The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001.
BSE SCRIP Code: 500112

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block,
BKC, Bandra (East), Mumbai – 400051.
NSE SCRIP Code: SBIN

CC/S&B/SD/2025-26/909 17.03.2026

Madam / Sir,

RE: TIER 2 BOND RAISING – PRESS RELEASE

In compliance with the provisions of Regulation 30 and other applicable provisions of SEBI (LODR) Regulations, 2015, we enclose copy of the press release issued in connection with the raising of Tier 2 Bond by the Bank.

Please take the above disclosure on record.

SHIMA DEVI

Digitally signed by SHIMA DEVI
Date: 2026.03.17 20:51:57 +05'30'

भारतीय स्टेट बैंक / S.B.I. शेयर एवं बाण्ड विभाग Shares & Bonds Dept. कार्पोरेट केंद्र / CORPORATE CENTRE

Shima Devi
AGM (Company Secretary)

Press Release: Bank’s Basel III Compliant Tier 2 (Series 2) Bond Issuance

State Bank of India (SBI), the country’s largest lender, raised ₹ 6,051 crores today at a coupon rate of 7.05% through its second Basel III compliant Tier 2 bond issuance for the current financial year. The bonds are issued for a tenor of 10 years, with call option after 5 years and each anniversary date thereafter and are rated AAA with stable outlook from CRISIL Ratings Limited and India Ratings and Research Private Limited.

The issue attracted an excellent response from investors with bids of approximately 2 times against the base issue size of ₹ 5,000 crores. The total number of bids received was 47 indicating participation from diverse set of qualified institutional bidders. The investors were across provident funds, pension funds, mutual funds, banks etc.

Shri C S Setty, Chairman said that wider participation and heterogeneity of bids demonstrated the trust investors place in the country’s largest Bank.

Based on the response, the Bank has decided to accept ₹ 6,051 crores at a coupon rate of 7.05% payable annually for a tenor of 10 years with a call option after 5 years and each anniversary dates thereafter.