To,

November 3, 2026

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051

Sub: **Security Cover Certificate as at September 30, 2026**

Ref: **Regulation 54 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with applicable SEBI Circular(s)**

Summit Digitel Infrastructure Limited ("Company") [ISIN: INE507T07070, INE507T07088, INE507T07096, INE507T07104, INE507T07120, INE507T07138, INE507T07146, INE507T07153, INE507T07161, INE507T07179, INE507T07187, INE507T07195, INE507T07203, INE507T07211 and INE507T07229]

Dear Sir / Madam,

Pursuant to the provisions of Regulation 54 of the SEBI Listing Regulations read with applicable SEBI Circular(s), please find enclosed herewith Security Cover Certificate as at September 30, 2026, from M/s. Chaturvedi & Shah LLP, Chartered Accountants, Joint Statutory Auditor of the Company, with respect to the listed Non-Convertible Debentures issued by the Company from time to time and outstanding as at September 30, 2026.

The above information is also available on the website of the Company i.e. www.altiusinfra.com.

Kindly take the above on record and oblige

Thanking you,

For **Summit Digitel Infrastructure Limited**

MAYANK MANOJ PATWA
Digitally signed by MAYANK MANOJ PATWA
Date: 2026.11.03 19:39:42 +05'30'

Summit Digitel Infrastructure Limited

Mayank Manoj Patwa
Company Secretary & Compliance Officer
ACS 42480

Encl: a/a

CC:
Axis Trustee Services Limited
Axis House, P B Marg, Worli, Mumbai – 400025,
Maharashtra, India.

To,
The Board of Directors,
Summit Digitel Infrastructure Limited
Unit-2, 9th Floor, Tower-4, Equinox Business Park,
LBS Marg, Kurla (W), Mumbai - 400070, Maharashtra

STATEMENT CERTIFYING THE SECURITY COVER IN RESPECT OF RATED, LISTED, SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES AND COMPLIANCE OF COVENANTS AS AT SEPTEMBER 30, 2026.

1. This certificate is issued as per the request letter dated September 25, 2026 received from Summit Digitel Infrastructure Limited ("the Company") having its registered office at Unit-2, 9th Floor, Tower-4, Equinox Business Park, LBS Marg, Kurla (W), Mumbai-400070, Maharashtra.

2. The Statement certifying the asset cover on Secured Redeemable Non-Convertible Debentures as at September 30, 2026 duly signed by authorized signatory is annexed as Annexure A, which we have initialed for the identification purpose only. In accordance with para 3.1 (a) of Circular no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022, we have only traced the book value of the assets and liabilities from the unaudited books of account as given in Column "A" to "K" of Appendix I and accordingly the calculated security cover available thereon as provided in this certificate.

Management's Responsibility

3. The preparation of the Statement is solely the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

4. The Management is responsible for ensuring that the Company complies with the requirements of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Debenture Trust Deed and provides all relevant information to the debenture trustees. The Management is also responsible for ensuring adherence that the details in the "Annexure A" and "Appendix I" are correct.

Auditor's Responsibility

5. It is our responsibility to provide reasonable assurance that the details as referred to in "Annexure A" and Column "A" to "K" of Appendix I have been correctly

CHATURVEDI & SHAH LLP MUMBAI CHARTERED ACCOUNTANTS

extracted from the unaudited books of accounts and other relevant records of the Company for the quarter and half year ended September 30, 2026.

6. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) (the "Guidance Note") issued by the Institute of Chartered Accountants of India (ICAI) and Standards on Auditing specified under Section 143(10) of the Companies Act 2013. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Conclusion

8. We hereby conclude that details as referred to in Annexure A and Column "A" to "K" of Appendix I are as per the information and explanations given to us and as per the unaudited books of account for the quarter and half year ended September 30, 2026 of the Company and other records produced before us for verification by the Management of the Company.

Restriction on Use

9. This certificate is provided on specific request to the Company solely for onward submission to the Debenture Trustees / Stock Exchanges and it should not be used for any other purpose without our prior written consent. We neither accept nor assume any liability or duty for any other purpose or to any other party to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For **Chaturvedi & Shah LLP**
Chartered Accountants
(Registration No. 101720W/W100355)

R. Shah.

CHATURVEDI & SHAH LLP MUMBAI CHARTERED ACCOUNTANTS

Rupesh Shah
Partner
Membership No: 117964
UDIN: 26117964PUFVNG3757

Place: Gurugram
Date: November 03, 2026

Continuation sheet...

Annexure A

STATEMENT CERTIFYING THE SECURITY COVER IN RESPECT OF LISTED SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF SUMMIT DIGITEL INFRASTRUCTURE LIMITED ('THE COMPANY / LISTED ENTITY") AS AT September 30, 2026

Based on the information and explanations provided to us and records of the Company including unaudited books of account and other relevant documents, we hereby certify that:

a) Security Cover for the listed debt securities of the Company:

i. The financial information has been extracted from the unaudited books of account as on September 30, 2026 and other relevant records of the listed entity;

ii. The security of the Company provides coverage of more than 100 % of the interest and principal amount, which is in accordance with the terms of issue / Debenture Trust Deed (calculation as per statement of security cover ratio for the Secured debt securities - Appendix–I) as mentioned below:

ISIN wise details:

S.No.	ISIN	Facility	Type of Charge	Sanctioned amount (Rs. in Million)	Outstanding Amount As on 30/09/2026 (Rs. in Million)	Cover Required	Security Required
1	INE507T07070	Non-Convertible Debentures	Pari Passu	6,500	6,500	100%	100%
2	INE507T07088	Non-Convertible Debentures	Pari Passu	10,000	10,000	100%	100%
3	INE507T07096	Non-Convertible Debentures	Pari Passu	10,000	10,000	100%	100%
4	INE507T07104	Non-Convertible Debentures	Pari Passu	12,000	12,000	100%	100%
5	INE507T07112	Non-Convertible Debentures	Pari Passu	5,250	5,250	100%	100%
6	INE507T07120	Non-Convertible Debentures	Pari Passu	6,500	6,500	100%	100%
7	INE507T07138	Non-Convertible Debentures	Pari Passu	6,000	6,000	100%	100%
8	INE507T07146	Non-Convertible Debentures	Pari Passu	9,500	9,500	100%	100%
9	INE507T07153	Non-Convertible Debentures	Pari Passu	10,000	10,000	100%	100%

10	INE507T07161	Non-Convertible Debentures	Pari Passu	14,750	14,750	100%	100%
11	INE507T07179	Non-Convertible Debentures	Pari Passu	9,000	9,000	100%	100%
12	INE507T07187	Non-Convertible Debentures	Pari Passu	4,500	4,500	100%	100%
13	INE507T07195	Non-Convertible Debentures	Pari Passu	7,000	7,000	100%	100%
14	INE507T07203	Non-Convertible Debentures	Pari Passu	19,000	19,000	100%	100%
15	INE507T07211	Non-Convertible Debentures	Pari Passu	12,000	12,000	100%	100%

b) Compliance of covenants/terms of the issue in respect of listed debt securities of the listed entity.

We have examined the compliances made by the listed entity in respect of the covenants/terms of the issue of the listed debt securities (NCD's) and certify that such covenants/terms of the issue have been complied by the listed entity.

For Summit Digitel Infrastructure Limited

Authorized Signatory
Dinesh Jain
Chief Financial Officer
Place: Mumbai
Date: November 3, 2026

SUMMIT DIGITEL INFRASTRUCTURE LIMITED

CHATURVEDI & SHAH LLP
MUMBAI
CHARTERED ACCOUNTANTS

Appendix–I

Summit Digitel Infrastructure Limited

Security Cover certificate as at September 30, 2026 as per SEBI Circular no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022

(Rs. in Million)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	Column P
		Exclusive Charge		Pari Passu Charge				Assets not offered as Security	Eliminate on (amount in negative)	Related to only those items covered by this certificate					
Particulars	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)	Other assets on which there is pari Passu charge (excluding g items covered in column F)	Debt not backed by any assets offered as security		debt amount considered more than once (due to exclusive plus pari passu charge)	(Total C to J, excluding Duplication)	Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For E.g. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For E.g. Bank Balance, DSRA market value is not applicable)	Total Value(L+M+N+O)
		Book Value	Book Value	Yes/No	Book Value	Book Value	Book Value	Book Value					Relating to Column F		
Assets															
Property, Plant and Equipment		-	-		3,99,790	-		153	-	3,99,943	-	-			
Capital Work-in Progress		-	-		-	-		-	-	-	-	-		-	
Right of Use Assets		-	-		-	-		320	-	320	-	-		-	
Goodwill		-	-		-	-			-	-	-	-		-	
Intangible Assets		-	-		-	-		18	-	18	-	-		-	
Intangible Assets under Development		-	-		-	-		-	-	-	-	-	6,51,352	-	6,51,352
Investments		-	-		-	-		-	-	-	-	-		-	
Loans		-	-		-	-		-	-	-	-	-		-	
Inventories		-	-		-	-		-	-	-	-	-		-	
Trade Receivables		-	-		1,136	-		-	-	1,136	-	-		-	
Cash and Cash Equivalents		-	-		7,027	-		-	-	7,027	-	-	7,027	-	7,027
Bank Balances other than Cash and Cash Equivalents		-	-		26	-		67	-	93	-	-	26	-	26
Others		-	-		23,346	-		15,831	-	39,177	-	-	-	-	-
Total		-	-		**4,31,325**	-		**16,389**	-	**4,47,714**			**6,58,405**	-	**6,58,405**
LIABILITIES															
Debt securities to which this certificate pertains	Secured, Rated, Listed, Redeemable Non-convertible debentures and Interest accrued thereon	-	-	Yes	1,42,000	-		-	-	1,42,000	-	-	1,42,000	-	1,42,000
Other debt sharing pari-passu charge with above debt (Note 2 and 3)	Secured Borrowings including interest accrued thereon	-	-		1,66,416	-		-	-	1,66,416	-	-	1,66,416	-	1,66,416
Other Debt		-	-		-	-	-			-	-	-	-	-	-
Subordinated debt		-	-		-	-	-			-	-	-	-	-	-
Borrowings	Not to be filled	-	-		-	-				-	-	-	-	-	-

SUMMIT DIGITEL INFRASTRUCTURE LIMITED

CHATURVEDI & SHAH LLP MUMBAI CHARTERED ACCOUNTANTS

Appendix–I

Summit Digitel Infrastructure Limited

Security Cover certificate as at September 30, 2026 as per SEBI Circular no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022

(Rs. in Million)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	Column P
		Exclusive Charge		Pari Passu Charge				Assets not offered as Security	Eliminate on (amount in negative)		Related to only those items covered by this certificate				
Particulars	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)	Other assets on which there is pari Passu charge (excluding g items covered in column F)	Debt not backed by any assets offered as security		debt amount considered more than once (due to exclusive plus pari passu charge)	(Total C to J, excluding Duplication)	Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For E.g. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For E.g. Bank Balance, DSRA market value is not applicable)	Total Value(L+M+ N+O)
		Book Value	Book Value	Yes/No	Book Value	Book Value	Book Value	Book Value					Relating to Column F		
Bank		-	-		-	-		-		-	-	-	-	-	-
Debt Securities	Not to be filled	-	-		-	-		-		-	-	-	-	-	-
Others		-	-		-	-		-		-	-	-	-	-	-
Trade payables		-	-		-	-		-		-	-	-	-	-	-
Lease Liabilities		-	-		-	-		-		-	-	-	-	-	-
Provisions		-	-		-	-		-		-	-	-	-	-	-
Others		-	-		-	-		-		-	-	-	-	-	-
Total		-	-		3,08,416	-	-	-	-	3,08,416	-	-	3,08,416	-	3,08,416
Cover on Book Value					1.40										
Cover on Market Value															2.13

Note 1

Enterprise value of SDIL is calculated as at June 30, 2026 at Rs. 6,51,352 Mn.

Note 2

The foreign currency ECB exposure is suitably hedged by entering into interest rate swaps and principal only swaps. The exposure in the books of account is higher by Rs.10,367 Mn on account of USD/INR exchange rate difference as on September 30, 2026.

Note 3

Secured borrowings (other than debentures) Rs. 1,65,205 Mn ;Interest Accrued but not due thereon Rs.1,211 Mn; Aggregating to Rs. 1,66,416 Mn.

*** Columns A to K have been certified by statutory auditors of the Company**

For **Summit Digitel Infrastructure Limited**

Dinesh Jain
Chief Financial Officer
Place: Gurugram
Date: November 3, 2026

SUMMIT DIGITEL INFRASTRUCTURE LIMITED

CHATURVEDI & SHAH MUMBAI CHARTERED ACCOUNTANTS