

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

April 21, 2026

Sub.: Intimation under Regulation 51(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Allotment of Non-Convertible Debentures

Ref.: Summit Digital Infrastructure Limited ("Company") [ISIN: INE507T07062, INE507T07070, INE507T07088, INE507T07096, INE507T07104, INE507T07112, INE507T07120, INE507T07138, INE507T07146, INE507T07153, INE507T07161, INE507T07179, INE507T07187 and INE507T07195]

Dear Sir/Madam,

Pursuant to Regulation 51(2) of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company on Tuesday, April 21, 2026, have approved the allotment of 1,90,000, Senior, Secured, Redeemable, Rated, Listed, Taxable Non-Convertible Debentures ("NCDs") having a face value of Rs. 1,00,000/- each, aggregating to Rs. 1900 crores, on private placement basis, on the terms and conditions as mentioned in the Key Information Document dated April 16, 2026 (read with the General Information Document dated April 24, 2025).

The NCDs carry a coupon rate of 7.86% p.a., payable quarterly and will be listed on the debt market segment of the National Stock Exchange of India Limited.

The aforesaid information is also available on the website of the Company i.e. www.altiusinfra.com. You are requested to kindly take the same on record.

Thanking you,

For **Summit Digital Infrastructure Limited**



Mayank Patwa
Company Secretary & Compliance Officer
ACS 42480

CC:

Axis Trustee Services Limited Axis House, P B Marg, Worli, Mumbai – 400025, Maharashtra, India.	IDBI Trusteeship Services Limited Universal Insurance Building, Ground Floor, Sir Phirozshah Mehta Road, Fort, Mumbai 400 001, Maharashtra, India.
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Summit Digital Infrastructure Limited

(An Altius group Company)

Registered and Corporate Office: Unit 2, 9th Floor, Tower 4, Equinox Business Park, L. B. S. Marg, Kurla (W), Mumbai - 400 070, Maharashtra



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