GLOBE
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Globe Fincap Limited
Regd. Office : 609, Ansal Bhawan, 16 K.G. Marg, Connaught Place, New Delhi - 110001

August 11, 2026

To
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir,

Sub: Statement of Material Deviation for the quarter ended June 30, 2026, pursuant to Regulation 52(7) and 52 (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the provisions of Regulation 52(7) and Regulation 52 (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 **("The Listing Regulations")**, it is hereby confirmed that the proceeds of the issue of the Non-Convertible Debentures **("NCDs")** issued by the Company have been solely and fully utilized for the object stated in offer document and that there is no material deviation in the use of proceeds of the issue of the said NCDs for the object stated in the offer document as on date.

Pursuant to SEBI Circular: SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, enclosed **Annexure- A**, which indicates the statement of utilization of issue proceeds and deviation / variation in use of issue proceeds, as placed before the Board.

We request you to kindly place the same on record.

Thanking you

Yours faithfully
For Globe Fincap Limited

Dhiraj Kumar Jaiswal

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Name: Dhiraj Kumar Jaiswal
Compliance Officer
Encl: as above

Annexure A

A. Statement of utilization of issue proceeds:

Name of the issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds Utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Globe Fincap Limited	INE013U07028	Private Placement	NCD	15-05-2026	Rs 100 crores	Rs 100 crores	NO	NA	NA
	INE013U07036	Private Placement	NCD	15-05-2026	Rs 100 crores	Rs 100 crores	NO	NA	NA

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B. Statement of deviation / variation in use of issue proceeds:

Particulars	Series I -2026-27	Series II-2026-27
Name of the listed entity	Globe Fincap Limited	Globe Fincap Limited
Mode of fund raising	Private Placement	Private Placement
Types of instrument	Non-Convertible Debentures	Non-Convertible Debentures
Date of raising funds	15-05-2026	15-05-2026
Amount raised	Rs. 100 crores	Rs. 100 crores
Report filed for quarter ended	30th June 2026	30th June 2026
Is there a deviation / variation in use of funds raised?	NO	NO
Whether any approval required to vary the objects of the issue stated in prospectus/ offer document?	NO	NO
If yes, details of the approval so required?	NA	NA
Date of approval	NA	NA
Explanation for the deviation/variation	NA	NA
Comments of the audit committee after review	NA	NA
Comments of the auditors, if any	NA	NA

Objects for which funds have been raised and where there has been a deviation/ variation , in the following table						
Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Remark, if any
NA						

Deviation could mean: Deviation in the objects or purposes for which the funds have been raised. Deviation in the amount of funds actually utilized as against what was originally disclosed.
Name of signatory: Dhiraj Kumar Jaiswal Designation: Compliance Officer Date: 11.08.2026

Dhiraj Kumar Jaiswal

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