भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
STATE BANK OF INDIA

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, C / 1, 'G' Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

BSE SCRIP Code: 500112

NSE SCRIP Code: SBIN

CC/S&B/SD/2026-27/525

17.11.2026

Madam / Dear Sir,

SEBI (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021
DISCLOSURE UNDER REGULATION 15 (6) AND (7)
REDEMPTION OF BONDS DUE TO EXERCISE OF CALL OPTION – ISIN: INE062A08306

In continuation of our letter no. CC/S&B/SD/2026-27/383 dated 27.08.2026 intimating the record date, we attach copy of the notice sent to the Bondholders intimating about exercise of call option by the Bank.

2. Details of the Bond series to be redeemed due to exercise of call option are as follows:

Instrument Type & ISIN	Amount Raised (₹ in Cr.)	Coupon Rate (% p.a.)	Date of issue	Call Option Date	Record date	Tenor
Additional Tier 1 Bonds (ISIN: INE062A08306)	3,974	7.55	14.12.2021	14.12.2026	29.11.2026	Perpetual

3. The disclosure is in compliance with Regulation 15 (6) and (7) of SEBI NCS Regulations, 2021.

Please take the above information on record.

Yours faithfully,

SHIMA DEVI
Digitally signed by SHIMA DEVI
Date: 2026.11.17 17:57:14 +05'30'

(Shima Devi)
AGM (Company Secretary)
Encl: A/a

भारतीय स्टेट बैंक / S.B.I. शेयर एवं बाण्ड विभाग Shares & Bonds Dept. कारपोरेट केंद्र / CORPORATE CENTRE

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केन्द्र,
14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India

(Constituted under the State Bank of India Act, 1955)

Shares & Bonds Department, Corporate Centre, State Bank Bhavan, Madame Cama Road,
Nariman Point, Mumbai – 400021. Maharashtra.
Website: https://bank.sbi Email: bond.snb@sbi.co.in
Phone: 022 – 22741431, 22740848

To,

Date: 17.11.2026

DP ID / Client ID:

Dear Bondholder,

NOTICE: Call Option of Additional Tier 1 Bonds of ₹3,974 crore issued on 14.12.2021, Coupon @ 7.55% Per Annum (ISIN- INE062A08306)

In terms of the Placement Memorandum dated 10.12.2021, Non-Convertible, Taxable, Perpetual, Subordinated, Unsecured fully paid-up Basel III compliant Additional Tier 1 Bonds aggregating to ₹3,974 crore (coupon @ 7.55% p.a.) were issued by the Bank under private placement, with a call option on the principal amount outstanding. The call option may be exercised by the Bank at its sole discretion on the 5th anniversary of the Deemed Date of Allotment, subject to prior approval of RBI.

2. Accordingly, notice is hereby given to the Bondholders that the Bank has decided to exercise call option on the Non-Convertible, Taxable, Perpetual, Subordinated, Unsecured fully paid-up Basel III compliant Additional Tier 1 Bonds (INE062A08306), on the call option date i.e., **14.12.2026**. In this regard, RBI has granted permission for exercising call option of the bond series vide their letter dated 20.08.2026.

3. Further, in terms of the Placement Memorandum:

a. The principal amount together with interest for the period from 14.12.2025 to 13.12.2026 will be paid on 14.12.2026, and the Bond will not carry any obligation from the said call option date.

b. The 'Record Date' for payment of call option amount along with last interest due will be 29.11.2026.

c. The Bonds held in dematerialized form shall be taken as discharged on payment of the redemption amount by the Bank on exercise of call option to the registered Bondholders whose names appear in the Register of Bondholders on the Record Date. Such payment will be a legal discharge of the liability of the Bank towards the Bondholders. On such payment being made, the Bank will inform NSDL/CDSL and accordingly the account of the Bondholders with NSDL/CDSL will be adjusted.

d. The payment will also be subject to the terms contained in the Placement Memorandum.

Yours faithfully,

Sd/-
Shima Devi
AGM (Company Secretary)