

SIDBI /50(2)/Annual General Meeting

August 20, 2026

To,

प्रबंधक/The Manager

लिस्टिंग विभाग / Listing Department

नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड/National Stock Exchange of India Limited

मुंबई/ Mumbai-400 051

**Intimation dated July 31, 2026 under Regulation 50(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Addendum to Notice of the 28th Annual General Meeting**

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Madam/ Sir,

Please refer to letter dated **July 31, 2026**, whereby the NSE was informed, pursuant to Regulation 50(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), regarding the convening of the **28th Annual General Meeting (AGM)** of Small Industries Development Bank of India ("SIDBI" or "the Bank") on **Monday, August 24, 2026 at 3.00 p.m.** at the Bank's Head Office, SIDBI Tower, 15 Ashok Marg, Lucknow - 226001.

In continuation thereof, we wish to inform that the Bank has issued an **Addendum to the Notice of the 28th AGM** for inclusion of an additional item of Special Business in the agenda of the aforesaid AGM. The said Addendum has been circulated to the shareholders through electronic mode on **August 20, 2026** and is also being forwarded to the Debenture Trustees and debenture holders, as applicable.

The Addendum has further been made available on the Bank's website under the Listing Disclosures section <https://www.sidbi.in/en/listing-disclosure>, in accordance with the applicable provisions of the SEBI LODR Regulations.

बैंक हिन्दी में पत्राचार का स्वागत करता है।

भारतीय लघु उद्योग विकास बैंक

एमएसएमई विकास केन्द्र, सी - ११, जी ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पूर्व), मुंबई - 400 051. दूरभाष: +91 22 6753 1100, फैक्स: +91 22 6755 1377

SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

MSME Development Centre, C-11, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051. Tel.: +91 22 6753 1100, Fax: +91 22 6755 1377

Toll Free No.: 1800 22 6753

[www.sidbi.in](http://www.sidbi.in) | [www.sidbistartupmitra.in](http://www.sidbistartupmitra.in) | [www.udyamimitra.in](http://www.udyamimitra.in)

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We enclose herewith:

1. Copy of the **Addendum to the Notice of the 28th AGM** dated **August 20, 2026**.
2. Copy of letter dated **July 31, 2026** submitted under Regulation 50(2) of the SEBI LODR Regulations, together with the Notice convening the 28th AGM and the Annual Report of the Bank for FY 2025-26; and

The aforesaid Addendum shall be read in conjunction with and shall form an integral part of the Notice of the 28th AGM dated July 31, 2026. Save and except the modifications contained in the Addendum, all other contents, terms and conditions of the AGM Notice shall remain unchanged.

कृपया उपरोक्त प्रकटीकरण को अभिलिखित करें। Please take above disclosure on your record

कृते भारतीय लघु उद्योग विकास बैंक  
For Small Industries Development Bank of India

Enc: As above

(पंकज कुमार साहू / Pankaj Kumar Sahu)  
कंपनी सचिव / Company Secretary

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To  
The Shareholders of  
Small Industries Development Bank of India (SIDBI)

**ADDENDUM TO THE NOTICE OF THE 28<sup>th</sup> ANNUAL GENERAL MEETING**

Notice is hereby given that, pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the provisions of the Small Industries Development Bank of India Act, 1989, the Notice dated July 31, 2026 convening the 28<sup>th</sup> Annual General Meeting (AGM) of the Bank to be held on Monday, August 24, 2026 at 3.00 PM at Board Room, Head office of SIDBI i.e., SIDBI Tower, 15-Ashok Marg, Lucknow-226001 shall stand amended by insertion of the following item as Special Resolution after Item No. 6 of the Notice.

Accordingly, the following Resolution shall be included as Item No. 7 in the AGM Notice dated July 31, 2026 along with the Explanatory Statement thereto:

**ITEM NO. 7**

**Appointment of Dr. Ramesh Kumar as Part-time Non-Official Director (Non-Executive/ Independent Director)**

7. To consider and if thought fit, to pass with or without modification(s), the following resolution as a Special Resolution:

**“RESOLVED THAT** pursuant to the proviso to Regulation 62D(3) & 62N(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further to Sections 6 (1) (e) of the Small Industries Development Bank of India Act, 1989 (including any amendments thereof, for the time being in force), approval of members be and is hereby granted to the appointment of **Dr. Ramesh Kumar** (DIN: 11892917) as Director by the Central Government, (not liable to retire by rotation), for a period of three years from the date of notification dated August 12, 2026, or until further orders, whichever is earlier”.

**EXPLANATORY STATEMENT TO RESOLUTION AT ITEM NO. 7**

**(PURSUANT TO APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 AND THE SEBI (LODR) REGULATIONS, 2015)**

Pursuant to Sections 6 (1) (e) of the Small Industries Development Bank of India Act, 1989, Dr. Ramesh Kumar has been appointed as a Part-time Non-Official Director (Non-Executive Director) by the Central Government w.e.f. August 12, 2026.

A brief resume of Dr. Ramesh Kumar including the disclosures as required under the provisions of Listing Regulations, other requisite information, as required, is set out as given below.

Dr. Ramesh Kumar is eligible to be appointed as a Part-time Non-Official Director (Non-Executive/ Independent Director). His association will be of immense benefit and interest to SIDBI.

As per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR 2015), Regulation 62B (1)(b) “independent director” shall have the same meaning as assigned to it under clause (b) of sub-regulation (1) of regulation 16 of regulations. The regulation 62B includes only non-executive directors, other than nominee directors under its purview.

However, as per Regulation 16, Explanation - In case of a ‘high value debt listed entity’: (a) which is a body corporate, mandated to constitute its board of directors in a specific manner in accordance with the law under which it is established, the non-executive directors on its board shall be treated as independent directors. In view of the above, based on representation made by SIDBI, SEBI vide its letter dated November 10, 2025 had permitted SIDBI to consider all the non-executive directors including nominee directors as independent directors in line with explanation to regulation 16, subject to compliance with the laws prescribed for appointment and constitution of Board as per SIDBI Act, 1989.

Accordingly, in terms of LODR 2015 SIDBI is required to obtain the approval of the members in this regard.

The Members are, therefore, requested to grant their approval by way of a Special Resolution for the appointment of Dr. Ramesh Kumar as a “Part-time Non-Official Director (Non- Executive/ Independent Director)” of the Bank to hold office w.e.f. August 12, 2026, for a period of three years or until further orders, whichever is earlier.

Except Dr. Ramesh Kumar, none of the other Directors/ Key Managerial Personnel of SIDBI or their relatives are, in any way, concerned or interested in the resolution.

### **Brief Profile of Dr. Ramesh Kumar**

Dr. Ramesh Kumar is an academician and author with over three decades of experience in commerce education. A former Principal of Government College, Barwala, Hisar, his research interests span various areas of financial accounting.

### **Other Terms of the AGM Notice**

Except as stated above, all other contents, terms and conditions of the Notice of the 28th AGM dated July 31, 2026 shall remain unchanged. This Addendum shall be deemed to form an integral part of the Notice of the 28th AGM and should be read in conjunction therewith.

|                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                              |
|-------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Head Office</b><br>SIDBI Tower,<br>15 Ashok Marg,<br>Lucknow-226001<br>Date: August 19, 2026<br>Place: Lucknow | <b>By order of the Board of Directors</b><br>For Small Industries Development Bank of India<br><br><b>PRAKASH<br/>KUMAR</b><br><br> Digitally signed by PRAKASH<br>KUMAR<br>Date: 2026.08.19 22:03:03 +05'30'<br><br><b>(Prakash Kumar)</b><br>Deputy Managing Director |
|-------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|



SIDBI /50(2)/Annual report

July 31, 2026

To,

प्रबंधक/The Manager

लिस्टिंग विभाग / Listing Department

नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड/National Stock Exchange of India Limited

मुंबई/ Mumbai-400 051

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विनियम 50(2) के तहत सूचना/ Intimation under Regulation 50(2) of LODR 2015

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Madam/ Sir,

Pursuant to Regulation 50(2) of SEBI (Listing Obligations and Disclosure Requirements), LODR Regulations, 2015, it is hereby informed that 28<sup>th</sup> Annual General Meeting of the Bank is scheduled to be held on Monday, August 24, 2026, at its head office Lucknow at 03.00 PM.

The Notice of 28<sup>th</sup> AGM along with the Annual Report for FY 2025-26 has been sent to the Shareholders through electronic mode on July 31, 2026 (Today) and is being sent to debenture trustees and is also placed in the website of the Bank <https://www.sidbi.in/en/listing-disclosure> as per LODR 2015, Regulation 53(2). Copy of the notice of AGM along with Annual report for FY 2025-26 is attached.

A copy of certificate from the auditors of SIDBI in respect of utilisation of funds is also being sent to Debenture Trustees along with the Annual Report for FY 2025-26 as per LODR 2015, Regulation 56(1).

Copy of the Annual report is also being sent at the e-mail id of the holders of non-convertible securities as per LODR 2015, Regulation 58(1).

कृपया उपरोक्त प्रकटीकरण को अभिलिखित करें। Please take above disclosure on your record.

कृते भारतीय लघु उद्योग विकास बैंक  
For Small Industries Development Bank of India

Pankaj

Kumar Sahu

Digitally signed by  
Pankaj Kumar Sahu  
Date: 2026.07.31  
21:13:21 +05'30'

(पंकज कुमार साहू /Pankaj Kumar Sahu)

कंपनी सचिव / Company Secretary

Enc: As above

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