:** U65191TN1994PLC079235