

October 13, 2026

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Sub.: Submission of half yearly ISIN Report as on September 30, 2026

Ref.: SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137, as amended from time to time

Dear Sir/Madam,

With reference to the Chapter VIII of aforesaid SEBI Circular, please find enclosed herewith, as Annexure-I, the half-yearly statement with respect to Non-Convertible Debentures of the Bank, as on September 30, 2026.

Kindly take the above information on record and oblige.

Thanking you,

Yours faithfully,

For **SBM Bank (India) Limited**

MUGDHA
VIREN
MERCHANT

Digitally signed by
MUGDHA VIREN
MERCHANT
Date: 2026.10.13 17:20:23
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Mugdha Merchant
Company Secretary

Encl: as above

Half-yearly Statement of Debt Securities of the Bank as on September 30, 2026

Sr. No.	Name of the issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amt. issued (Rs. in crores)	Amt. Outstanding (Rs. in crores)
1	SBM Bank (India) Limited	INE07PX08019	April 05, 2022	April 05, 2032	9.75% per annum	Annually	Call option at the end of 5 years from Deemed date of allotment or any anniversary date thereafter i.e. April 05, 2027, or any anniversary date thereafter, with prior approval of RBI, subject to “Tax call”/ “Regulatory Call.	125	125
2		INE07PX08027	January 24, 2023	January 24, 2033	9.88% per annum	Annually	Call option at the end of 5 years from Deemed date of allotment or any anniversary date thereafter i.e. January 24, 2028, or any anniversary date thereafter, with prior approval of RBI, subject to “Tax call”/ “Regulatory Call.	99	99
Total								224	224