



REC LIMITED

(formerly known as Rural Electrification Corporation Limited)

Regd. Office:- Core – 4, SCOPE Complex, 7, Lodhi Road, New Delhi – 110003

Corp. Office:- Plot No. I-4, Sector 29, Gurugram, Haryana 122001

Website : www.recindia.com

CIN : L40101DL1969GOI005095 GST No. 06AAACR4512R3Z3

Statement Of Private Placement Of Debt Securities Live As On 31.03.2026 Under SEBI master circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024

(Amount Rs. In Cr.)

Name of the issuer	ISIN number	Type of Issuance	Issuance date	Maturity date	Coupon rate (%)	Payment frequency	Embedded option if any	Amount issued	Amount outstanding as on 31.03.2026
REC LIMITED	INE020B08AA3	Fresh	07-11-2016	07-11-2026	7.52	Annual	No	2100.00	2100.00
REC LIMITED	INE020B08AC9	Fresh	30-12-2016	30-12-2026	7.54	Annual	No	3000.00	3000.00
REC LIMITED	INE020B08AH8	Fresh	14-03-2017	14-03-2027	7.95	Annual	No	2745.00	2745.00
REC LIMITED	INE020B08AQ9	Fresh	12-12-2017	12-12-2027	7.7	Annual	No	3533.00	3533.00
REC LIMITED	INE020B08AX5	Fresh	21-03-2018	21-03-2028	8.09	Bi-Annual	No	1837.00	1837.00
REC LIMITED	INE020B08AY3	Fresh	26-03-2018	26-03-2028	8.01	Bi-Annual	No	1410.00	1410.00
REC LIMITED	INE020B08AZ0	Fresh	27-03-2018	27-03-2028	8.06	Bi-Annual	No	753.00	753.00
REC LIMITED	INE020B08BA1	Fresh	09-08-2018	09-08-2028	8.55	Annual	No	2500.00	2500.00
REC LIMITED	INE020B08BB9	Fresh	27-08-2018	27-08-2028	8.63	Annual	No	2500.00	2500.00
REC LIMITED	INE020B08BC7	Fresh	28-09-2018	28-09-2028	8.70	Bi-Annual	No	3000.00	3000.00
REC LIMITED	INE020B08BE3	Fresh	15-11-2018	15-11-2028	8.54	Bi-Annual	No	3600.00	3600.00
REC LIMITED	INE020B08BG8	Fresh	29-11-2018	29-11-2028	8.56	Bi-Annual	No	2552.40	2552.40
REC LIMITED	INE020B08BH6	Fresh	07-12-2018	07-12-2028	8.37	Bi-Annual	No	2554.00	2554.00
REC LIMITED	INE020B08BJ2	Fresh	22-01-2019	22-01-2029	8.80	Bi-Annual	No	2027.00	2027.00
REC LIMITED	INE020B08BL8	Fresh	08-03-2019	08-03-2029	8.60	Bi-Annual	No	1200.00	1200.00
REC LIMITED	INE020B08BO2	Fresh	25-03-2019	25-03-2029	8.30	Bi-Annual	No	4000.00	4000.00
REC LIMITED	INE020B08BP9	Fresh	28-03-2019	28-03-2029	8.97	Annual	No	2151.20	2151.20
REC LIMITED	INE020B08BQ7	Fresh	16-04-2019	16-04-2029	8.85	Annual	No	1600.70	1600.70
REC LIMITED	INE020B08BS3	Fresh	14-05-2019	14-05-2029	8.80	Annual	No	1097.00	1097.00
REC LIMITED	INE020B08BU9	Fresh	25-06-2019	25-06-2029	8.30	Annual	No	2070.90	2070.90
REC LIMITED	INE020B08EN8	Fresh	26-09-2019	26-09-2029	8.25	Annual	No	1451.00	1451.00
REC LIMITED	INE020B08CP7	Fresh	06-03-2020	28-02-2030	7.50	Annual	No	2382.00	2382.00
REC LIMITED	INE020B08CO0	Fresh	02-03-2020	02-03-2030	7.14	Bi-Annual	No	1500.00	1500.00
REC LIMITED	INE020B08CR3	Fresh	26-03-2020	26-03-2030	8.25	Bi-Annual	No	532.30	532.30
REC LIMITED	INE020B08CI2	Fresh	08-01-2020	31-03-2030	7.89	Annual	No	1100.00	1100.00
REC LIMITED	INE020B08CJ0	Fresh	28-01-2020	31-03-2030	7.92	Annual	No	3054.90	3054.90
REC LIMITED	INE020B08CS1	Fresh	31-03-2020	31-03-2030	7.20	Bi-Annual	No	1750.00	1750.00
REC LIMITED	INE020B08CU7	Fresh	11-05-2020	11-05-2030	7.55	Annual	No	3740.00	3740.00
REC LIMITED	INE020B08CW3	Fresh	21-05-2020	21-05-2030	7.79	Annual	No	1569.00	1569.00
REC LIMITED	INE020B08CX1	Fresh	08-06-2020	15-06-2030	7.96	Annual	No	1999.50	1999.50
REC LIMITED	INE020B08DB5	Fresh	28-08-2020	30-09-2030	7.25	Annual	No	3500.00	3500.00
REC LIMITED	INE020B08DE9	Fresh	29-10-2020	20-12-2030	6.80	Annual	No	5000.00	5000.00
REC LIMITED	INE020B08DI0	Fresh	07-01-2021	07-01-2031	6.45	Bi-Annual	No	1000.00	1000.00
REC LIMITED	INE020B08DN0	Fresh	28-01-2021	28-01-2031	6.63	Bi-Annual	No	1000.00	1000.00
REC LIMITED	INE020B08DG4	Fresh	15-12-2020	31-01-2031	6.90	Annual	No	2500.00	2500.00
REC LIMITED	INE020B08DL4	Fresh	22-01-2021	Perpetual	7.97	Annual	Yes. Call on or after 10 Years	558.40	558.40
REC LIMITED	INE020B08DQ3	Fresh	26-03-2021	26-03-2031	6.50	Bi-Annual	No	500.00	500.00
REC LIMITED	INE020B08DA7	Fresh	30-07-2020	31-03-2031	6.90	Annual	No	1300.00	1300.00
REC LIMITED	INE020B08DT7	Fresh	21-10-2021	31-10-2031	6.23	Annual	Yes.Put and Call on 31.10.2026	1200.00	1200.00
REC LIMITED	INE020B08DV3	Fresh	15-12-2021	20-03-2032	6.92	Annual	No	1380.00	1380.00
REC LIMITED	INE020B08DX9	Fresh	23-09-2022	28-02-2033	7.50	Annual	No	1947.60	1947.60
REC LIMITED	INE020B08BW5	Fresh	22-08-2019	22-08-2034	8.18	Annual	No	5063.00	5063.00
REC LIMITED	INE020B08BX3	Fresh	16-09-2019	16-09-2034	8.29	Annual	No	3028.00	3028.00
REC LIMITED	INE020B08DM2	Fresh	28-01-2021	31-01-2036	7.02	Annual	No	4589.90	4589.90
REC LIMITED	INE020B08DO8	Fresh	12-03-2021	15-03-2036	7.40	Annual	No	3613.80	3613.80
REC LIMITED	INE020B08DX9	Further issuance	21-10-2022	28-02-2033	7.50	Annual	No	3,000.00	3,000.00
REC LIMITED	INE020B08DZ4	Fresh	25-11-2022	30-11-2037	7.65	Annual	No	3,889.00	3,889.00
REC LIMITED	INE020B08EA5	Fresh	02-12-2022	31-03-2028	7.55	Annual	No	1,701.50	1,701.50
REC LIMITED	INE020B08EB3	Fresh	02-12-2022	30-11-2037	7.67	Annual	No	2,000.00	2,000.00
REC LIMITED	INE020B08EC1	Fresh	16-12-2022	31-03-2033	7.53	Annual	No	500.00	500.00
REC LIMITED	INE020B08ED9	Fresh	12-01-2023	30-06-2026	7.56	Annual	No	3,000.00	3,000.00
REC LIMITED	INE020B08EE7	Fresh	12-01-2023	31-01-2033	7.69	Annual	No	2,004.40	2,004.40
REC LIMITED	INE020B08EH0	Fresh	15-03-2023	31-03-2028	7.77	Annual	No	2,000.00	2,000.00
REC LIMITED	INE020B08EG2	Fresh	15-03-2023	31-03-2033	7.69	Annual	Yes. Put on 31.03.2026	1,600.10	1,600.10
REC LIMITED	INE020B08EI8	Fresh	12-04-2023	31-07-2026	7.51	Annual	No	2,848.00	2,848.00

REC LIMITED	INE020B08EJ6	Fresh	28-04-2023	Perpetual	7.98	Annual	CALL ON 30.04.2033 or any annual anniversary thereafter	2,000.00	2,000.00
REC LIMITED	INE020B08CI2	Further issuance	18-05-2023	31-03-2030	7.89	Annual	No	2,000.00	2,000.00
REC LIMITED	INE020B08DV3	Further issuance	18-05-2023	20-03-2032	6.92	Annual	No	2,000.00	2,000.00
REC LIMITED	INE020B08EL2	Fresh	13-06-2023	30-04-2026	7.44	Annual	No	3,000.00	3,000.00
REC LIMITED	INE020B08EK4	Fresh	13-06-2023	30-06-2028	7.46	Annual	No	2,993.60	2,993.60
REC LIMITED	INE020B08EM0	Fresh	17-08-2023	30-06-2026	7.64	Annual	No	2,210.00	2,210.00
REC LIMITED	INE020B08EO6	Fresh	27-09-2023	Perpetual	8.03	Annual	CALL ON 30.09.2033 or any annual anniversary thereafter	1,090.00	1,090.00
REC LIMITED	INE020B08EP3	Fresh	09-11-2023	30-09-2026	7.77	Annual	No	2,670.00	2,670.00
REC LIMITED	INE020B08EQ1	Fresh	09-11-2023	31-10-2033	7.71	Annual	No	2,818.70	2,818.70
REC LIMITED	INE020B08ES7	Fresh	28-11-2023	30-05-2026	7.80	Annual	No	1,679.00	1,679.00
REC LIMITED	INE020B08ER9	Fresh	28-11-2023	30-11-2033	7.71	Annual	No	2,899.69	2,899.69
REC LIMITED	INE020B08EU3	Fresh	12-12-2023	30-11-2038	7.67	Annual	No	3,539.40	3,539.40
REC LIMITED	INE020B08EW9	Fresh	16-01-2024	26-02-2027	7.71	Annual	No	1,000.00	1,000.00
REC LIMITED	INE020B08EV1	Fresh	16-01-2024	31-01-2034	7.64	Annual	No	3,000.00	3,000.00
REC LIMITED	INE020B08EX7	Fresh	23-02-2024	30-04-2027	7.64	Annual	No	2,875.00	2,875.00
REC LIMITED	INE020B08EY5	Fresh	23-02-2024	28-02-2034	7.47	Annual	No	2,500.00	2,500.00
REC LIMITED	INE020B08FA2	Fresh	12-04-2024	31-05-2027	7.59	Annual	No	508.00	508.00
REC LIMITED	INE020B08EZ2	Fresh	12-04-2024	29-04-2034	7.45	Annual	No	2,935.00	2,935.00
REC LIMITED	INE020B08FB0	Fresh	14-05-2024	31-05-2034	7.53	Annual	No	3,000.00	3,000.00
REC LIMITED	INE020B08DA7	Further issuance	14-05-2024	31-03-2031	6.90	Annual	No	1,115.00	1,115.00
REC LIMITED	INE020B08FC8	Fresh	29-05-2024	31-08-2026	7.70	Annual	No	2,500.00	2,500.00
REC LIMITED	INE020B08FD6	Fresh	29-05-2024	31-05-2029	7.58	Annual	No	2,500.00	2,500.00
REC LIMITED	INE020B08FE4	Fresh	14-06-2024	31-07-2034	7.35	Bi-Annual	No	4,000.00	4,000.00
REC LIMITED	INE020B08FG9	Fresh	18-07-2024	31-08-2035	7.45	Annual	No	3,000.00	3,000.00
REC LIMITED	INE020B08FF1	Fresh	18-07-2024	31-08-2027	7.56	Annual	No	3,000.00	3,000.00
REC LIMITED	INE020B08FH7	Fresh	09-08-2024	31-10-2026	7.55	Annual	No	2,000.00	2,000.00
REC LIMITED	INE020B08FA2	Further issuance	27-08-2024	31-05-2027	7.59	Annual	No	2,675.00	2,675.00
REC LIMITED	INE020B08FI5	Fresh	27-08-2024	30-09-2039	7.31	Annual	No	2,145.00	2,145.00
REC LIMITED	INE020B08FJ3	Fresh	03-10-2024	03-11-2034	0	NA	No	5,000.00	5,000.00
REC LIMITED	INE020B08FK1	Fresh	08-11-2024	30-11-2039	7.09	Annual	No	3,000.00	3,000.00
REC LIMITED	INE020B08FL9	Fresh	08-11-2024	30-04-2030	7.34	Annual	No	2,901.00	2,901.00
REC LIMITED	INE020B08FM7	Fresh	19-12-2024	30-04-2035	7.1	Annual	No	1,620.00	1,620.00
REC LIMITED	INE020B08FK1	Further issuance	19-12-2024	30-11-2039	7.09	Annual	No	575.00	575.00
REC LIMITED	INE020B08FN5	Fresh	15-01-2025	15-01-2035	7.2	Annual	No	2,297.00	2,297.00
REC LIMITED	INE020B08EW9	Further issuance	13-02-2025	26-02-2027	7.71	Annual	No	2,685.00	2,685.00
REC LIMITED	INE020B08FO3	Fresh	13-02-2025	20-02-2040	7.28	Annual	No	2,595.00	2,595.00
REC LIMITED	INE020B08FP0	Fresh	27-02-2025	Perpetual	7.99	Annual	No	1,995.00	1,995.00
REC LIMITED	INE020B08FR6	Fresh	19-03-2025	29-02-2028	7.44	Annual	No	3,000.00	3,000.00
REC LIMITED	INE020B08FQ8	Fresh	19-03-2025	28-02-2035	7.32	Annual	No	2,780.00	2,780.00
REC LIMITED	INE020B08FS4	Fresh	11-04-2025	30-04-2040	7.02	Annual	No	2,625.00	2,625.00
REC LIMITED	INE020B08FU0	Fresh	30-04-2025	31-05-2030	6.87	Annual	No	3,000.00	3,000.00
REC LIMITED	INE020B08FT2	Fresh	30-04-2025	31-05-2035	6.86	Annual	No	2,000.00	2,000.00
REC LIMITED	INE020B08FW6	Fresh	23-05-2025	31-01-2028	6.52	Annual	No	3,000.00	3,000.00
REC LIMITED	INE020B08FV8	Fresh	23-05-2025	30-04-2036	6.81	Annual	No	2,635.00	2,635.00
REC LIMITED	INE020B08FX4	Fresh	13-06-2025	31-03-2027	6.37	Annual	No	3,000.00	3,000.00
REC LIMITED	INE020B08FY2	Fresh	13-06-2025	31-12-2029	6.7	Annual	No	1,922.50	1,922.50
REC LIMITED	INE020B08FZ9	Fresh	25-06-2025	30-06-2027	6.6	Annual	No	4,000.00	4,000.00
REC LIMITED	INE020B08GA0	Fresh	25-06-2025	30-06-2035	7.06	Annual	No	2,865.00	2,865.00
REC LIMITED	INE020B08GB8	Fresh	20-02-2026	18-02-2028	6.95	Annual	No	2,835.00	2,835.00
REC LIMITED	INE020B08GC6	Fresh	13-03-2026	15-03-2031	7.19	Annual	No	3,000.00	3,000.00
Total								2,51,017.49	2,51,017.49

For REC Limited

Awanish Kumar Bharati
GM (Finance)
Date : 13-04-2026