Date: 12 August, 2026

Listing Department
The National Stock Exchange of India Limited ("NSE")
Exchange Plaza, 5th Floor,
Bandra Kurla Complex, Bandra (E)
Mumbai-400051

Subject: Disclosure under Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with SEBI circular bearing reference no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022

Reference: ISIN - INE269O07011

Dear Sir/Ma'am,

Pursuant to the Regulation 54 of the Listing Regulations read with SEBI circular bearing reference no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022, please find enclosed herewith Security Cover Certificate as on June 30, 2026 with respect to the Listed Secured Redeemable Non-Convertible Debentures issued by the Company and outstanding as on June 30, 2026.

We request you to take the above information on your records.

For and on behalf of
ReNew Wind Energy (Jath) Limited

Sonali Tripathi
Sonali Tripathi
2026.08.12
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Sonali Tripathi
Company Secretary and Compliance Officer
Membership No.: A71498

ReNew Wind Energy (Jath) Limited
CIN: U40101DL2012PLC236227
Corporate Office: ReNew.Hub, Commercial Block-1, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram – 122009
Registered Office: "138, Ansal Chambers-II, Bhikaji Cama Place, Delhi - 110066
W www.renew.com T +91 124 489 6670 F +91 124 489 6699

Date: August 12, 2026

Listing Department
The National Stock Exchange of India Limited ("NSE")
Exchange Plaza, 5th Floor,
Bandra Kurla Complex, Bandra (E)
Mumbai-400051

Sub: Information pursuant to Regulation 54(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR')

Dear Sir/Ma'am,

Please find below the information pursuant to Regulation 54(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding extent and nature of security created with respect to the secured listed Non-Convertible Debt Securities.

1. First mortgage and charge of entire immovable properties of the Company (including mortgage of leasehold rights for leasehold land, if any), both present and future;

2. A first charge by way of hypothecation of entire movable properties of the Company, both present and future, including movable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles and all other movable properties of whatsoever nature;

3. A first charge by way of hypothecation on entire cash flows, receivables, book debts and revenues of the Company of whatsoever nature and wherever arising, both present and future;

4. A first charge by way of hypothecation on entire intangible assets of the Company, including but not limited to, goodwill, intellectual property rights and uncalled capital, both present and future;

5. A first charge on all reserves and bank accounts of the Company wherever maintained including the Sub- Accounts established under the Trust and Retention Account Agreement and the amount lying to the credit thereof, excluding the exempted assets.

6. A first charge by way of pledge of shares held by ReNew Private Limited in dematerialized form in the share capital of the Company representing at least 51% of the total paid up equity share capital of the Company till the final settlement date. The shares to be so pledged shall be free from any restrictive covenants/lien or other encumbrance under any contract/arrangement, including shareholder agreement/joint venture agreement/financing arrangement, with regard to pledge/transfer of the shares including transfer upon enforcement of the pledge

7. A first charge by way of hypothecation/mortgage/assignment:

    a. of all the rights, title, interest, benefits, claims and demands of the Company in to and under the project documents (excluding approvals) subject to the due acknowledgment and consent of the relevant counter-parties to such project document(s) if applicable all as amended, varied or supplemented from time to time;

    b. subject to applicable law of the rights, title, interests, benefits, claims and demands whatsoever of the Company in, to and under all the Approvals in relation to the Project and

c. of the right, title, interests, benefits, claims and demands of the Company in, to and under any letter of credit, guarantee, corporate guarantee, bank guarantee provided by any party to the Project.

For and on behalf of
ReNew Wind Energy (Jath) Limited

Sonali Tripathi
Sonali Tripathi
2026.08.12
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Sonali Tripathi
Company Secretary and Compliance Officer
Membership No.: A71498

Independent Auditor's Report on Security Cover, Compliance with Covenants and Book Value of Assets as at June 30, 2026 pursuant to Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, for submission to the Debenture Trustee

To
The Board of Directors
ReNew Wind Energy (Jath) Limited,
138, Ansal Chamber - II Bhikaji Cama Place,
New Delhi 110066.

1. We B D G & CO LLP, Chartered Accountants, are the Statutory Auditor of the Company and have been requested by the Company to examine the accompanying Statement on book value of assets and compliance status of financial covenants for secured listed non-convertible securities of the Company, as at June 30, 2026 (hereinafter the "Statement") which has been prepared by the Company from the Board approved unaudited financial results, underlying books of account and other relevant records and documents maintained by the Company as at and for the period ended June 30, 2026 pursuant to the requirements of Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI Regulations'), read with the applicable requirements of the SEBI Master Circular for Debenture Trustees, as amended from time to time ('SEBI Master Circular'), and has been initialled by us for identification purposes only.

   This Report is required by the Company for the purpose of submission to the Debenture Trustee of the Company to ensure compliance with the SEBI Circular in respect of its secured listed non-convertible debt securities (hereinafter referred to as "Debentures"). The Company has entered into agreements with the Debenture Trustee (collectively referred to as "Debenture Trust Deed") in respect of such Debentures.

Management's Responsibility

2. The preparation of the Statement is the responsibility of the management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

3. The management of the Company is responsible for ensuring that the Company complies with all the relevant requirements of the SEBI circular and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including providing all relevant information to the Debenture Trustee.

Auditor's Responsibility

4. It is our responsibility to provide a reasonable assurance in the form of an opinion based on our examination as to whether:

   a) Book values of assets as included in the Statement are in agreement with the books of account underlying the unaudited financial results of the company as at June 30, 2026.

b) Company is in compliance with financial covenants as mentioned in the Debenture Trust Deed as at June 30, 2026.

Pursuant to the requirements of the Regulation, our responsibility is to provide a reasonable assurance as to whether the particulars contained in the aforesaid Statement are in agreement with the unaudited financial results of the Company and other relevant records and documents maintained by the Company as at and for the quarter ended June 30, 2026.

This did not include the evaluation of adherence by the Company with all the applicable guidelines of the Regulation.

5. The unaudited financial results referred to above have been reviewed by us in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India, on which we have issued our review report dated 12th August 2026.

6. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI (the "Guidance Note"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

8. Our scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial results of the Company taken as a whole. We have not performed an audit, the objective of which would be the expression of an opinion on the financial results, specified elements, accounts or items thereof, for the purpose of this report. Accordingly, we do not express such opinion.

   A reasonable assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the applicable criteria mentioned above. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the reporting criteria. Accordingly, we have performed the following procedures in relation to the Statement:

a) Obtained the various financial metrics forming part of the financial covenants mentioned in the Debenture trust Deed as calculated by the management as at June 30, 2026 and compared the financial metrics with the unaudited financial results to the extent directly traceable and to the financial information from the books of account underlying the unaudited financial results.

b) Obtained and read the relevant Debenture Trust Deed and noted the nature of security and the security cover required to be maintained by the Company.

c) Obtained the list and value of assets not secured from the management. The management has represented the completeness of such assets which are not secured as stated in Column H of **Statement**

of Security Cover and Other Financial Covenant as at June 30, 2026. We have relied on the same and have not performed any independent procedures in this regard.

d) Obtained and read the list of security cover in respect of secured listed non-convertible debt security outstanding as per the Statement. Traced the value of assets and liabilities from the Statement to the unaudited interim condensed standalone financial statements of the Company as on June 30, 2026 and the underlying books of accounts and records of the Company as on June 30, 2026.

e) Tested that the information contained in the Statements has been accurately extracted from the unaudited financial results of the Company as at June 30, 2026 and other relevant records and documents maintained by the Company.

f) The management has represented to us that the Company is not required to comply with any other financial covenants as at June 30, 2026 other than those mentioned in the statement of security cover. We have relied on the same and have not performed any independent procedures in this regard.

g) Traced and agreed the principal amount and interest thereon in respect of the secured listed non-convertible debt securities outstanding as at June 30, 2026 to the underlying books of account and other relevant records maintained by the Company.

h) Verified the arithmetical accuracy of the information included in the statement.

i) Compared the security cover with security cover required to be maintained as per Trust Deeds.

j) Performed necessary inquiries with the Management and obtained necessary representations.

Opinion

Based on the procedures performed by us as referred to above and according to the information and explanations provided to us and management representations obtained, in our opinion:

a) the Company has maintained the security cover as per the terms of the Debenture Trust Deed as at June 30, 2026;

b) the book values of assets and liabilities as included in the Statement are in agreement with the books of account underlying the unaudited financial results of the Company as at June 30, 2026; and

c) the Company is in compliance with all the covenants specified in the Debenture Trust Deed as at June 30, 2026.

Restriction on Use

9. The Report has been issued at the request of the Company, solely in connection with the purpose mentioned in paragraph 1 above and to be submitted with the accompanying Statement to the Debenture Trustee and is not to be used or referred to by any other person or for any other purpose. Accordingly, we do not accept

or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come. We have no responsibility to update this Report for events and circumstances occurring after the date of this report.

For B D G & CO LLP
Firm Registration Number: 119739W/ W100900
Chartered Accountants

Sourabh Chittora
Digitally signed by Sourabh Chittora
Date: 2026.08.12 14:19:06 +05'30'

Sourabh Chittora
Partner
Membership Number: 131122
UDIN: 26131122SRFKLB2570
Date: 12 August 2026
Place: Panjim

Renew Wind Energy (Jath) Limited

Statement of Security Cover and Other Financial Covenant as at 30th June 2026

(Amounts in INR Millions, unless otherwise stated)

Column A	Column B	Column C i	Column D ii	Column E iii	Column F iv	Column G v	Column H vi	Column I vii	Column J viii	Column K	Column L	Column M	Column N	Column O	Column P
Particulars		**Exclusive Charge**	**Exclusive Charge**	**Pari-Passu Charge**	**Pari-Passu Charge**	**Pari-Passu Charge**	**Assets not offered as Security**	**Debt not backed by any assets offered as security**	**Elimination (amount in negative)**	**(Total C to H)**	**Related to only those items covered by this certificate**				
	Description of asset for which this certificate relate	**Debt for which this certificate being issued**	**Other Secured Debt**	**Debt for which this certificate being issued**	**Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)**	**Other assets on which there is pari-Passu charge (excluding items covered in column F)**			**Debt amount considered more than once (due to exclusive plus pari passu charge)**		**Market Value for Assets charged on Exclusive basis**	**Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)**	**Market Value for pari passu charge Assets ix**	**Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)**	**Total Value (=K+L+M+N)**
		Book Value (in Millions)	**Book Value**	**Yes/ No**	**Book Value**	**Book Value**							**Relating to Column F**		
ASSETS															
Property,Plant and Equipment	All the Company's tangible & intangible movable assets, all immovable properties, all bank a/cs including the sub-a/cs under the Trust & Retention A/c & the amount lying to the credit thereof excluding Exempted Assets, the cash flows, revenue & receivables & all the other assets (both present & future) etc.		-	Yes	2,748	-			-	2,748			-	2,748	2,748
Capital Work-in-Progress			-	Yes	-	-	-		-	-			-	-	-
Right of Use Assets			-	Yes		-			-	-			-	-	-
Goodwill			-	Yes	-	-	-		-	-			-	-	-
Intangible Assets			-	Yes	-	-	-		-	-			-	-	-
Intangible Assets under Development			-	Yes	-	-	-		-	-			-	-	-
Investments			-	Yes	-	-	514		-	514			-	514	514
Loans			-	Yes	342	-	-		-	342			-	342	342
Inventories			-	Yes	6	-	-		-	6			-	6	6
Trade Receivables			-	Yes	122	-	-		-	122			-	122	122
Cash and Cash Equivalents			-	Yes	17	-	-		-	17			-	17	17
Bank Balances other than Cash and Cash Equivalents			-	Yes	217	-	-		-	217			-	217	217
Others			-	Yes	1,006	-	10		-	1,016			-	1,016	1,016
Total			**-**		**4,458**	**-**	**524**		**-**	**4,982**			**-**	**4,982**	**4,982**
															-
LIABILITIES															-
Debt securities to which this certificate pertains	All the Company's tangible & intangible movable assets, all immovable properties, all bank a/cs including the sub-a/cs under the Trust & Retention A/c & the amount lying to the credit thereof excluding Exempted Assets, the cash flows, revenue & receivables & all the other assets (both present & future) etc.		-	Yes	1,590	-	-		-	1,590			-	1,590	1,590
Interest accured on Debt securities to which this certificate pertains			-	Yes	-				-	-				-	-
Other debt sharing pari-passu charge with above debt		not to be filled	-	Yes	-	-	-		-	-			-	-	-
Other Debt			-	Yes	-	-	-		-	-			-	-	-
Subordinated debt			-	Yes	-	-	-		-	-			-	-	-
Borrowings			-	Yes	-	-	-		-	-			-	-	-
Bank			-	Yes	-	-	-		-	-			-	-	-
Debt Securities			-	Yes	-	-	-		-	-			-	-	-
Others			-	Yes	-	-	-		-	-			-	-	-
Trade payables			-	Yes	-	-	-		-	-			-	-	-
Lease Liabilities			-	Yes	-	-	-		-	-			-	-	-
Provisions			-	Yes	-	-	-		-	-			-	-	-
Others			-	Yes	-	-	-		-	-			-	-	-
Total			-		1,590	-	-		-	1,590			-	1,590	1,590
Cover on Book Value														-	
Cover on Market Value (ix)														-	
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio	2.80								-	
			<<Include accrued interest along with principal amt of debt while calculating the ratio. A row for accrued interest can be added>>											-	

i This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.
ii This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.
iii This column shall include debt for which this certificate is issued having any pari passu charge - Mention Yes, else No.
iv This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c). other debt sharing pari- passu charge along with debt for which certificate is issued.
v This column shall include book value of all other assets having pari passu charge and outstanding book value of corresponding debt.
vi This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and
vii This column shall include other debt securities, viz. unsecured debentures, subordinated debt, other debt issuances which fall in the lower priority order in the waterfall mechanism for liquidation/ resolution proceeds
viii In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari passu). On the assets side, there shall not be elimination as there is no overlap.
ix The Company has not performed market valuation of assets and hence has considered book values as market values as at 30th June 2026.
x The market value shall be calculated as per the total value of assets mentioned in Column P.

ReNew Wind Energy (Jath) Limited

VIVEK JASWAL
VIVEK JASWAL
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Vivek Jaswal
Managing Director
DIN: 03580286
Place: Gurugram
Date:August 12, 2026

ANNEXURE – A

STATEMENT CERTIFYING THE SECURITY COVER IN RESPECT OF LISTED SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES AS AT JUNE 30, 2026

Based on the information and explanation provided to us and records of the Company including unaudited books of account and other relevant documents, we hereby certify that:

a) Security Cover for the listed debt securities:

i. The financial information has been extracted from the unaudited books of account as on June 30 2026 and other relevant records of the listed entity;

ii. The security of the Company provides coverage of more than 100% of the interest and principal amount, which is in accordance with the term of issue / Debenture Trust Deed (calculation as per statement of security cover ratio for the Secured debt securities – Appendix A)

ISIN wise details:

S.No	ISIN	Facility	Type of charge	Sanctioned amount (INR in millions)	Outstanding Amount as on 30/06/2026 (INR in Million)	Cover Required	Security Required
1	INE269O07011	Non-Convertible Debentures	First pari passu charge	4,510	1,590	100%	100%

For and on behalf of ReNew Wind Energy (Jath) Limited

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Vivek Jaswal
Managing Director
DIN: 03580286
Place: Gurugram
Date: 12 August 2026