Date: November 5, 2026

Listing Department
The National Stock Exchange of India Limited ("NSE")
Exchange Plaza, 5th Floor,
Bandra Kurla Complex, Bandra (E)
Mumbai-400051

Subject:

1. **Intimation of outcome of Board Meeting and submission of Unaudited Financial Results of ReNew Wind Energy (Jath) Limited for the quarter and half year ended September 30, 2026 along with Limited review report of the Statutory Auditors**

2. **Disclosure under Regulation 51 and 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

Reference: ISIN - INE269O07011

Dear Sir/Ma'am,

Pursuant to Regulations 51(2) and 52 read with Part B of Schedule III of the Listing Regulations, we wish to inform your good self that the Board of Directors of the Company in their meeting held today i.e. November 05, 2026, have, inter alia, considered and approved the unaudited Financial Results of the Company for the quarter ended and half year ended September 30, 2026 and, in this regard, please find attached herewith the following documents and information:

1. Unaudited Financial Results for the Quarter and half year ended on September 30, 2026 along with the Limited Review Report;

The line items as provided in Regulation 52(4) of Listing Regulations duly forms part of the financial results.

The Board Meeting commenced at 1:00 P.M. and concluded at 1:40 P.M.

We request you to take the above information on your records, and treat the same as compliance with the applicable provisions of the Listing Regulations, as amended from time to time.

For and on behalf of
ReNew Wind Energy (Jath) Limited

Sonali Tripathi
Sonali Tripathi
2026.11.05
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Sonali Tripathi
Company Secretary and Compliance Officer
Membership No.: A71498

Independent Auditor's Review Report on the Unaudited Standalone Quarterly and Year to Date Results of the Company Pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
ReNew Wind Energy (Jath) Limited

We have reviewed the accompanying statement of unaudited financial results of **ReNew Wind Energy (Jath) Limited** (the "Company") for the quarter ended September 30, 2026 (the "Statement") and year to date from April 01, 2026 to 30 September 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in aforesaid Indian Accounting Standard ('Ind AS') specified under section 133 of the Companies Act, 2013, as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B D G & CO LLP
Firm Registration Number: 119739W/W100900
Chartered Accountants

Sourabh Chittora
Digitally signed by Sourabh Chittora
Date: 2026.11.05 13:48:11 +05'30'

Sourabh Chittora
Partner
Membership Number: 131122
UDIN: 26131122WSWTEA5050
Place: Gurugram
Date: 05 November 2026

Branch Office:
1007, 10th Floor, Roots Tower,
Laxmi Nagar Distt Centre,
Laxmi Nagar,
Delhi - 110 092. India.

Phone : +91-11-4104 9394

E-Mail : jitendra@bdgin.com

ReNew Wind Energy (Jath) Limited
CIN-U40101DL2012PLC236227
Regd Office: 138, Ansal Chambers-II, Bikaji Cama Place, New Delhi-110066
Corporate Office: ReNew Hub, Commercial Block-1, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram, 122009, Haryana
Phone No.- 124 489 6670/80

Statement of Unaudited financial results for the quarter and half year ended 30 September 2026
(Amounts in INR millions, except share and per share data, unless otherwise stated)

	For the quarter ended			For the half year ended		For the year ended
	30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Income:						
Revenue from operations	182	127	322	309	559	730
Other income	31	30	33	61	62	160
Total Income	**213**	**157**	**355**	**370**	**621**	**890**
Expenses:						
Cost of raw material and components consumed	-	-	-	-	-	10
Other expenses	60	56	55	116	94	211
Total expenses	**60**	**56**	**55**	**116**	**94**	**221**
Earning before interest, tax, depreciation and amortization (EBITDA)	**153**	**101**	**300**	**254**	**527**	**669**
Depreciation expense	36	36	37	72	73	143
Finance costs	53	52	62	105	122	236
Profit before tax	**64**	**13**	**201**	**77**	**332**	**290**
Tax expense						
Deferred tax	16	4	47	20	83	75
Tax for earlier years	-	-	-	-	-	(1)
Profit after tax	**48**	**9**	**154**	**57**	**249**	**216**
Other comprehensive income, net of tax	-	-	-	-	-	-
Total comprehensive income, net of tax	**48**	**9**	**154**	**57**	**249**	**216**
Earnings per share:						
Basic (In INR)	3.11	0.59	10.08	3.70	16.29	14.13
Diluted (In INR)	3.11	0.59	10.08	3.70	16.29	14.13
Additional Disclosures pursuant to Regulations 52(4), 54(3) and 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended):						
Debt equity ratio	0.84	0.92	1.02	0.84	1.02	0.92
Debt service coverage ratio*	0.59	0.94	0.73	0.65	1.29	1.21
Interest service coverage ratio*	3.13	2.32	4.55	2.61	4.52	3.23
Outstanding redeemable preference shares	NA	NA	NA	NA	NA	NA
Current ratio	1.08	1.02	2.52	1.08	2.52	1.00
Long Term Debt to Working Capital	0.91	0.97	1.62	0.91	1.62	1.01
Bad debts to Account receivable Ratio	Nil	Nil	Nil	Nil	Nil	Nil
Current Liability Ratio	0.79	0.81	0.32	0.79	0.32	0.81
Total Debts to Total Assets Ratio	0.30	0.32	0.34	0.30	0.34	0.32
Debtors Turnover Ratio*	1.29	1.35	0.99	2.74	1.77	8.16
Inventory Turnover Ratio	NA	NA	NA	NA	NA	NA
Operating margin (%)	47%	27%	71%	39%	70%	50%
Net profit margin (%)	26%	7%	48%	18%	45%	30%
Net worth (In INR millions)	2,364	2,315	2,340	2,364	2,340	2,306
Debenture Redemption Reserve (In INR millions)	114	125	133	114	133	122
Security cover	2.98	2.80	2.95	2.98	2.95	3.09

*not annualized

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Notes to the financial results for the quarter and half year ended 30 September 2026
(Amounts in INR millions, except share and per share data, unless otherwise stated)

1 Ratios have been computed as follows:

- Earning per share = Profit after tax (PAT) / Weighted average number of equity shares

- Debt Equity Ratio = Debt (Amount due to Debenture Holders) / Equity (Equity share capital, share premium, loan from Related party and excluding unamortized fees)

- Interest service coverage ratio= Profit before interest, tax and depreciation/ Total Interest expense

- Outstanding redeemable preference shares (Quantity and Value): The Company has not issued any prefrence shares, hence, not applicable.

- Current Ratio = Current assets/ Current liabilities

- Long Term Debt to Working Capital= Non- current borrowing including current maturities of Non-current borrowings/ (Current assets - Current liabilities excluding current maturities of non-current borrowings)

- Bad debts to Accounts Receivable Ratio = Bad debts / Average Trade receivables

- Current Liability Ratio = Current liabilities/ Total liabilities

- Total Debts to Total Assets = Non- current borrowing including current maturities of non-current borrowings / Total assets

- Debtors Turnover = Revenue from operation/ Average trade receivables

- Inventory Turnover- The company does not generate revenue from selling of inventory, hence this ratio is not applicable.

- Operating Margin (%)= (Profit before tax + finance costs - other income)/ Revenue from operations

- Net Profit Margin (%) = Net profit after tax/ Revenue from operations

- Debt Service Coverage Ratio* = (PAT based on project revenues realised (excluding non-cash adjustments, if any)+ depreciation+ interest (interest, guarantee fees, other financing costs payable under debenture and project documents)) / (Interest + principal repayment + guarantee fee).

Net profit after tax: Refer statement of financial results

Net worth represents the aggregate value of the paid-up share capital and all reserves created out of the profits , securities premium account and debit or credit balance of profit and loss account, , after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation

*As per Debenture Trust Deed dated 11 September 2015 (as amended).

2 The statement has been prepared in accordance with recognition and measurement principles laid down in accordance with the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") as prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant rules issued thereunder and other recognized accounting practices and policies.

3 The company is in the business of renewable power generation and other ancillary activities. There are no separate reportable segments (business and/or geographical) in accordance with the requirements of IND AS - 108 "Operating Segments"and hence there are no additional disclosures to be provided other than those already provided in the financial statements.

4 The above standalone financial results were approved by the Board of Directors at its meeting held on 5 November 2026. The figures for the previous periods have been regrouped/reclassified, wherever necessary, to conform to the classification adopted in the current period. The impact of such regrouping/reclassification is not material to the standalone financial results.

5 Care Ratings has assigned long term issuer rating and rating for the outstanding non-convertible debentures of the Company to "CARE AA (CE)" with stable outlook.

6 Absolute amounts less than INR 500,000 are appearing as "0" due to presentation in millions.

For and on behalf of the ReNew Wind Energy (Jath) Limited

VIVEK JASWAL
VIVEK JASWAL 2026.11.05 13:40:37 +05'30'

Vivek Jaswal
Managing Director
DIN: 03580286
Place: Gurugram
Date: 5 November 2026

Annexure 1

ReNew Wind Energy (Jath) Limited
CIN-U40101DL2012PLC236227
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Statement of Assets and Liabilities as at 30 September 2026
(Amounts in INR millions, except share and per share data, unless otherwise stated)

	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
Assets		
Non-current assets		
Property, plant and equipment	2,711	2,788
Financial assets		
Others	4	4
Prepayments	1	0
Non current tax assets (net)	11	10
Total non-current assets	**2,727**	**2,802**
Current assets		
Inventories	6	6
Financial assets		
Investments	439	475
Trade receivables	160	66
Cash and cash equivalents	51	68
Bank balances other than cash and cash equivalents	133	170
Loans	342	342
Others	966	979
Prepayments	11	5
Other current assets	1	1
Total current assets	**2,109**	**2,112**
Total assets	**4,836**	**4,914**
Equity and liabilities		
Equity		
Equity share capital	153	153
Other equity		
Share premium	1,366	1,366
Debenture redemption reserve	114	122
Retained earnings	731	665
Total equity	**2,364**	**2,306**
Liabilities		
Non-current liabilities		
Financial liabilities		
Borrowings	0	-
Provisions	184	178
Deferred tax liabilities (net)	331	312
Total non-current liabilities	**515**	**490**
Current liabilities		
Financial liabilities		
Borrowings	1,654	1,802
Trade payables		
Total outstanding dues to micro enterprises and small enterprises	1	1
Total outstanding dues of creditors other than micro enterprises and small enterprises	291	176
Other current financial liabilities	10	136
Other current liabilities	1	3
Total current liabilities	**1,957**	**2,118**
Total liabilities	**2,472**	**2,608**
Total equity and liabilities	**4,836**	**4,914**

For and on behalf of the ReNew Wind Energy (Jath) Limited

VIVEK JASWAL 2026.11.05 13:41:03 +05'30'

Vivek Jaswal
Managing Director
DIN: 03580286
Place: Gurugram
Date: 5 November 2026

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Statement of cash flows for the half year ended 30 September 2026

(Amounts in INR millions, except share and per share data, unless otherwise stated)

Particulars	For the half year ended 30 September 2026 (Unaudited)	For the half year ended 30 September 2025 (Unaudited)
Cash flow from operating activities		
Profit before tax	77	333
Adjustments for:		
Depreciation expense	72	73
Unwinding of discount on provisions	6	6
Interest income	(41)	(49)
Interest expense	90	108
Fair value gain on financial instruments at fair value through	(17)	-
Operating profit before working capital changes	**187**	**471**
Movement in working capital		
(Increase)/decrease in trade receivables	(94)	(312)
(Increase)/decrease in inventories	(0)	(4)
Decrease/(increase) in other current assets	(0)	(1)
Decrease/(increase) in other current financial assets	75	23
(Increase)/decrease in prepayments	(7)	(6)
(Decrease)/increase in other current liabilities	(2)	(3)
Increase/(Decrease) in trade payables	113	41
Cash generated from operations	**272**	**209**
Income taxes paid (net)	(0)	(1)
Net cash generated from/ (used in) operating activities	**272**	**208**
Cash flow from investing activities		
Purchase of property, plant and equipment including capital creditors and capital advances	(63)	(17)
Net redemption/(Investments) of bank deposits and Mutual Fund	67	184
Interest received	3	10
Net cash generated from/ (used in) investing activities	**7**	**177**
Cash flow from financing activities		
Repayment of long-term borrowings	(140)	(175)
Loan repaid to related parties	(10)	-
Interest paid	(146)	(96)
Net cash generated from/ (used in) financing activities	**(296)**	**(271)**
Net (decrease)/ increase in cash and cash equivalents	**(16)**	**114**
Cash and cash equivalents at the beginning of the period	**68**	**117**
Cash and cash equivalents at the end of the period	**51**	**231**
Components of cash and cash equivalents		
Balances with banks:		
- On current accounts	2	13
- On deposit accounts with original maturity of less than 3 months	49	218
Total cash and cash equivalents	**51**	**231**

For and on behalf of the ReNew Wind Energy (Jath) Limited

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Vivek Jaswal
Managing Director
DIN: 03580286

Place: Gurugram
Date: 5 November 2026