

जय भगवान शर्मा
कार्यपालक निदेशक
(विधि एवं कंपनी सचिव)

Jai Bhagwan Sharma
Executive Director
(Legal & Company Secretary)

राष्ट्रीय केमिकल्स एण्ड
फर्टिलाइजर्स लिमिटेड
(भारत सरकार का उपक्रम)

साथ बढ़ें समृद्धि की ओर
“प्रियदर्शिनी”,
ईस्टर्न एक्सप्रेस हाइवे,
सायन, मुंबई - 400022



**Rashtriya Chemicals and
Fertilizers Limited**

(A Government of India Undertaking)
Let us grow together
“Priyadarshini”,
Eastern Express Highway,
Sion, Mumbai - 400022

CIN: L24110MH1978GOI020185

दूरध्वनी / Tel. (Office): (022) 2404 5024 • ई-मेल/ E-mail: jbsharma@rcfltd.com • वेबसाइट / Website: www.rcfltd.com

RCF/CS/Stock Exchange/2026

April 23, 2026

The Corporate Relations Department BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051.
Script Code: 524230 / 975890/ 976867 977150	Script Code: RCF EQ ISIN: INE027A08028/ INE027A08036/ INE027A08044

Dear Sir/Madam,

Sub: Submission of information in compliance with the Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Papers dated August 10, 2021 (updated as on July7, 2023)

In compliance with the provisions of the Clause 2.2 (b) of Chapter XIV of SEBI Master Circular dated August 10, 2021 (updated as on July 7, 2023), please find enclosed details of Debt Securities of Rashtriya Chemicals and Fertilizers Limited.

This is for your kind information and record.

Yours faithfully,
For Rashtriya Chemicals and Fertilizers Limited

J.B. Sharma
Executive Director
Legal and Company Secretary
AK

Encl: a/a

Statement containing details of the Debt Securities of the Company, under Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as on March 31, 2026

1. Listing Details:

Sl.No	ISIN	Allotment Date	Listing Date	Listing quantity	First Issue/Further Issue	Exchange
1.	INE027A08028	August 7, 2024	August 8, 2024	30,000 NCD's of FV 1,00,000 aggregating to 300 crores	First Issue	BSE and NSE
2.	INE027A08036	June 30, 2025	July 1, 2025	30,000 NCD's of FV 1,00,000 aggregating to 300 crores	First Issue	BSE and NSE
3.	INE027A08044	September 25, 2025	September 26, 2025	39,500 NCD's of FV 1,00,000 aggregating to 395 crores	First Issue	BSE and NSE

2.A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink

Sl.No	ISIN	Link of Approval
1.	INE027A08028	BSE https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240808-8 NSE https://www.nseindia.com/market-data/debt-private-placement
2.	INE027A08036	BSE https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250701-15 NSE https://www.nseindia.com/market-data/debt-private-placement
3.	INE027A08044	BSE https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250926-16 NSE https://www.nseindia.com/market-data/debt-private-placement

3. Details of record date:

Sl. No	ISIN	Record Date	Interest /Redemption	Due of Payment on Interest/Redemption
1	INE027A07012	July 11,2025	Interest Payment and Redemption	August 5, 2025

4. Details of credit rating:

a) Current rating details FY 2025-26

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, affirm)	Date of Credit Rating	Verification status of CRAs(verified /not verified)	Date of Verification
INE027A08028	India Rating and Research Pvt. Ltd	IND AA	Stable	Reaffirmed	25-04-2025	Verified	28-04-2025
	ICRA Limited	ICRA AA	Stable	Reaffirmed	17-07-2025	Verified	18-07-2025
INE027A08036	India Rating and Research Pvt. Ltd	IND AA	Stable	New	-	Verified	02-07-2025
	ICRA Limited	ICRA AA	Stable	Reaffirmed	17-07-2025	Verified	18-07-2025
INE027A08044	India Rating and Research Pvt. Ltd	IND AA	Stable	New	-	Verified	26-09-2025
	ICRA Limited	ICRA AA	Stable	New	-	Verified	06-10-2025
INE027A07012	No information is available as debentures were redeemed as on 05-08-2025						

b) Earlier rating details FY 2024-25

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, affirm)	Date of Credit Rating	Verification status of CRAs(verified /not verified)	Date of Verification
INE027A07012	India Ratings	IND AA	Stable	Reaffirmed	26-04-2024	Verified	30-04-2024
	ICRA	ICRA AA	Stable	Reaffirmed	26-11-2024	Verified	27-11-2024
INE027A08010	No information is available as debentures were redeemed as on 31-01- 2025						
INE027A08028	India Ratings	IND AA	Stable	New	26-04-2024	Verified	08-08-2024
	ICRA	ICRA AA	Stable	Reaffirmed	26-11-2024	Verified	27-11-2024

5. Payment Status:

a) Whether Interest payment/ redemption payment made (Yes/ no): Yes

b) Details of interest payments:

Sl. No.	Particulars	Details
1.	ISIN	INE027A07012
2.	Issue size	500 crore
3.	Interest Amount to be paid on due date	August 5, 2025
4.	Frequency - quarterly/ monthly	Yearly
5.	Change in frequency of payment (if any)	Not Applicable
6.	Details of such change	Not Applicable
7.	Interest payment record date	July 11, 2025
8.	Due date for interest payment	August 5, 2025
9.	Actual date for interest payment	August 5, 2025
10.	Amount of interest paid	Rs 32.95 crore
11.	Date of last interest payment	August 5, 2024
12.	Reason for non-payment/ delay in payment	Not Applicable

c) Details of redemption payments: Yes

Sl. No.	Particulars	Details
1.	ISIN	INE027A07012
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then a. By face value redemption b. By quantity redemption	Not Applicable
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro rata basis	Not Applicable
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6.	Redemption date due to put option (if any)	Not Applicable
7.	Redemption date due to call option (if any)	Not Applicable
8.	Quantity redeemed (no. of NCDs)	5000
9.	Due date for redemption/ maturity	August 5, 2025
10.	Actual date for redemption (DD/MM/YYYY)	August 5, 2025
11.	Amount redeemed (Rs.)	500 crore
12.	Outstanding amount (Rs.)	Nil
13.	Date of last Interest payment	August 5, 2024

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **Not Applicable**

Nature of the Issue	Issue Size	Due date of Interest/redemption (dd/mm/yyyy)	Actual Payment date details (dd/mm/yyyy)	Default details	Verification Status of Debenture Trustee(Yes/No)	Date of Verification
Not Applicable						