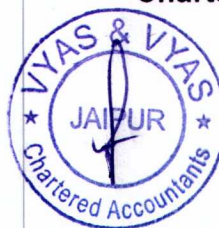


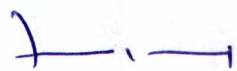
**CERTIFICATE**

This is to certify that the statement of Security Cover is verified by us and in accordance with the Books of Accounts of Rajasthan Rajya Vidyut Prasaran Nigam Limited as on 30<sup>th</sup> June, 2026. With reference to Regulation 54(2)/(3) of SEBI, Listing Obligations and Disclosure Requirements Regulations (LODR), 2015 and SEBI Circular No. SEBI/HO/MIRSD\_CRADT/CIR/P/2022/67 dated May 19, 2022, the company is having only unsecured debt securities and NIL report in Annexure I is attached.

Place: JAIPUR  
Dated: 11.08.2026



For Vyas & Vyas  
Chartered Accountants  
FRN: 000590C



(Sachin Vyas)  
Partner

M. No. 419656

UDIN: 26419656VNIING7795

| Column A                                             | Column B                                               | Column C <sup>i</sup>                        | Column D <sup>ii</sup> | Column E <sup>iii</sup>                      | Column F <sup>iv</sup>                                                                                                           | Column G <sup>v</sup>                                                                  | Column H <sup>vi</sup>         | Column I <sup>vii</sup>                                                         | Column J<br>(Total C to H) | Column K                                                | Column L                                                                                                                                                             | Column M                                                  | Column N                                                                                                                                                                 | Column O              | Column P                                          |
|------------------------------------------------------|--------------------------------------------------------|----------------------------------------------|------------------------|----------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|--------------------------------|---------------------------------------------------------------------------------|----------------------------|---------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|---------------------------------------------------|
| Particulars                                          |                                                        | Exclusi ve Charge                            | Exclus i ve Charge     | Pari- Passu Charge                           | Pari- Passu Charge                                                                                                               | Pari- Passu Charge                                                                     | Assets not offered as Security | Eliminati on (amount in negative)                                               |                            | Related to only those items covered by this certificate |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
|                                                      | Description of asset for which this certificate relate | Debt for which this certificate being issued | Other Secured Debt     | Debt for which this certificate being issued | Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge) | Other assets on which there is pari-Passu charge (excluding items covered in column F) |                                | debt amount considered more than once (due to exclusive plus pari passu charge) |                            | Market Value for Assets charged on Exclusive basis      | Carrying /book value for exclusive charge - assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) | Market Value for Pari passu charge Assets <sup>viii</sup> | Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) | Total Value(=K+L+M+N) | Debt not backed by any assets offered as security |
|                                                      |                                                        | Book Value                                   | Book Value             | Yes/ No                                      | Book Value                                                                                                                       | Book Value                                                                             |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| ASSETS                                               |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Property, Plant and Equipment                        |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Capital Work-in- Progress                            |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Right of Use Assets                                  |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Goodwill                                             |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Intangible Assets                                    |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Intangible Assets under Development                  |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Investments                                          |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Loans                                                |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Inventories                                          |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Trade Receivables                                    |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Cash and Cash Equivalents                            |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Bank Balances other than Cash and Cash Equivalents   |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Others                                               |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Total                                                |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| LIABILITIES                                          |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Debt securities to which this certificate pertains   |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Other debt sharing pari-passu charge with above debt |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Other Debt                                           |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Subordinated debt                                    |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Borrowings                                           |                                                        | not to be filled                             |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Bank                                                 |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Debt Securities                                      |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Others                                               |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Trade payables                                       |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Lease Liabilities                                    |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Provisions                                           |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Others                                               |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Total                                                |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Cover on Book Value                                  |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
| Cover on Market Value <sup>ix</sup>                  |                                                        |                                              |                        |                                              |                                                                                                                                  |                                                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |
|                                                      |                                                        | Exclusive Security Cover Ratio               |                        |                                              |                                                                                                                                  | Pari-Passu Security Cover Ratio                                                        |                                |                                                                                 |                            |                                                         |                                                                                                                                                                      |                                                           |                                                                                                                                                                          |                       |                                                   |

<sup>i</sup> This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.

<sup>ii</sup> This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.

<sup>iii</sup> This column shall include debt for which this certificate is issued having any pari passu charge - Mention Yes, else No.

<sup>iv</sup> This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c). other debt sharing pari- passu charge along with debt for which certificate is issued.

<sup>v</sup> This column shall include book value of all other assets having pari passu charge and outstanding borrowings including subordinated debt and shall include only those assets which are paid-for.

<sup>vi</sup> This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.

<sup>vii</sup> In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari passu). On the assets side, there shall not be elimination as there is no overlap.

<sup>viii</sup> Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.

<sup>ix</sup> The market value shall be calculated as per the total value of assets mentioned in Column O.

