

Manager
Listing Department
National Stock Exchange of India
Exchange Plaza, 5th Floor,
Plot C/1, G Block, Bandra-Kurla Complex,
Bandra (East) Mumbai- 400051s

Subject: Intimation for allotment of 6500, Listed, Rated, Secured, Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000/- each, aggregating to Rs. 65 Crores, ("NCDs") of Rare Asset Reconstruction Limited

Dear Sir/ Madam,

We like to inform that pursuant to Board approval on August 14, 2026 for approving issuance of NCDs of Rs. 65 crores. The Company today allotted 6500, Secured, Rated, Listed, Redeemable Non-Convertible Debentures of Face Value of Rs. 1,00,000/- each, aggregating to Rs. 65 Crores, ("NCDs") on Private placement as per the details given below:

Issuer	Rare Asset Reconstruction Limited
Series Name	Rare Asset Reconstruction Limited_SR VI_31082029
Instrument Type	Secured Rated Listed Redeemable Non-Convertible Debentures
ISIN	INE03UZ07049
Allotment Size	6500 NCDs
Type of Interest/ Coupon Basis	Fixed
Coupon Rate	16.00% per annum
Details of Payment of Interest	Interest Payable quarterly and starting from 30.09.2026
Date of Allotment	September 07, 2026
Face Value per NCD	Rs. 1,00,000/-
Issue Price per NCD	Rs. 1,00,000/-
Issue Size (As per Face Value)	Rs. 65,00,00,000/-
Discount at which security is issued and the effective yield	Discount- Nil Yield – 16.00%
Whether NCDs are proposed to be listed	The NCDs is proposed to be listed on NSE
Past Issuance in Same ISIN	Not Applicable
Tenor (Original issue)	36 months from the deemed date of allotment
Tenor (current issue)	36 months from the deemed date of allotment
Date of Maturity	August 31, 2029
Charge /security, if any, created over the assets	Secured, Security by way of Hypothecation and Pledge Agreement.
Objects & Utilization of the Issue Proceeds	Proceeds raised by the Company from the issuance of the Debentures shall be utilized for the purpose of

	investment and general corporate purposes of the company.																		
Special right/ interest/ privileges attached to the instrument and changes thereof;	Not Applicable																		
Delay or Default in payment of interest / principal amount for a period of more than three months from the due date	In case of occurrence of any Event of Default (delay in payment of interest or redemption of principal on the due dates), the Company shall pay additional interest @ 5% p.a. over and above the applicable Coupon Rate. In the event of payment default amount shall carry interest @24 % p.a. compounded monthly.																		
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable																		
Details of redemption of preference shares indicating the manner of redemption and debentures;	<table> <tr> <th>Date of Redemption</th><th>Face Value Redemption (in Rs.)</th></tr> <tr> <td>30-09-2027</td><td>12,500</td></tr> <tr> <td>31-12-2027</td><td>12,500</td></tr> <tr> <td>31-03-2028</td><td>12,500</td></tr> <tr> <td>30-06-2028</td><td>12,500</td></tr> <tr> <td>30-09-2028</td><td>12,500</td></tr> <tr> <td>31-12-2028</td><td>12,500</td></tr> <tr> <td>31-03-2029</td><td>12,500</td></tr> <tr> <td>30-06-2029</td><td>12,500</td></tr> </table>	Date of Redemption	Face Value Redemption (in Rs.)	30-09-2027	12,500	31-12-2027	12,500	31-03-2028	12,500	30-06-2028	12,500	30-09-2028	12,500	31-12-2028	12,500	31-03-2029	12,500	30-06-2029	12,500
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Kindly take the aforesaid information on record.

Thanking you,

For Rare Asset Reconstruction Limited

Deepika Agrawal
 Company Secretary
 Membership No. A55217