

Security Cover Certificate as on September 30, 2026 (Listed)

Annexure B

₹ in Crores

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	Column P
Particulars		Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination [amount in negative]	Debts not backed by any assets offered as security [applicable only for liability side]	(Total C to J)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)			Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable	Total Value[(+M+N+O)
		Book Value	Book Value	Yes/ No	Book Value	Book Value									Relating to Column F
Assets															
Property, Plant and Equipment	Land and Building			Yes	2.19		554.20			556.39			14.22		14.22
Capital work in progress							144.61			144.61					-
Right of Use Assets							-			-					-
Goodwill							-			-					-
Intangible Assets							1.31			1.31					-
Intangible Assets under Development															-
Investments							9,701.14			9,701.14					-
Loans (book debts)	Book debts			Yes	12,759.80	69,000.00	5,30,917.94			6,12,677.74				12,759.80	12,759.80
Inventories							-			-					-
Trade Receivables							-			-					-
Cash and Cash Equivalents							67.52			67.52					-
Bank balances other than Cash and Cash Equivalents							992.54			992.54					-
Others							48,500.08			48,500.08					-
Total		-	-		12,761.98	69,000.00	5,90,879.35			6,72,641.33	-	-	14.22	12,759.80	12,774.02
Liabilities															
Secured debt securities															
a. Debt securities to which this certificate pertains				Yes	9,000.56					9,000.56					
b. Other debt sharing pari-passu charge with above debt				No	43,645.92					43,645.92					
Unsecured debt securities															
a. Other Debt									2,72,964.46	2,72,964.46					
b. Subordinated debt									9,432.51	9,432.51					
Other Borrowings															
Bank									76,821.25	76,821.25					
Others borrowing									1,24,719.46	1,24,719.46					
Trade payables									8.82	8.82					
Lease Liabilities															
Provisions									1,003.57	1,003.57					
Others									40,719.88	40,719.88					
Total					52,646.48	-	-		5,25,669.95	5,78,316.43					
Cover on Book Value															1.42
Cover on Market Value															1.42
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio	1.42									

1. We confirm that the Company has complied with the covenants and has utilized the proceeds raised from above mentioned debt securities for the purposes as specified in the disclosure documents of the Non-convertible debt securities.
2. The market value of ₹ 14.22 crore of the immovable property is on the basis of certified valuation done on April 01, 2025 (Vadodara) and April 15, 2025 (Chennai)

