Ref No. SBM/SEC/NSE/2026-27/019

September 27, 2026

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir/Madam,

Sub: Allotment of Equity Shares by way of Rights Issue

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Bank, have, vide resolution passed by circulation yesterday i.e., September 26, 2026, approved the allotment of 7,02,89,188 equity shares of the face value of INR 10/- each, at an issue price of INR 10.66/- per share (which includes premium of INR 0.66/- on each share), aggregating to INR 74,92,82,744/- by way of rights issue, to the existing shareholders.

You are requested to kindly take the above on record and oblige.

This is for your information and appropriate dissemination.

Thanking You,

Yours faithfully,
For **SBM Bank (India) Limited**
MUGDHA VIREN MERCHANT
Digitally signed by MUGDHA VIREN MERCHANT
Date: 2026.09.27 00:22:38 +05'30'
Mugdha Merchant
Company Secretary

SBM BANK (INDIA) LIMITED
Regd. Office & Corporate Office: 19th Floor, Urmi Estate, 95,
Ganpatrao Kadam Marg, Opposite Peninsula Business Park,
Lower Parel, Mumbai – 400013
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toll-free: 1800 1033 817
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CIN No: U65999MH2017FLC293229